

DAILY MARKET REVIEW

ON 25.05.2022

ELECTRIC POWER INDUSTRY NEWS

Rosseti launched an online service for equipment certification for suppliers

The new resource attestation.rosseti.ru allows to remotely submit applications for quality control of electrical equipment and track the status up to the approval of the conclusion of the attestation commission. The project is aimed at optimizing business processes and increasing the transparency of procedures.

Read full text: <https://www.rosseti.ru/press/news/>

COMPANY NEWS

Yaroslavl power engineers prevented 373 cases of electricity theft last year

Specialists of the branch of Rosseti Centre, PJSC - Yarenergo regularly inspect electric grid equipment to search for outside interference in its operation and illegal connections, check serviceability and correct operation of metering devices.

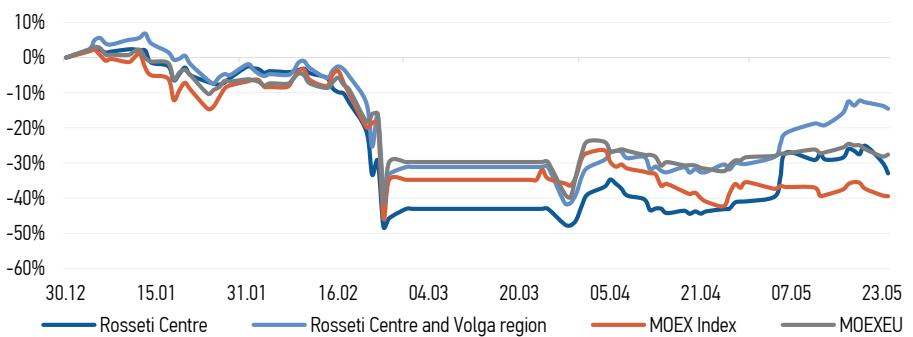
Read full text: <https://yar.mk.ru/>

The Main Directorate of the Ministry of Emergency Situations of Russia for the Ivanovo Region thanked Ivenergo for participating in command and staff exercises

Acting Deputy General Director - Director of the branch of Rosseti Centre and Volga region, PJSC - Ivenergo Andrey Ukhin received a letter of thanks from the head of the Main Directorate of the Ministry of Emergency Situations of Russia for the Ivanovo Region, Major General of the Internal Service Alexey Klushin for his active participation in command and staff exercises.

Read full text: <https://mrsk-cp.ru/>

CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



IR-NEWS

- The Board of Directors of [Rosseti Centre](#) and [Rosseti Centre and Volga region](#) recommended that the Annual General Meetings of Shareholders decide on the payment of dividends based on the results of 2021
- Financial statements of [Rosseti Centre](#) and [Rosseti Centre and Volga region](#) for Q1 2022 under RAS were published
- Audited consolidated financial results of [Rosseti Centre](#) and [Rosseti Centre and Volga region](#) for 2021 under IFRS were published

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World indexes	Value	Change per day	fr 31.12.21
MOEX Russia	2 293,62	-0,36%	-39,44%
S&P 500	3 941,48	-0,81%	-17,30%
FTSE 100	7 484,35	-0,39%	1,35%
Nikkei	26 748,14	-0,94%	-7,10%
Sensex	54 052,61	-0,43%	-7,21%
CSI300	3 959,15	-2,34%	-19,86%
Bovespa	110 580,79	0,21%	5,49%

Source: MOEX, Company calculations

Currency rates	Value	Change per day	fr 31.12.21
USD/RUB	58,2087	-1,15%	-21,65%
EURO/RUB	60,3851	-0,84%	-28,17%

Source: Central Bank of Russia, Company calculations

Liquidity of shares	Rosseti Centre	Rosseti Centre & Volga Reg
Number of deals, pcs	2 191	1 706
Trading volume, ₽ mln	20,5	22,2
Trading volume, mln pcs	74,1	112,6
Average trading volume over the last 30 days, mln pcs	84,8	115,2
% of the share capital	0,18%	0,10%

Source: MOEX, Company calculations

Shares	Price*, ₽	MCap, ₽ bln	MCap, \$ mln
Rosseti Centre	0,2766	11,68	200,61
Rosseti Centre and Volga region	0,1972	22,22	381,80

Source: MOEX, Company calculations

Comparison with indexes	Change per day	fr 31.12.21
STOXX 600 Utilities	-1,95%	-2,04%
MoexEU	0,78%	-27,59%
Rosseti Centre*	-4,49%	-32,93%
Rosseti Centre and Volga region*	-1,00%	-14,52%

Source: MOEX, Company calculations

Grid companies	Change* per day	fr 31.12.21
Rosseti	-1,94%	-41,49%
Rosseti FGC UES	-0,65%	-37,67%
Rosseti Volga	-1,79%	-39,34%
Rosseti Moscow Region	-5,84%	-30,30%
Rosseti Northern Caucasus	-0,52%	-28,46%
Rosseti North-West	-1,38%	-44,82%
Rosseti Ural	2,48%	2,94%
Rosseti Siberia	-1,55%	-17,67%
Rosseti South	-3,17%	-18,83%
Rosseti Lenenergo	-1,56%	-9,79%
Rosseti Tomsk	-0,72%	-24,10%
Rosseti Kuban	-3,69%	-8,68%

Source: MOEX, Company calculations

* - at the market price at MOEX

Tickers

Moscow Exchange (MOEX)

MRKC

Bloomberg

MRKC RM

Reuters

MRKC MM