

**ELECTRIC POWER INDUSTRY NEWS**
**Zavalny expects from 2024 the possibility of supplying energy from the Belarusian NPP to the Russian market**

Chairman of the State Duma Committee on Energy Pavel Zavalny said that, given the integration of the electricity markets of Belarus and the Russian Federation, from 2024 it will be possible to supply electricity from the BelNPP to the Russian market.

“As part of the integration of the markets, a decision is being made, already from the beginning of next year it will be possible to supply electricity, which will be generated, including by nuclear power plants (in Belarus - ed.) to the Russian market,” Zavalny said following negotiations at the Belarusian Energy Ministry. A video fragment of his statement was published on the Telegram channel of the Belarusian ministry.

Read full text: <https://www.bigpowernews.ru/>

**COMPANY NEWS**
**Igor Makovskiy: a well-considered consistent strategy allows us to correctly adjust the algorithms of our work in the border regions**

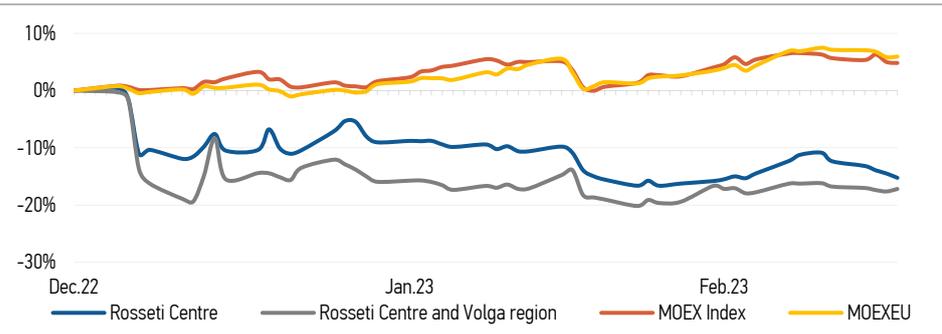
General Director of Rosseti Centre, PJSC Igor Makovskiy held a special meeting of the Operational Headquarters, where it was decided to expand the operational coverage of measures to protect power facilities and personnel to other branches of the company.

Read full text: <https://www.mrsk-1.ru/>

**The Kirovenergo branch held the first regional Board**

On 16 March 2023, the branch of Rosseti Centre and Volga region, PJSC - Kirovenergo held the first regional Board. Its participants were heads of the executive office of the branch and 31 Distribution Zones. During the event, the results of the branch's activities for 2022 were summed up and priority tasks for 2023 were identified.

Read full text: <https://mrsk-cp.ru/>

**CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES**

**IR-NEWS**

- [Rosseti Centre](#) and [Rosseti Centre and Volga region](#) approved the Companies' Business Plan for 2023
- The Extraordinary General Meetings of Shareholders of [Rosseti Centre, PJSC](#) and [Rosseti Centre and Volga region, PJSC](#) held
- Igor Makovskiy took part in the [All-Russian ESG Forum](#) in Nizhny Novgorod

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| World indexes | Value      | Change  |             |
|---------------|------------|---------|-------------|
|               |            | per day | fr 31.12.22 |
| MOEX Russia   | 2 258,22   | -0,17%  | 4,83%       |
| S&P 500       | 3 960,28   | 1,76%   | 3,15%       |
| FTSE 100      | 7 410,03   | 0,89%   | -0,56%      |
| Nikkei        | 27 010,61  | -0,80%  | 3,51%       |
| Sensex        | 57 634,84  | 0,14%   | -5,27%      |
| CSI300        | 3 939,15   | -1,20%  | 1,74%       |
| Bovespa       | 103 434,66 | 0,74%   | -5,74%      |

Source: MOEX, Company calculations

| Currency rates | Value   | Change  |             |
|----------------|---------|---------|-------------|
|                |         | per day | fr 31.12.22 |
| USD/RUB        | 75,7457 | 0,74%   | 7,69%       |
| EURO/RUB       | 80,8763 | 0,44%   | 6,90%       |

Source: Central Bank of Russia, Company calculations

| Liquidity of shares                                   | Rosseti Centre | Rosseti Centre & Volga Reg |
|---|----------------|----------------------------|
| Number of deals, pcs                                  | 3 995          | 1 656                      |
| Trading volume, P mln                                 | 21,9           | 32,1                       |
| Trading volume, mln pcs                               | 80,9           | 156,1                      |
| Average trading volume over the last 30 days, mln pcs | 74,6           | 252,0                      |
| % of the share capital                                | 0,19%          | 0,14%                      |

Source: MOEX, Company calculations

| Shares                          | Price*, P | MCap, P bln | MCap, \$ mln |
|---------------------------------|-----------|-------------|--------------|
| Rosseti Centre                  | 0,2702    | 11,41       | 150,60       |
| Rosseti Centre and Volga region | 0,2058    | 23,19       | 306,20       |

Source: MOEX, Company calculations

| Comparison with indexes          | Change  |             |
|----------------------------------|---------|-------------|
|                                  | per day | fr 31.12.22 |
| STOXX 600 Utilities              | 1,26%   | 2,83%       |
| MoexEU                           | 0,09%   | 5,95%       |
| Rosseti Centre*                  | -0,88%  | -15,24%     |
| Rosseti Centre and Volga region* | 0,54%   | -17,18%     |

Source: MOEX, Company calculations

| Grid companies            | Change* |             |
|---------------------------|---------|-------------|
|                           | per day | fr 31.12.22 |
| Rosseti                   | -1,75%  | 3,24%       |
| Rosseti Volga             | -0,63%  | 18,01%      |
| Rosseti Moscow Region     | -0,46%  | -3,08%      |
| Rosseti Northern Caucasus | -1,01%  | 16,33%      |
| Rosseti North-West        | -2,37%  | 18,81%      |
| Rosseti Ural              | -1,14%  | -2,95%      |
| Rosseti Siberia           | -1,08%  | 29,96%      |
| Rosseti South             | -0,36%  | 26,82%      |
| Rosseti Lenenergo         | 0,72%   | 29,12%      |
| Rosseti Tomsk             | 21,79%  | 52,45%      |
| Rosseti Kuban             | -0,11%  | 59,18%      |

Source: MOEX, Company calculations

\* - at the market price at MOEX

**ickers**

Moscow Exchange (MOEX)

Bloomberg

Reuters

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