

DAILY MARKET REVIEW

ON 06.12.2023

ELECTRIC POWER INDUSTRY NEWS

Consumers can pay RUB 33 billion for lower energy prices in new regions in 2024

Reduced energy prices in new regions can be compensated through a special premium to the price of nuclear power plant capacity, the Kommersant newspaper reported, citing sources. It is about compensation for lost income to the supplier of electricity in the regions - the Atomenergosbyt structure, United Purchaser LLC, which purchases it both directly in the regions of operation and at market prices in neighbouring ones.

Read full text: https://www.interfax.ru/

COMPANY NEWS

An employee of Tverenergo wins at the labour safety competitions

A leading engineer of the industrial safety and production control office of the branch Rosseti Centre – Tverenergo, Ekaterina Zhiganova, became the winner at the professional skills competition in labour protection among the branches of Rosseti Centre and Rosseti Centre and Volga region, which have been held in Tver for the third year in a row.

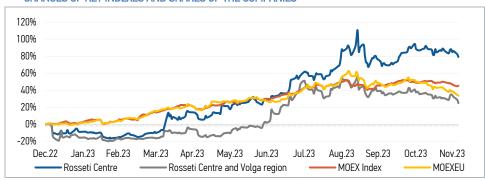
Read full text: https://tver.mk.ru/

An Occupational Safety Day was held at Tulenergo

The branch of Rosseti Centre and Volga region, PJSC - Tulenergo summed up the results of the next Occupational Safety Day, the main objective of which was to prevent occupational injuries when performing scheduled and emergency repair work. During the event, 45 engineering and technical workers and specialists from technical services of the executive office, sections of basic services and 14 Distribution Zones checked the condition of workplaces, the provision of crews with special clothing, necessary protective equipment and tools.

Read full text: https://mrsk-cp.ru/

CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



IR-NEWS

- <u>Rosseti Centre</u> and <u>Rosseti Centre and Volga region</u> published performance results for 9 months of 2023 under IFRS
- The annual reports of <u>Rosseti Centre and Rosseti Centre and Volga region</u> for 2022 received high marks according to the rating agency RAEX
- The annual reports of <u>Rosseti Centre</u> and <u>Rosseti Centre and Volga region</u> for 2022 received awards in the annual report competition of the Moscow Exchange

World		Change		
indexes	Value	per day	fr 31.12.22	
M0EX Russia	3 129.33	0.48%	45.27%	
S&P 500	4 567.18	-0.06%	19.43%	
FTSE 100	7 489.84	-0.31%	0.51%	
Nikkei	32 775.82	-1.37%	25.60%	
Sensex	69 296.14	0.63%	13.90%	
CSI300	3 394.26	-1.90%	-12.33%	
Bovespa	126 903.25	0.08%	15.65%	

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Source:	MUEX.	Company	cal	CUI	ations

Currency retec	Value	unange		
Currency rates	Value	per day	fr 31.12.22	
USD/RUB	90.6728	1.01%	28.91%	
EURO/RUB	98.5768	0.68%	30.30%	

Source: Central Bank of Russia, Company calculations

Liquidity of shares	Rosseti Centre	Rosseti Centre & Volga Reg
Number of deals, pcs	2 025	2 450
Trading volume, ₽ mln	27.7	55.6
Trading volume, mln pcs	48.5	179.2
Average trading volume over the last 30 days, mln pcs	58.4	148.7
% of the share capital	0.11%	0.16%

Shares	Price*, ₽	MCap, ₽ bln	MCap, \$ mln
Rosseti Centre	0.5710	24.11	265.86
Rosseti Centre and Volga region	0.3101	34.95	385.43

Source: MOEX, Company calculations

Change		
er day	fr 31.12.22	
0.60%	8.25%	
-0.69%	33.56%	
-1.72%	79.11%	
-3.03%	24.79%	
	0.60% -0.69% -1.72%	

Source: MOEX, Company calculations

College and Company Catcalations	Change*		
Grid companies	per day	fr 31.12.22	
Rosseti	-4.91%	30.96%	
Rosseti Volga	-0.89%	108.26%	
Rosseti Moscow Region	-1.46%	26.97%	
Rosseti Northern Caucasus	-5.09%	103.06%	
Rosseti North-West	-4.32%	252.59%	
Rosseti Ural	-3.94%	83.72%	
Rosseti Siberia	-9.01%	174.09%	
Rosseti South	-3.05%	112.12%	
Rosseti Lenenergo	-7.80%	111.25%	
Rosseti Tomsk	-8.21%	150.35%	
Rosseti Kuban	-12.45%	371.30%	

Source: MOEX, Company calculations

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Tickers

Moscow Exchange (MOEX)

Bloomberg Reuters MRKC RM MRKC.MM

MRKC

^{* -} at the market price at MOEX