

# DAILY MARKET REVIEW

ON 04.02.2022

## ELECTRIC POWER INDUSTRY NEWS

### Opora Russia asks the Federation Council to reject the law on the abolition of preferential grid connection

Opora Russia asks the Federation Council not to support the law providing for the adjustment of the grid connection mechanism with a gradual transition to full cost compensation for grid companies when connecting with a capacity of up to 150 kW. This is stated in a letter from the President of Opora Russia, Alexander Kalinin, to the Chairman of the Federation Council, Valentina Matvienko.

Read full text: <https://peretok.ru/news/>

## COMPANY NEWS

### Belgorodenergo to install 10,000 smart meters in 2022

In 2021, the branch of Rosseti Centre, PJSC - Belgorodenergo installed over 16,000 smart electricity meters for consumers. The total number of smart meters as of 1 January 2022 reached 90 thousand units. In 2022, it is planned to install over 10,000 smart meters.

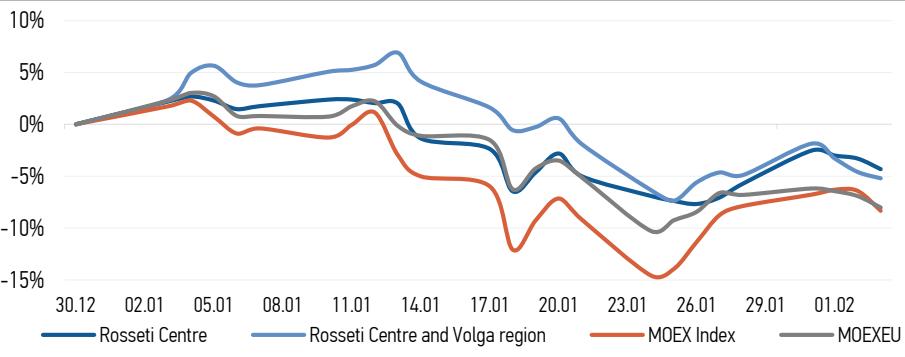
Read full text: <https://www.eprussia.ru/news/>

### The trade union of the Kalugaenergo branch summed up the results of work in 2021

In 2021, the Kaluga regional organization of the All-Russian Electric Trade Union public organization successfully implemented a set of measures aimed at ensuring social partnership, supporting the social and labour rights of workers, developing the cultural and leisure life of staff, caring for the health of employees and their children, as well as supporting trade union members during a difficult epidemiological situation.

Read full text: [https://mrsk-cp.ru/press/company\\_news/](https://mrsk-cp.ru/press/company_news/)

## CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



## IR-NEWS

- [Rosseti Centre](#) and [Rosseti Centre and Volga region](#) approved the Companies' Business Plan for 2022
- [Rosseti Centre - managing organization of Rosseti Centre and Volga region held a conference call and webcast on the results for 9 months of 2021](#)
- [Rosseti Centre](#) and [Rosseti Centre and Volga region](#) published their performance results for 9 months of 2021 under IFRS

| World indexes | Value      | Change per day | fr 31.12.21 |
|---------------|------------|----------------|-------------|
| MOEX Russia   | 3 471,18   | -2,05%         | -8,35%      |
| S&P 500       | 4 477,44   | -2,44%         | -6,06%      |
| FTSE 100      | 7 528,84   | -0,71%         | 1,95%       |
| Nikkei        | 27 241,31  | -1,06%         | -5,38%      |
| Sensex        | 58 788,02  | -1,29%         | 0,92%       |
| CSI300        | 4 563,77   | 0,00%          | -7,62%      |
| Bovespa       | 111 695,90 | -0,18%         | 6,56%       |

Source: MOEX, Company calculations

| Currency rates | Value   | Change per day | fr 31.12.21 |
|----------------|---------|----------------|-------------|
| USD/RUB        | 76,4849 | -0,84%         | 2,95%       |
| EURO/RUB       | 86,2826 | -0,58%         | 2,63%       |

Source: Central Bank of Russia, Company calculations

| Liquidity of shares                                   | Rosseti Centre | Rosseti Centre & Volga Reg |
|---|----------------|----------------------------|
| Number of deals, pcs                                  | 426            | 806                        |
| Trading volume, ₽ mln                                 | 3,3            | 10,5                       |
| Trading volume, mln pcs                               | 8,3            | 48,1                       |
| Average trading volume over the last 30 days, mln pcs | 21,5           | 87,4                       |
| % of the share capital                                | 0,02%          | 0,04%                      |

Source: MOEX, Company calculations

| Shares                          | Price*, ₽ | MCap, ₽ bln | MCap, \$ mln |
|---------------------------------|-----------|-------------|--------------|
| Rosseti Centre                  | 0,3946    | 16,66       | 217,81       |
| Rosseti Centre and Volga region | 0,2187    | 24,65       | 322,25       |

Source: MOEX, Company calculations

| Comparison with indexes          | Change per day | fr 31.12.21 |
|----------------------------------|----------------|-------------|
| STOXX 600 Utilities              | -1,25%         | -2,41%      |
| MoexEU                           | -1,18%         | -8,01%      |
| Rosseti Centre*                  | -1,05%         | -4,32%      |
| Rosseti Centre and Volga region* | -0,64%         | -5,20%      |

Source: MOEX, Company calculations

| Grid companies            | Change* per day | fr 31.12.21 |
|---------------------------|-----------------|-------------|
| Rosseti                   | -2,89%          | -11,34%     |
| Rosseti FGC UES           | -1,82%          | 0,00%       |
| Rosseti Volga             | -2,64%          | -7,24%      |
| Rosseti Moscow Region     | -0,21%          | -3,84%      |
| Rosseti Northern Caucasus | 0,59%           | -10,58%     |
| Rosseti North-West        | -2,24%          | -2,71%      |
| Rosseti Ural              | 1,17%           | -1,93%      |
| Rosseti Siberia           | -2,18%          | -16,38%     |
| Rosseti South             | -1,48%          | -4,21%      |
| Rosseti Lenenergo         | -0,38%          | -5,61%      |
| Rosseti Tomsk             | 21,45%          | 1,94%       |
| Rosseti Kuban             | -0,33%          | -7,76%      |

Source: MOEX, Company calculations

\* - at the market price at MOEX

## Rosseti Centre, PJSC

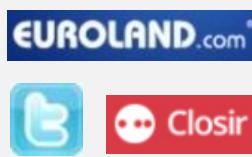
119017, Moscow, Malaya Ordynka St., 15

### Corporate Governance Department

+7 (495) 747 92 92, ext. 33-34

ir@mrsk-1.ru

<http://www.mrsk-1.ru/en/investors/>



## Tickers

Moscow Exchange (MOEX)

MRKC

Bloomberg

MRKC.RM

Reuters

MRKC.MM