

# DAILY MARKET REVIEW

## ELECTRIC POWER INDUSTRY NEWS

### FAS Russia comes up with initiative proposals to improve tariff regulation

FAS Russia succeeded in establishing a fair procedure for the distribution of cross-subsidizing volumes in the power grid complex. This is stated in the departmental report on the state of competition for 2019.

Read full text: <https://www.eprussia.ru/news/>

## COMPANY NEWS

### Vyacheslav Antonov: joint exercises help prepare Voronezhenergo's personnel to respond promptly to emergency situations

The branch "Rosseti Centre Voronezhenergo" held joint exercises to develop the interaction of operating personnel of the subjects of the electric power industry of the region in the elimination of emergencies in low temperatures.

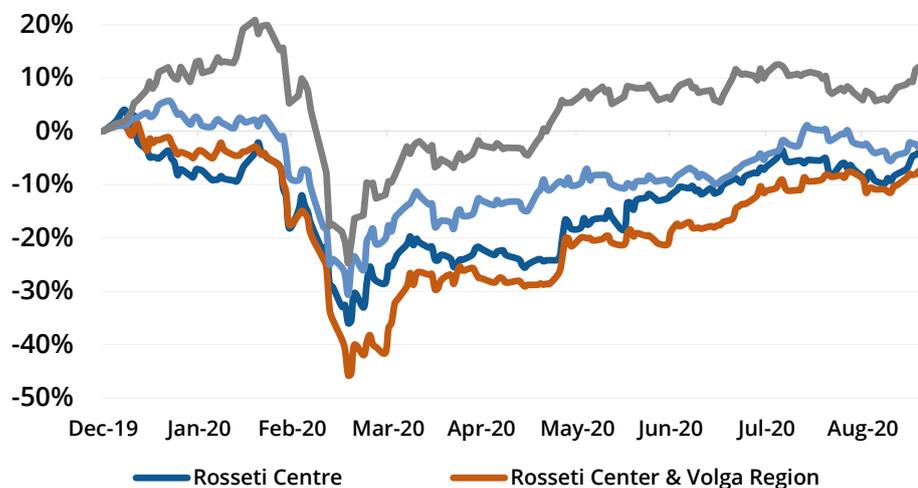
Read full text: <https://www.mrsk-1.ru/press-center/news/>

### The first in Russia memorial to power engineers - heroes of the Great Patriotic War was opened in Tula

The complex was erected on the initiative of Director General of Rosseti Pavel Livinskiy and Governor of the Tula Region Alexey Dyumin. It immortalized the memory of power engineers who fought on the fronts of the Great Patriotic War and provided power to the rear.

Read full text: [https://mrsk-cp.ru/press/company\\_news](https://mrsk-cp.ru/press/company_news)

## CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



## IR-NEWS

**7 September 2020** Rosseti Centre - managing organization of Rosseti Center and Volga Region held a conference call and webcast dedicated to the consolidated performance results of the Companies for 6 months of 2020

**24 August 2020** The company "Rosseti Centre" has published its performance results and management discussion and analysis (MD&A) to Interim Financial Statements for 6 months of 2020 under IFRS

**28 July 2020** The Rosseti Centre company published its financial statements for 1H 2020 under RAS, net profit increased by 12,5%

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World indexes	Value	Change	
		per day	fr 31.12.19
MOEX Russia	2 951,79	-0,67%	-3,09%
S&P 500	3 357,01	0,00%	3,91%
FTSE 100	6 007,05	-0,71%	-20,36%
Nikkei	23 360,30	0,18%	-1,25%
Sensex	39 035,98	0,14%	-5,38%
CSI300	4 736,27	2,24%	15,62%
Bovespa	99 865,30	-0,23%	-13,65%

Source: MOEX, Company calculations

Currency rates	Value	Change	
		per day	fr 31.12.19
USD/RUB	75,1941	0,36%	21,47%
EURO/RUB	88,6313	-0,26%	27,82%

Source: Central Bank of Russia, Company calculations

Liquidity of shares	Rosseti Centre & Volga Reg	
	Rosseti Centre	Rosseti Center & Volga Reg
Number of deals, pcs	469	417
Trading volume, ₺ mln	2,9	17,3
Trading volume, mln pcs	9,4	78,1
Average trading volume over the last 30 days, mln pcs	16,6	79,0
% of the share capital	0,02%	0,07%

Source: MOEX, Company calculations

Shares	Price**	MCap**	MCap**
	₺	₺ bln	\$ mln
Rosseti Centre	0,3042	12,86	171,02
Rosseti Center & Volga Region	0,2214	24,94	331,68

Source: MOEX, Company calculations

Comparison with indexes	Change	
	per day	fr 31.12.19
STOXX 600 Utilities	-0,27%	-3,52%
MoexEU	0,41%	12,02%
Rosseti Centre**	0,00%	-4,04%
Rosseti Center & Volga Region**	0,27%	-7,36%

Source: MOEX, Company calculations

Grid companies	Change**	
	per day	fr 31.12.19
Rosseti	0,67%	11,07%
Rosseti FGC UES	2,05%	3,32%
Rosseti Volga	0,95%	-22,20%
Rosseti Moscow Region	-0,17%	-0,97%
Rosseti Northern Caucasus	1,44%	-15,33%
Rosseti North-West	0,50%	-5,71%
Rosseti Ural	0,55%	-11,39%
Rosseti Siberia	0,21%	-23,62%
Rosseti South	-0,51%	-21,87%
Rosseti Lenenergo	0,00%	-17,33%
Rosseti Tomsk	2,44%	-2,56%
Rosseti Kuban	0,14%	16,19%

Source: MOEX, Company calculations

\*\* - at the price of last transaction at MOEX

## Tickers

Moscow Exchange (MOEX)  
Bloomberg  
Reuters

MRKC  
MRKC.RM  
MRKC.MM