

DAILY MARKET REVIEW

ELECTRIC POWER INDUSTRY NEWS

FAS: setting tariffs for transmission of electricity by applying the method of standards will not lead to an increase in its cost for the population

FAS is working on the issue of setting tariffs for electricity transmission for territorial grid organizations (TGO) using the method of reference costs. In the future, a template for collecting information from such organizations will be determined to define the standards.

Read full text: <https://fas.gov.ru/news/>

COMPANY NEWS

Voronezhenergo increases the reliability of power supply to consumers in the Semiluksky region

In 2021, during the preparation of the power grid complex of the Semiluksky district for the autumn-winter period, specialists of the branch of Rosseti Centre - Voronezhenergo repaired 12 transformer substations of 10/0.4 kV, replaced 100 poles with change of insulation on 0.4-10 kV power lines.

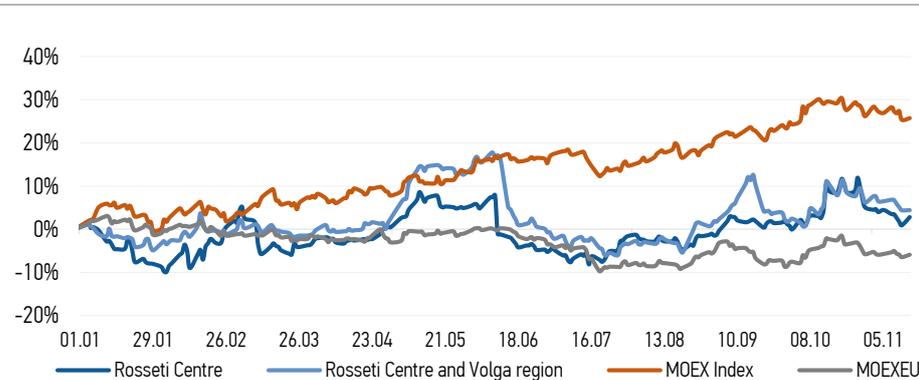
Read full text: <https://moe-online.ru/news/>

Nizhnovenergo connected to the power supply a school for 1,500 pupils in the Bogorodsky district

Specialists of the branch of Rosseti Centre and Volga region - Nizhnovenergo have completed the work on the grid connection of a new school in the residential complex "Novinki Smart City" in the Bogorodsky district of the Nizhny Novgorod region. The connected capacity was 512.6 kW. The educational preschool institution is designed for 1,500 pupils.

Read full text: https://mrsk-cp.ru/press/company_news/

CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



IR-NEWS

- Financial statements of [Rosseti Centre](#) and [Rosseti Centre and Volga region](#) for 9 months of 2021 under RAS were published
- [Rosseti Centre - managing organization of Rosseti Centre and Volga region held a conference call and webcast on the results for 6 months of 2021](#)
- [Rosseti Centre](#) and [Rosseti Centre and Volga region](#) published their performance results for 6 months of 2021 under IFRS

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Tickers

Moscow Exchange (MOEX)

Bloomberg

Reuters

MRKC

MRKC.RM

MRKC.MM

World indexes	Value	Change	
		per day	fr 31.12.20
MOEX Russia	4 135,14	0,33%	25,73%
S&P 500	4 682,80	0,72%	24,67%
FTSE 100	7 351,86	0,05%	12,14%
Nikkei	29 776,80	0,56%	8,50%
Sensex	60 718,71	0,05%	27,16%
CSI300	4 882,38	-0,12%	-6,31%
Bovespa	107 570,20	0,00%	-9,62%

Source: MOEX, Company calculations

Currency rates	Value	Change	
		per day	fr 31.12.20
USD/RUB	71,8118	0,00%	-2,79%
EURO/RUB	82,2173	0,00%	-9,33%

Source: Central Bank of Russia, Company calculations

Liquidity of shares	Rosseti Centre		Rosseti Centre & Volga Reg	
	Value	Change	Value	Change
Number of deals, pcs	580		1 018	
Trading volume, P mln	4,9		12,1	
Trading volume, mln pcs	11,9		46,0	
Average trading volume over the last 30 days, mln pcs	37,2		79,4	
% of the share capital	0,03%		0,04%	

Source: MOEX, Company calculations

Shares	Price*, P	MCap, P bln	MCap, \$ mln
Rosseti Centre	0,4124	17,41	242,45
Rosseti Centre and Volga region	0,2632	29,66	413,05

Source: MOEX, Company calculations

Comparison with indexes	Change	
	per day	fr 31.12.20
STOXX 600 Utilities	0,90%	2,36%
MoexEU	0,61%	-5,95%
Rosseti Centre*	1,88%	2,79%
Rosseti Centre and Volga region*	0,04%	4,40%

Source: MOEX, Company calculations

Grid companies	Change*	
	per day	fr 31.12.20
Rosseti	0,76%	-21,84%
Rosseti FGC UES	0,31%	-18,21%
Rosseti Volga	0,00%	-17,16%
Rosseti Moscow Region	-0,37%	-4,58%
Rosseti Northern Caucasus	0,14%	-1,43%
Rosseti North-West	-0,18%	3,68%
Rosseti Ural	0,76%	14,71%
Rosseti Siberia	14,79%	23,47%
Rosseti South	0,39%	4,41%
Rosseti Lenenergo	0,41%	85,47%
Rosseti Tomsk	0,00%	-3,64%
Rosseti Kuban	0,00%	3,39%

Source: MOEX, Company calculations

* - at the market price at MOEX