

DAILY MARKET REVIEW

ON 14.12.2022

ELECTRIC POWER INDUSTRY NEWS

Chernyshenko's office denied plans to include payment for smart meters in the bill for housing and communal services

The office of Deputy Prime Minister Dmitry Chernyshenko said that the installation of smart meters will not entail an increase in payments for housing and communal services.

"The development of a system of smart metering devices is designed to increase the penetration of artificial intelligence into the housing and communal services sector (now only 6% of companies in this sector are implementing it) and provide a significant economic effect, including for citizens," the press release says.

Read full text: https://www.interfax.ru/

COMPANY NEWS

Igor Makovskiy thanked power engineers for high-quality work in difficult weather conditions

From 11 to 13 December, power engineers of Rosseti Centre and Rosseti Centre and Volga region removed 2,579 trees, fixed more than 550 wire breaks, replaced 61 power line poles and 412 insulators, cleared 502 spans littered with trees. At the moment, the work continues, and the restoration of the power grid infrastructure is being carried out around the clock.

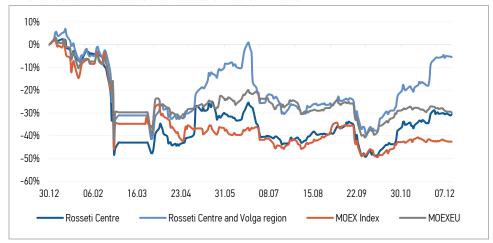
Read full text: https://www.mrsk-1.ru/

Since the beginning of the year Nizhnovenergo connected more than 10 thousand new consumers to grids

The branch of Rosseti Centre and Volga region, PJSC - Nizhnovenergo summed up the results of work on connection of consumers to electric grids for 10 months of 2022. From January to October, the company executed 10,857 grid connection agreements with a total capacity of 206.48 MW.

Read full text: https://mrsk-cp.ru/

CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



IR-NEWS

- Igor Makovskiy took part in the All-Russian ESG Forum in Nizhny Novgorod
- On decisions taken by the governing bodies of Rosseti Centre and Rosseti Centre and Volga region
- Financial statements of <u>Rosseti Centre</u> and <u>Rosseti Centre and Volga region</u> under IFRS for 9M 2022 published

World	W.1	Change	
indexes	Value	per day	fr 31.12.21
M0EX Russia	2 174,38	0,06%	-42,59%
S&P 500	4 019,65	0,73%	-15,66%
FTSE 100	7 502,89	0,76%	1,60%
Nikkei	27 954,85	0,40%	-2,91%
Sensex	62 533,30	0,65%	7,35%
CSI300	3 945,68	-0,20%	-20,13%
Bovespa	103 539,67	-1,71%	-1,22%

Source: MOEX, Company calculations				
Currency retec	Value per day	Cl	Change	
Currency rates		per day	fr 31.12.21	
USD/RUB	62,7674	0,62%	-15,51%	
EURO/RUB	66.2700	0.65%	-21.17%	

Liquidity of shares	Rosseti Centre	Rosseti Centre & Volga Reg
Number of deals, pcs	852	756
Trading volume, ₽ mln	3,3	9,7
Trading volume, mln pcs	11,5	44,4
Average trading volume over the last 30 days, mln pcs	30,5	104,0
% of the share capital	0,03%	0,04%

Source: I	МОЕХ,	Company	са	lcui	lation
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Shares	Price*, ₽	MCap, ₽ bln	MCap, \$ mln
Rosseti Centre	0,2864	12,09	192,64
Rosseti Centre and Volga region	0,2182	24,59	391,77

Source: MOEX, Company calculations

Comparison with indexes	Change		
	per day	fr 31.12.21	
STOXX 600 Utilities	0,50%	-8,23%	
MoexEU	-0,44%	-29,76%	
Rosseti Centre*	0,77%	-30,55%	
Rosseti Centre and Volga region*	-0,14%	-5,42%	

Source: MOEX, Company calculations

Source. MOLA, company calculations	Change*		
Grid companies	per day	fr 31.12.21	
Rosseti	-0,16%	-49,39%	
Rosseti FGC UES	0,21%	-47,41%	
Rosseti Volga	-0,99%	-49,70%	
Rosseti Moscow Region	0,53%	-23,76%	
Rosseti Northern Caucasus	0,20%	-62,07%	
Rosseti North-West	-0,62%	-53,73%	
Rosseti Ural	1,03%	-0,11%	
Rosseti Siberia	-0,63%	-32,33%	
Rosseti South	-0,64%	-31,12%	
Rosseti Lenenergo	2,88%	-19,09%	
Rosseti Tomsk	0,00%	-19,67%	
Rosseti Kuban	6,82%	9,59%	

Source: MOEX, Company calculations

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http://www.mrsk-1.ru/en/investors/



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Moscow Exchange (M0EX)

Bloomberg Reuters

MRKC RM MRKC.MM

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^{* -} at the market price at MOEX