



IDGC OF CENTRE

DAILY MARKET REVIEW

30 December, Wednesday

2015

REVIEW OF STOCK MARKETS

Before the opening of trading on Tuesday 29 December some neutral external background formed on the Russian market. On Monday the US the DJIA and S&P500 fell 0.1-0.2% after shares of oil companies, which were pressured with a drop in oil prices. On Tuesday the composite index of the Asia-Pacific region MSCI Asia Pacific added 0.4%. February Brent futures traded at \$36.7 per barrel, slightly higher than the closing level on 28 December. Oil prices stabilized after falling 3.4% on Monday provoked by weak statistics from China on profits of industrial enterprises in November and statement of the head of the Iranian oil state corporation National Iranian Oil that the country intends to increase oil exports by 500 thousand barrels per day within a week after the lifting of sanctions.

Russian and European markets recovered on Tuesday after three days of decline in a row, buyers were supported with a rise in oil prices to around \$37.5 per barrel. In the second half of the trading session the growth rate of the MICEX Index and European Stoxx Europe 600 exceeded a percent. The MICEX Index closed on the daily highs, including, contributed with a percent increase in the US market at the beginning of the trading session after the release of better than expected statistics on consumer confidence in December.

During the trading session the MicexPWR Sector Index looked a little worse than the market. At the end of the day the main contribution to the lagging dynamics of the sector indicator in comparison with the MICEX Index was made by shares of Inter RAO.

ELECTRIC POWER INDUSTRY NEWS

Head of "Rosseti" checked the readiness of the electric grid complex to work on the New Year's holidays

During his working visit to Krasnoyarsk CEO of PJSC "Rosseti" Oleg Budargin held with heads of subsidiaries a video conference call, in which the head of the company was presented reports on the readiness of grid companies to work on the New Year's holidays.

Read full text: http://www.rosseti.ru/press/news/index.php?ELEMENT_ID=25896

COMPANY NEWS

IDGC of Centre predicts increase in productive supply to consumers in 2016 by 1,1% — up to 55,3 billion kWh

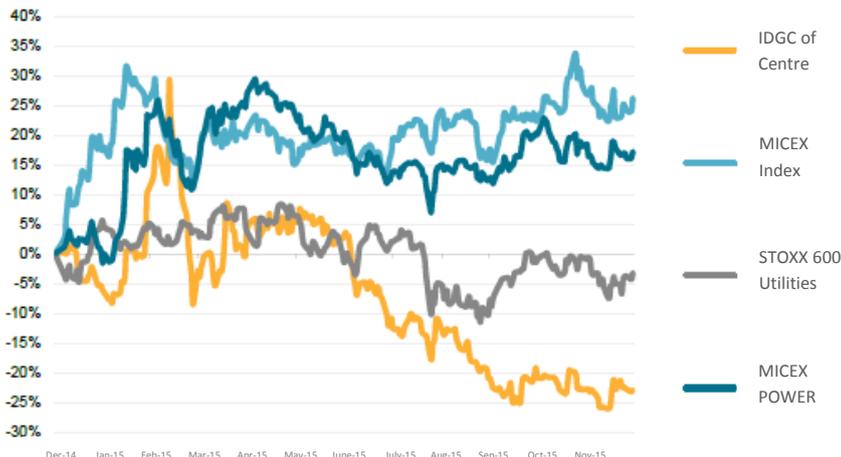
December 25, 2015 a meeting of the Board of Directors of IDGC of Centre, PJSC approved the Business Plan for 2016, which provides for increase in the joint operation productive supply to consumers by 1,1% — up to 55,3 billion kWh, states IDGC of Centre.

Read full text: <http://www.bigpowernews.ru/markets/document68069.phtml>

The results of the work on interaction with shareholders and investors in 2015

Read full text: <http://www.mrsk-1.ru/press-center/news/company/50821/>

DYNAMICS OF KEY INDEXES AND SHARES OF THE COMPANY



World indexes	Value	Change for the day	fr 31.12.14
MICEX	1 763,38	1,86%	26,26%
S&P 500	2 074,62	0,88%	0,76%
FTSE 100	6 287,37	0,52%	-4,24%
DAX	10 815,53	1,52%	10,30%
DJStoxx 600	368,11	0,99%	7,46%
STOXX Utilities	305,42	1,14%	-3,18%
Nikkei	18 982,23	0,58%	8,78%
Sensex	26 079,48	0,17%	-5,16%
CSI300	3 761,88	0,92%	6,46%
Bovespa	43 927,23	0,37%	-12,16%

Source: Bloomberg, Company calculations (19:00 MSK)

Currency rates	Value	Change for the day	fr 31.12.14
Euro/USD	1,10	0,00%	-9,34%
USD/RUB	70,79	0,74%	25,82%
Euro/RUB	77,60	0,72%	13,55%

Source: Bloomberg, Company calculations (19:00 MSK)

Raw	Value	Change for the day	fr 31.12.14
Gold, USD/oz	1 069,08	0,00%	-9,73%
Brent*, USD/bbl	36,62	0,00%	-36,12%

* - February futures

Source: Bloomberg, Company calculations (19:00 MSK)

Shares of IDGC of Centre	Value
Last transaction, RUB	0,1946
Capitalisation**, billion RUB	8,22
Capitalisation**, million USD	116,06

Source: Central Bank of Russia, Company calculations

Russian indexes	Change for the day	fr 31.12.14
MICEX-Power Index	1,07%	17,23%
Shares of IDGC of Centre**	0,36%	-22,93%

Source: Bloomberg, Company calculations

Grid companies	Change** for the day	fr 31.12.14
JSC Russian Grids	0,83%	10,79%
FGC UES	0,45%	28,12%
IDGC of Volga	-0,26%	-31,36%
MOESK	-0,13%	-40,16%
IDGC of Northern Caucasus	0,81%	2,48%
IDGC of Centre and Volga Reg	0,16%	-34,89%
IDGC of North-West	3,03%	7,51%
IDGC of Urals	-2,33%	50,90%
IDGC of Siberia	-3,58%	-46,11%
IDGC of South	0,32%	0,32%
Lenenergo	0,44%	29,71%

Source: MOEX, Company calculations

** - at the price of last transaction at MOEX

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Tickers

Moscow Exchange (MOEX)

Bloomberg

Reuters

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