

DAILY MARKET REVIEW

ON 17.02.2023

ELECTRIC POWER INDUSTRY NEWS

The Ministry of Energy published criteria for determining the backbone TGO

The Ministry of Energy of the Russian Federation has published criteria for determining the backbone territorial grid organization (TGO). The corresponding draft resolution of the Government of the Russian Federation is posted on the portal of draft regulatory legal acts.

According to the document, in order to obtain the status of a backbone territorial grid organization, a TGO must own transformer and other substations, as well as power lines of 110 kV and above, the total capacity and length of which exceeds those of other TGOs. In this case, the company must own the property for five consecutive years and for a period of five years.

Read full text: https://www.bigpowernews.ru/

COMPANY NEWS

Igor Makovskiy: in 2022 the security unit of Rosseti Centre and Rosseti Centre and Volga region showed growth in key performance indicators

The meeting of the Board on the results of activities for 2022 of the security divisions of Rosseti Centre, PJSC and Rosseti Centre and Volga region, PJSC was opened by General Director of the Companies Igor Makovskiy.

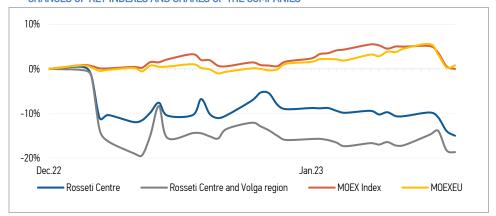
Read full text: https://www.mrsk-1.ru/

Power engineers urge to observe electrical safety rules while cleaning roofs from snow and ice

In order to prevent cases of electrical injuries and interuption of power supply to consumers, Kalugaenergo, a branch of Rosseti Centre and Volga region, PJSC, recalls the need to comply with the rules for safe work when cleaning snow from roofs of houses and buildings.

Read full text: https://www.mrsk-cp.ru/

CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



IR-NEWS

- Rosseti Centre and Rosseti Centre and Volga region approved the Companies' Business Plan for 2023
- The Extraordinary General Meetings of Shareholders of <u>Rosseti Centre</u>, <u>PJSC</u> and <u>Rosseti Centre</u> and <u>Volga region</u>, <u>PJSC</u> held
- Igor Makovskiy took part in the <u>All-Russian ESG Forum</u> in Nizhny Novgorod

World		Change	
indexes	Value	per day	fr 31.12.22
MOEX Russia	2 153,96	-0,58%	-0,01%
S&P 500	4 090,41	-1,38%	6,53%
FTSE 100	8 012,53	0,18%	7,53%
Nikkei	27 696,44	0,71%	6,14%
Sensex	61 319,51	0,07%	0,79%
CSI300	4 093,49	-0,73%	5,73%
Bovespa	109 941,46	0,31%	0,19%

Source: MOEX, Company calculations					
Currency retec	Value	Change			
Currency rates	value	per day	fr 31.12.22		
USD/RUB	74,2077	0,46%	5,50%		
EURO/RUB	79.5654	0.29%	5.17%		

Source: Cent	tral Bank oʻ	f Russia,	Company	calculations
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Liquidity of shares	Rosseti Centre	Rosseti Centre & Volga Reg
Number of deals, pcs	4 949	2 530
Trading volume, ₽ mln	21,9	33,9
Trading volume, mln pcs	80,7	167,8
Average trading volume over the last 30 days, mln pcs	98,1	471,1
% of the share capital	0,19%	0,15%

Source: 1	<i>МОЕХ,</i>	Company	calci	ulation
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Shares	Price*, ₽	MCap, ₽ bln	MCap, \$ mln
Rosseti Centre	0,2710	11,44	154,18
Rosseti Centre and Volga region	0,2021	22,78	306,93

Source: MOEX	, Company calculation

Comparison with indexes	Change		
Companson with indexes	per day	fr 31.12.22	
STOXX 600 Utilities	-0,03%	2,40%	
MoexEU	0,46%	0,79%	
Rosseti Centre*	-1,24%	-14,99%	
Rosseti Centre and Volga region*	-0,49%	-18,67%	

Source: MOEX, Company calculations

Crid communica	Change*	
Grid companies	per day	fr 31.12.22
Rosseti	-0,71%	-0,60%
Rosseti Volga	-1,37%	7,88%
Rosseti Moscow Region	-0,05%	-6,31%
Rosseti Northern Caucasus	-1,31%	14,97%
Rosseti North-West	-1,68%	12,28%
Rosseti Ural	-0,45%	-9,66%
Rosseti Siberia	-0,97%	24,09%
Rosseti South	-0,77%	16,52%
Rosseti Lenenergo	0,37%	24,83%
Rosseti Tomsk	-8,93%	10,49%
Rosseti Kuban	-1,90%	37,79%

Source: MOEX, Company calculations

Rosseti Centre, PJSC

119017, Moscow, Malaya Ordynka St., 15

Corporate Governance Department

+7 (495) 747 92 92, ext. 33-34

ir@mrsk-1.ru

http://www.mrsk-1.ru/en/investors/



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Moscow Exchange (M0EX) Bloomberg Reuters MRKC RM MRKC.MM

^{* -} at the market price at MOEX