

# DAILY MARKET REVIEW

27 April, Wednesday



2016

## REVIEW OF STOCK MARKETS

Before the opening of trading on Tuesday 26 April some moderately negative external background formed on the Russian market. On Monday the US indices DJIA and S&P500 fell 0.1-0.2% on corporate reporting and published worse than expected data for new home sales in March. On Tuesday the main country stock indices of the Asia-Pacific region showed mixed trends with changes on average within 0.5%. June Brent futures traded at \$44.5 per barrel, or \$0.3 less than the closing level on 25 April. According to experts, the oil prices above \$40 a barrel seem more stable, but the impulse to their growth is weakening – the market still has fears of excess supply of oil.

The Russian market is still under sales, provoked largely by uncertain dynamics of oil prices. For most of the day the MICEX Index traded a percent in the red, despite a slight increase in the European Stoxx Europe 600 and futures for US indices. In the second half of the trading session the MICEX Index was able to halve the losses after the Brent prices rose above \$45.5 per barrel. The higher oil prices were also due to the weakening of the dollar after the publication of which turned out worse than expected US data on orders for durable goods in March and the consumer confidence index in April.

During the day the MicexPWR Sector Index was generally in line with the dynamics of the MICEX Index. The main contribution to the final MicexPWR reduction was made by shares of FGC UES and Irkutskenergo.

## ELECTRIC POWER INDUSTRY NEWS

### "Rosseti" reduced specific failure rate at power grid facilities by more than 17%

April 26, 2016 the All-Russian annual meeting of the Ministry of Energy was held, dedicated to the results of the operation of electric power industry entities through the autumn-winter period of 2015-2016. The meeting was attended by the head of PJSC "Rosseti" Oleg Budargin, as well as CEOs of subsidiaries of the Group of Companies "Rosseti".

Read full text: [http://www.rosseti.ru/press/news/?ELEMENT\\_ID=26612](http://www.rosseti.ru/press/news/?ELEMENT_ID=26612)

## COMPANY NEWS

### IDGC of Centre's Board of Directors approved the adjusted Business Plan of the Company for 2016

At a meeting of April 19, 2016 the Company's Board of Directors approved the adjusted Business Plan of the Company for 2016. Adjustment of the Business Plan of the Company was related to the need to take into account the tariff-balance decisions, which entered into force on 01.01.2016, as well as changes in the volume of financing of the Investment Program, adjusted by the Board of Directors in February 2016.

Read full text: <http://www.mrsk-1.ru/press-center/news/company/52867/>

## ДИНАМИКА КЛЮЧЕВЫХ ИНДЕКСОВ И АКЦИЙ КОМПАНИИ



World indexes	Value	Change	
		per day	fr 31.12.15
MICEX	1 946,55	-0,46%	10,51%
S&P 500	2 091,70	0,19%	2,34%
FTSE 100	6 284,52	0,38%	0,68%
DAX	10 259,59	-0,34%	-4,50%
DJStoxx 600	347,31	0,18%	-5,06%
STOXX Utilities	295,26	0,95%	-3,55%
Nikkei	17 353,28	-0,49%	-8,83%
Sensex	26 007,30	1,28%	-0,42%
CSI300	3 179,16	0,54%	-14,79%
Bovespa	53 082,50	2,35%	22,45%

Source: Bloomberg, Company calculations

Currency rates	Value	Change	
		per day	fr 31.12.15
Euro/USD	1,13	0,26%	-7,09%
USD/RUB	66,63	0,62%	-8,58%
Euro/RUB	74,95	0,34%	-5,95%

Source: Bloomberg, Company calculations

Raw	Value	Change	
		per day	fr 31.12.15
Gold, USD/oz	1 243,40	0,44%	17,18%
Brent*, USD/bbl	45,74	2,83%	13,61%

\* - June futures

Source: Bloomberg, Company calculations

Shares of IDGC of Centre	Value
Last transaction, RUB	0,2493
Capitalisation**, billion RUB	10,52
Capitalisation**, million USD	157,96

Source: Central Bank of Russia, Company calculations

Russian indexes	Change	
	per day	fr 31.12.15
MICEX-Power Index	-0,75%	28,84%
Shares of IDGC of Centre**	-2,08%	27,78%

Source: Bloomberg, Company calculations

Grid companies	Change**	
	per day	fr 31.12.15
Rosseti	0,21%	36,94%
FGC UES	-1,16%	63,55%
IDGC of Volga	-3,99%	54,50%
MOESK	-0,34%	16,93%
IDGC of Northern Caucasus	-6,94%	28,80%
IDGC of Centre and Volga Reg	-2,77%	22,93%
IDGC of North-West	-0,45%	60,58%
IDGC of Urals	0,00%	26,32%
IDGC of Siberia	-3,19%	18,24%
IDGC of South	2,00%	47,12%
Lenenergo	1,36%	30,13%

Source: MOEX, Company calculations

\*\* - at the price of last transaction at MOEX

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### Tickers

Moscow Exchange (MOEX)

Bloomberg

Reuters

MRKC

MRKC RX

MRKC.MM