

# DAILY MARKET REVIEW

ON 25.03.2022

## ELECTRIC POWER INDUSTRY NEWS

### The FAS Russia determined the tasks of improving tariff regulation

On 23 March 2022, Maxim Shaskolsky, Head of the FAS Russia, delivered a welcoming speech to participants of the seminar "Long-term tariff regulation in modern conditions. Projects and results". The head of the department said that the main principle of tariff regulation is to achieve a balance of economic interests of consumers and regulated entities.

Read full text: <https://www.eprussia.ru/news/>

## COMPANY NEWS

### Belgorodenergo to construct a 110 kV substation in the Krasnogvardeisky district

The branch of Rosseti Centre, PJSC - Belgorodenergo will put into operation a new substation (SS) 110/10 kV "Biryuch" in the Krasnogvardeisky district of the Belgorod region. The high-voltage supply centre is designed for connection to power grids of power installations of the Scientific and Educational Centre of the same name, located in the village of Malobikovo.

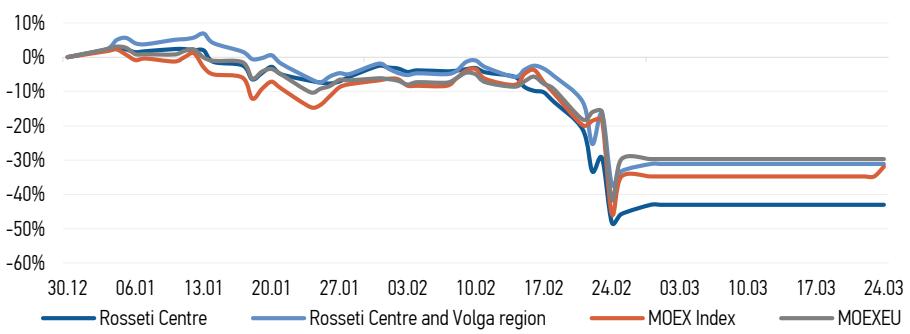
Read full text: <https://www.eprussia.ru/news/>

### Udmurtenergo connected to the company's grids a decontamination station for a tuberculosis hospital under construction in Izhevsk

The power supply of the modern decontamination station at the complex of the Republican Tuberculosis Hospital under construction is part of a large-scale socially significant project. The new hospital building is scheduled to open in 2022.

Read full text: <https://mrsk-cp.ru/>

## CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



## IR-NEWS

- Audited consolidated financial results of [Rosseti Centre](#) and [Rosseti Centre and Volga region](#) for 2021 under IFRS were published
- Financial statements of [Rosseti Centre](#) and [Rosseti Centre and Volga region](#) for 2021 under RAS were published
- [Rosseti Centre – managing organization of Rosseti Centre and Volga region took part in the VTB Capital Investments online public event dedicated to operating results for 2021 and forecasts for 2022](#)

World indexes	Value	Change per day	fr 31.12.21
MOEX Russia	2 578,51	4,37%	-31,92%
S&P 500	4 520,16	1,43%	-5,16%
FTSE 100	7 467,38	0,09%	1,12%
Nikkei	28 110,39	0,25%	-2,37%
Sensex	57 595,68	-0,15%	-1,13%
CSI300	4 251,31	-0,59%	-13,95%
Bovespa	119 052,91	1,36%	13,58%

Source: MOEX, Company calculations

Currency rates	Value	Change per day	fr 31.12.21
USD/RUB	103,1618	-0,88%	38,86%
EURO/RUB	113,2613	-1,33%	34,72%

Source: Central Bank of Russia, Company calculations

Liquidity of shares	Rosseti Centre	Rosseti Centre & Volga Reg
Number of deals, pcs	0	0
Trading volume, ₽ mln	0,0	0,0
Trading volume, mln pcs	0,0	0,0
Average trading volume over the last 30 days, mln pcs	42,5	74,6
% of the share capital	0,00%	0,00%

Source: MOEX, Company calculations

Shares	Price*, ₽	MCap, ₽ bln	MCap, \$ mln
Rosseti Centre	0,2350	9,92	96,17
Rosseti Centre and Volga region	0,1590	17,92	173,70

Source: MOEX, Company calculations

Comparison with indexes	Change per day	fr 31.12.21
STOXX 600 Utilities	0,14%	-7,56%
MoexEU	0,00%	-29,73%
Rosseti Centre*	0,00%	-43,02%
Rosseti Centre and Volga region*	0,00%	-31,08%

Source: MOEX, Company calculations

Grid companies	Change* per day	fr 31.12.21
Rosseti	0,00%	-39,06%
Rosseti FGC UES	15,76%	-34,77%
Rosseti Volga	0,00%	-40,64%
Rosseti Moscow Region	0,00%	-34,14%
Rosseti Northern Caucasus	0,00%	-34,28%
Rosseti North-West	0,00%	-37,75%
Rosseti Ural	0,00%	-30,35%
Rosseti Siberia	0,00%	-42,39%
Rosseti South	0,00%	-21,82%
Rosseti Lenenergo	0,00%	-24,22%
Rosseti Tomsk	0,00%	-26,59%
Rosseti Kuban	0,00%	-25,72%

Source: MOEX, Company calculations

\* - at the market price at MOEX

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## Tickers

Moscow Exchange (MOEX)

MRKC

Bloomberg

MRKC.RM

Reuters

MRKC.MM