

DAILY MARKET REVIEW

ELECTRIC POWER INDUSTRY NEWS

Overdue debts for energy resources have grown by 15% since the beginning of the year, reaching 555 billion rubles

Overdue debt for the supplied energy resources (electricity, heat and gas) since the beginning of the year has increased by 15% (70.6 billion rubles), reaching 554.7 billion rubles by the end of September. In the same period of 2019, the increase in the indicator amounted to 7% or 32.5 billion rubles, follows from the presentation of the Ministry of Energy of the Russian Federation.

Read full text: <http://www.bigpowernews.ru/markets>

COMPANY NEWS

Igor Makovskiy: trade unions are our reliable support!

At the Training and Research Centre of the Moscow Federation of Trade Unions, the III reporting and election conference of the primary trade union organization of IDGC of Centre was held. It summed up the results of the work for the reporting period and outlined goals for the near future.

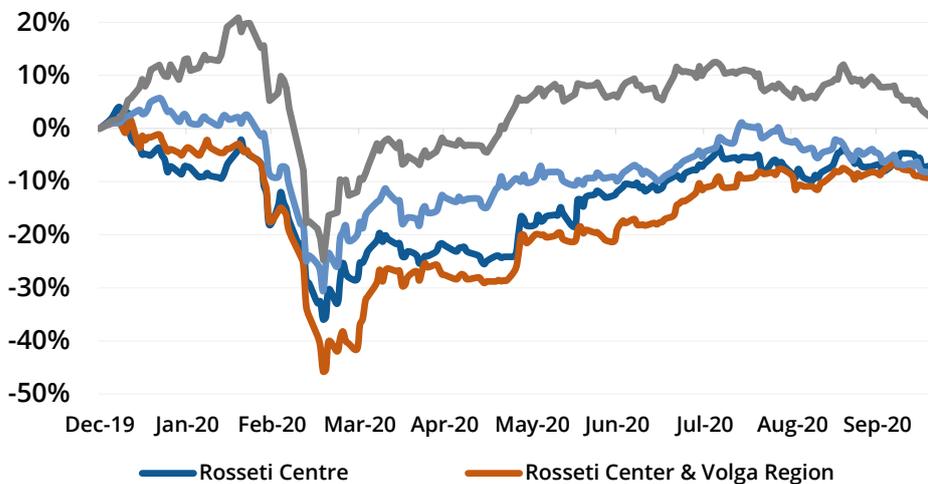
Read full text: <https://www.mrsk-1.ru/press-center/news/>

Kalugaenergo warns: incorrect connection of power generators can be fatal!

Power engineers urge residents of Kaluga to observe safety rules when connecting backup power supply sources.

Read full text: https://mrsk-cp.ru/press/company_news

CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



IR-NEWS

7 September 2020 Rosseti Centre - managing organization of Rosseti Center and Volga Region held a conference call and webcast dedicated to the consolidated performance results of the Companies for 6 months of 2020

24 August 2020 The company "Rosseti Centre" has published its performance results and management discussion and analysis (MD&A) to Interim Financial Statements for 6 months of 2020 under IFRS

28 July 2020 The Rosseti Centre company published its financial statements for 1H 2020 under RAS, net profit increased by 12,5%

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World indexes	Value	Change	
		per day	fr 31.12.19
MOEX Russia	2 803,06	0,31%	-7,97%
S&P 500	3 443,12	0,47%	6,57%
FTSE 100	5 889,22	0,08%	-21,92%
Nikkei	23 567,04	-0,44%	-0,38%
Sensex	40 544,37	0,28%	-1,72%
CSI300	4 793,47	0,80%	17,01%
Bovespa	100 539,80	1,91%	-13,06%

Source: MOEX, Company calculations

Currency rates	Value	Change	
		per day	fr 31.12.19
USD/RUB	77,9241	-0,05%	25,88%
EURO/RUB	91,3115	0,01%	31,69%

Source: Central Bank of Russia, Company calculations

Liquidity of shares	Rosseti Centre	Rosseti Center & Volga Reg
	Number of deals, pcs	1 219
Trading volume, ₺ mln	1,8	8,2
Trading volume, mln pcs	6,0	37,7
Average trading volume over the last 30 days, mln pcs	12,6	52,6
% of the share capital	0,01%	0,03%

Source: MOEX, Company calculations

Shares	Price**, ₺	MCap**, ₺ bln	MCap**, \$ mln
Rosseti Centre	0,2960	12,45	159,83
Rosseti Center & Volga Region	0,2184	24,40	313,11

Source: MOEX, Company calculations

Comparison with indexes	Change	
	per day	fr 31.12.19
STOXX 600 Utilities	-0,09%	0,97%
MoexEU	1,46%	3,56%
Rosseti Centre**	0,61%	-6,62%
Rosseti Center & Volga Region**	0,74%	-8,62%

Source: MOEX, Company calculations

Grid companies	Change**	
	per day	fr 31.12.19
Rosseti	1,41%	-0,05%
Rosseti FGC UES	2,02%	-7,59%
Rosseti Volga	0,51%	-22,59%
Rosseti Moscow Region	0,81%	-1,01%
Rosseti Northern Caucasus	1,08%	-18,93%
Rosseti North-West	0,62%	-8,70%
Rosseti Ural	0,45%	-18,42%
Rosseti Siberia	3,52%	-9,55%
Rosseti South	0,00%	-24,13%
Rosseti Lenenergo	-0,19%	-27,13%
Rosseti Tomsk	0,53%	-12,09%
Rosseti Kuban	-0,72%	8,49%

Source: MOEX, Company calculations

** - at the price of last transaction at MOEX

Tickers

Moscow Exchange (MOEX)

Bloomberg

Reuters

MRKC

MRKC.RM

MRKC.MM