

DAILY MARKET REVIEW

ON 23.03.2022

ELECTRIC POWER INDUSTRY NEWS

The Ministry of Energy sees two years of technological "backlog" from industrialists and energy

The Russian industry has at least two years of "backlog" to ensure import substitution in the energy sector, said Deputy Energy Minister Yevgeny Grabchak. According to Deputy Minister, the Russian power industry and the grid complex, in particular, "turned out to be the most ready for the trends to ban exports to our country." "We can say that without a doubt the situation that has developed will not affect the functioning of the electric power industry," he concluded.

Read full text: https://www.interfax.ru/

COMPANY NEWS

The company "Rosseti Centre" has published its audited consolidated financial statements under IFRS

Rosseti Centre (the ticker - MRKC) has published its audited consolidated financial statements for 2021 in accordance with International Financial Reporting Standards (IFRS).

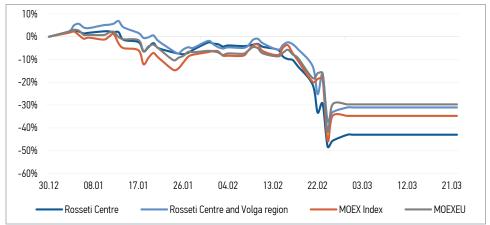
Read full text: https://www.mrsk-1.ru/

The company "Rosseti Centre and Volga region" has published its audited consolidated financial statements under IFRS

Rosseti Centre and Volga region (the ticker - MRKP) has published its audited consolidated financial statements for 2021 in accordance with International Financial Reporting Standards (IFRS).

Read full text: https://www.mrsk-cp.ru

CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



IR-NEWS

- Audited consolidated financial results of <u>Rosseti Centre</u> and <u>Rosseti Centre and Volga region</u> for 2021 under IFRS were published
- Financial statements of <u>Rosseti Centre</u> and <u>Rosseti Centre</u> and <u>Volga region</u> for 2021 under RAS were published
- Rosseti Centre managing organization of Rosseti Centre and Volga region took part in the VTB
 <u>Capital Investments online public event dedicated to operating results for 2021 and forecasts for 2022</u>

World	W. I	Change	
indexes	Value	per day	fr 31.12.21
MOEX Russia	2 470,48	0,00%	-34,77%
S&P 500	4 511,61	1,13%	-5,34%
FTSE 100	7 476,72	0,46%	1,25%
Nikkei	27 224,11	1,48%	-5,44%
Sensex	57 989,30	1,22%	-0,45%
CSI300	4 255,30	-0,08%	-13,87%
Bovespa	117 272,44	0,96%	11,88%

Source: MUEX, Company calculations			
Currency rates	Value	Change	
		per day	fr 31.12.21
USD/RUB	104,6819	0,70%	40,90%
EURO/RUB	115,6002	1,05%	37,51%

Source: Central Bank of Russia, Company calculations

Liquidity of shares	Rosseti Centre	Rosseti Centre & Volga Reg
Number of deals, pcs	0	0
Trading volume, ₽ mln	0,0	0,0
Trading volume, mln pcs	0,0	0,0
Average trading volume over the last 30 days, mln pcs	43,1	78,1
% of the share capital	0,00%	0,00%

Source: MOEX, Company calculations

Shares	Price*, ₽	MCap, ₽ bln	MCap, \$ mln
Rosseti Centre	0,2350	9,92	94,77
Rosseti Centre and Volga region	0,1590	17,92	171,18

Source: MUEX, Company calculations		
Comparison with indexes	Change	
Comparison with indexes	per day	fr 31.12.21
STOXX 600 Utilities	0,87%	-5,38%
MoexEU	0,00%	-29,73%
Rosseti Centre*	0,00%	-43,02%
Rosseti Centre and Volga region*	0,00%	-31,08%

Source: MOEX, Company calculations

Coll company calculations	Change*	
Grid companies	per day	fr 31.12.21
Rosseti	0,00%	-39,06%
Rosseti FGC UES	0,00%	-43,65%
Rosseti Volga	0,00%	-40,64%
Rosseti Moscow Region	0,00%	-34,14%
Rosseti Northern Caucasus	0,00%	-34,28%
Rosseti North-West	0,00%	-37,75%
Rosseti Ural	0,00%	-30,35%
Rosseti Siberia	0,00%	-42,39%
Rosseti South	0,00%	-21,82%
Rosseti Lenenergo	0,00%	-24,22%
Rosseti Tomsk	0,00%	-26,59%
Rosseti Kuban	0,00%	-25,72%
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Source: MOEX, Company calculations

* - at the market price at MOEX

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Tickers

Reuters

Moscow Exchange (MOEX) Bloomberg

MRKC RM MRKC.MM

MRKC