

DAILY MARKET REVIEW

ELECTRIC POWER INDUSTRY NEWS

Using demand management capabilities transforms the role of consumers in the power system

The use of demand management capabilities leads to the transformation of the role of consumers in the power system, allowing them to independently act as suppliers of resources for regulating the balance in the power system. This was discussed on 14 July 2021, at the briefing of JSC SO UES, dedicated to the pilot project for creating demand management aggregators "Two years of the pilot: results, continuation".

Read full text: <https://www.eprussia.ru/news/>

COMPANY NEWS

Smolenskenergo's employee Sergey Mazurov was awarded the Silver Medal of Honour of the energy company

Igor Makovskiy, General Director of Rosseti Centre and Rosseti Center and Volga Region, as part of a weekly operational meeting, awarded employees with gold and silver honorary badges of the company.

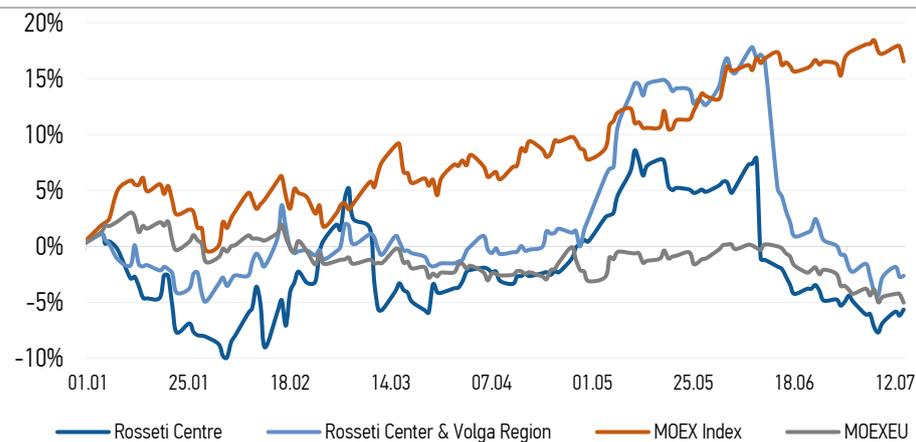
Read full text: <https://www.mrsk-1.ru/press-center/news/>

The Kalugaenergo branch strengthens control over the operation of the power grid complex during the heat wave

Power engineers of "Rosseti Center and Volga Region Kalugaenergo" ensure the normal operation of the power grid complex of the Kaluga region during high ambient temperatures. No fires and technological disturbances caused by them have been recently recorded in the power grid complex of the region.

Read full text: https://mrsk-cp.ru/press/company_news/

CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



IR-NEWS

- Annual General Meeting of Shareholders of [Rosseti Centre](#) and [Rosseti Center and Volga Region](#)
- [Rosseti Centre](#) - managing organization of Rosseti Center and Volga Region held a conference call and webcast dedicated to the consolidated performance results of the Companies for 3 months of 2021
- [Rosseti Centre](#) and [Rosseti Center and Volga Region](#) published its unaudited interim condensed consolidated financial statements for 3 months of 2021

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World indexes	Value	Change	
		per day	fr 31.12.20
MOEX Russia	3 832,85	-1,14%	16,53%
S&P 500	4 374,30	-0,07%	16,46%
FTSE 100	7 091,19	-0,47%	8,17%
Nikkei	28 608,49	-0,38%	4,24%
Sensex	52 904,05	0,25%	10,79%
CSI300	5 083,08	-1,15%	-2,46%
Bovespa	128 406,50	0,93%	7,89%

Source: MOEX, Company calculations

Currency rates	Value	Change	
		per day	fr 31.12.20
USD/RUB	74,0589	-0,77%	0,25%
EURO/RUB	87,782	-0,93%	-3,20%

Source: Central Bank of Russia, Company calculations

Liquidity of shares	Rosseti	
	Centre	Center & Volga Reg
Number of deals, pcs	525	618
Trading volume, ₺ mln	3,2	13,4
Trading volume, mln pcs	8,5	54,5
Average trading volume over the last 30 days, mln pcs	52,5	137,8
% of the share capital	0,02%	0,05%

Source: MOEX, Company calculations

Shares	Price*, ₺	MCap, ₺ bln	MCap, \$ mln
Rosseti Centre	0,3786	15,98	215,82
Rosseti Center & Volga Region	0,2455	27,67	373,59

Source: MOEX, Company calculations

Comparison with indexes	Change	
	per day	fr 31.12.20
STOXX 600 Utilities	-0,64%	-0,59%
MoexEU	-0,80%	-5,02%
Rosseti Centre*	0,58%	-5,63%
Rosseti Center & Volga Region*	0,08%	-2,62%

Source: MOEX, Company calculations

Grid companies	Change*	
	per day	fr 31.12.20
Rosseti	-0,13%	-23,73%
Rosseti FGC UES	0,29%	2,48%
Rosseti Volga	0,09%	-14,29%
Rosseti Moscow Region	-1,38%	-15,47%
Rosseti Northern Caucasus	-0,87%	-6,66%
Rosseti North-West	-0,20%	-9,75%
Rosseti Ural	0,14%	-11,50%
Rosseti Siberia	0,00%	-21,64%
Rosseti South	-0,33%	-6,78%
Rosseti Lenenergo	-0,16%	18,16%
Rosseti Tomsk	0,00%	-3,38%
Rosseti Kuban	0,00%	0,15%

Source: MOEX, Company calculations

* - at the market price at MOEX

Tickers

Moscow Exchange (MOEX)

Bloomberg

Reuters

[MRKC](#)

[MRKC.RM](#)

[MRKC.MM](#)