

DAILY MARKET REVIEW

ON 15.04.2022

ELECTRIC POWER INDUSTRY NEWS

How to replace imports: the experience of Russian energy companies

In 2022, Russian companies face the issue of import substitution. The country's largest power grid company - Rosseti - told how it managed to replace imports by more than 90%.

Read full text: https://trends.rbc.ru/

COMPANY NEWS

The branch of Rosseti Centre - Yarenergo is trained in safe production of work at height

Yaroslavl power engineers work out skills of safe methods and techniques of working at height, quickly applying the acquired theoretical knowledge in practice. More than 500 employees who daily work in electrical installations are involved in the classes.

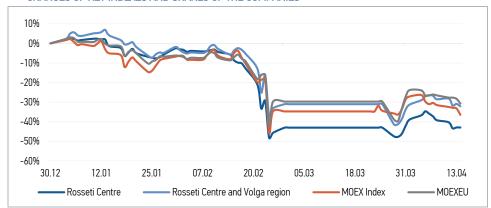
Read full text: https://www.yar.kp.ru/online/news/

The fleet of Vladimirenergo was replenished with new specialized vehicles

As part of the investment program, the fleet of the branch of Rosseti Centre and Volga region - Vladimirenergo continues to be replenished with specialized vehicles. Drivers of the Vyaznikovsky, Gusevsky, Kameshkovsky, Kirzhachsky and Petushinsky Distribution Zones received new GAZ cars "Sadko Next". The purchased vehicles are off-road ones designed for operation on all types of roads and terrain.

Read full text: https://mrsk-cp.ru/press/company_news/

CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



IR-NEWS

- Audited consolidated financial results of <u>Rosseti Centre</u> and <u>Rosseti Centre and Volga region</u> for 2021 under IFRS were published
- Financial statements of <u>Rosseti Centre</u> and <u>Rosseti Centre and Volga region</u> for 2021 under RAS were published
- Rosseti Centre managing organization of Rosseti Centre and Volga region took part in the VTB
 Capital Investments online public event dedicated to operating results for 2021 and forecasts for 2022

World		Change		
indexes	Value	per day	fr 31.12.21	
MOEX Russia	2 404,73	-4,89%	-36,50%	
S&P 500	4 392,59	-1,21%	-7,84%	
FTSE 100	7 616,38	0,47%	3,14%	
Nikkei	27 172,00	1,22%	-5,63%	
Sensex	58 338,93	0,00%	0,15%	
CSI300	4 191,57	1,25%	-15,16%	
Bovespa	116 181,61	-0,51%	10,84%	

Source: MOEX, Company calculations						
Currency retec	Value	Change				
Currency rates	value	per day	fr 31.12.21			
USD/RUB	79,8471	0,28%	7,48%			
EURO/RUB	86,7219	-0,08%	3,16%			

Source:	Central	Bank	of	Russia,	Company	calcu	latio	ns

Liquidity of shares	Rosseti Centre	Rosseti Centre & Volga Reg
Number of deals, pcs	997	679
Trading volume, ₽ mln	7,9	12,7
Trading volume, mln pcs	33,7	81,5
Average trading volume over the last 30 days, mln pcs	36,8	72,0
% of the share capital	0,08%	0,07%

Source: MUEX, Company calculations					
Shares	Price*, ₽	MCap, ₽ bln	MCap, \$ mln		
Rosseti Centre	0,2352	9,93	124,36		
Rosseti Centre and	0,1565	17,64	220,89		

Comparison with indexes	Change		
Comparison with indexes	per day	fr 31.12.21	
STOXX 600 Utilities	0,46%	-1,95%	
MoexEU	-3,41%	-30,74%	
Rosseti Centre*	-0,08%	-42,97%	
Rosseti Centre and Volga region*	-1,76%	-32,16%	

Source:	MOEX,	Company	cal	cul	ations

Source: MOEX Company calculations

C-idi	Change*			
Grid companies	per day	fr 31.12.21		
Rosseti	-2,65%	-39,79%		
Rosseti FGC UES	-1,97%	-37,14%		
Rosseti Volga	-3,94%	-36,22%		
Rosseti Moscow Region	-2,70%	-27,19%		
Rosseti Northern Caucasus	-1,46%	-24,66%		
Rosseti North-West	-0,97%	-40,66%		
Rosseti Ural	-2,95%	-17,89%		
Rosseti Siberia	-2,41%	-1,15%		
Rosseti South	-0,13%	-14,51%		
Rosseti Lenenergo	7,55%	-6,56%		
Rosseti Tomsk	0,00%	-22,71%		
Rosseti Kuban	1,68%	-17,20%		

Source: MOEX, Company calculations

* - at the market price at MOEX

Rosseti Centre, PJSC

119017, Moscow, Malaya Ordynka St., 15

Corporate Governance Department

+7 (495) 747 92 92, ext. 33-34 ir@mrsk-1.ru





Tickers

Moscow Exchange (MOEX)

Bloomberg Reuters MRKC RM MRKC.MM

MRKC