



IR FACTSHEET

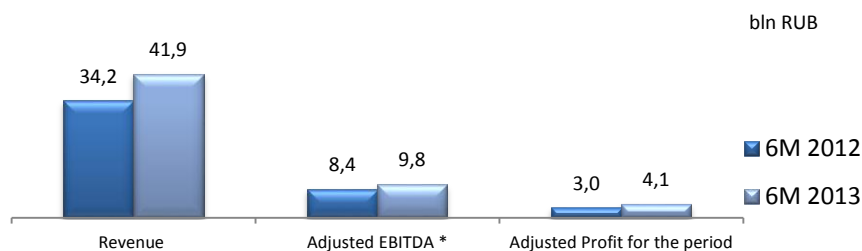
| 25 October 2013

2013

The core business of IDGC of Centre is electric energy transmission, grid connection and energy services. The Company controls in monetary terms 84 % of the electric energy transmission market and approximately 87% of the grid connection market in 11 regions of Central Federal District of the Russian Federation with the population over 13 million people. IDGC of Centre is the second largest company out of eleven interregional distribution grid companies by the market capitalization and revenue.

In 2013 the company took over the functions of a supplier of last resort in the Bryansk, Orel, Kursk, Tver and Smolensk regions.

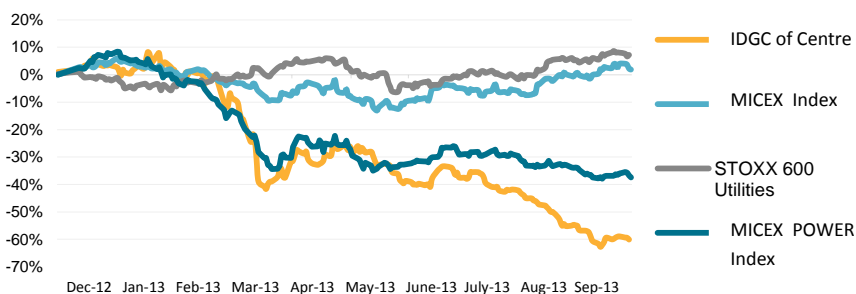
KEY INDICATORS DYNAMICS UNDER IFRS



* Adjusted EBITDA is calculated as EBITDA net of contingency reserve provision for accounts receivable and revaluation of the fair value of financial investments;

** Adjusted Profit for the period is calculated as the Profit for the period net of contingency reserve provision for accounts receivable and revaluation of the fair value of financial investments and related deferred income tax expense;

CHANGES IN KEY INDICES AND COMPANY STOCKS



COMPANY'S INVESTMENT HIGHLIGHTS

- Operation in 11 regions of Central Russia with stable outlook for economic growth;
- Leader in innovations implementation in the sector (smart grid, smart metering);
- The highest among peers corporate governance rating (NCGR 7+);
- Stable financial position;
- Approved dividend policy and positive dividend history;
- Credit rating S&P "BB", outlook – "Stable";
- Development of value-added services in the power industry;
- Receipt of additional revenue from the performance of the functions of a supplier of last resort.

Agency	Scale	Rating	Outlook
Standard & Poor's	International (in foreign and national currency)	Long-term BB	Stable
Standard & Poor's	International (in foreign and national currency)	Short-term B	
Standard & Poor's	National (Russia)	Long-term ruAA	
National Rating Agency	National (Russia)	AA	



Industry	Utilities
Number of branches	11
Number of employees	31 548
Number of shareholders	16 428

Securities

Ticker (main)	MOEX: MRKC Bloomberg: MRKC RX Reuters: MRKC.MM
Indices	MICEX PWR, MICEX SC
Listing	A1 (MICEX)
Quantity of shares	42 217 941 468
Share price (25.10.2013)	0,2402 RUB
Cap ¹ , mln RUB	10 141
Cap ¹ , mln USD	320
P/E current ²	6,5
Payout ratio, %	25%

¹ - at closing price as at 25.10.2013

² - per Bloomberg as at 25.10.2013

Indicators (IFRS)	6M 2012	6M 2013	Change, %
Revenue, bln RUB	34,2	41,9	22,5%
EBITDA ³ , bln RUB	9,1	5,8	-36,3%
Adjusted EBITDA ⁴ , bln RUB	8,4	9,8	16,7%
Profit for the period, bln RUB	3,5	0,6	-82,9%
Adjusted Profit for the period ⁵ , bln RUB	3,0	4,1	36,7%
Net debt, bln RUB	18,1	25,9	43,1%
Net assets, bln RUB	41,7	42,5	2,2%

³ - EBITDA is calculated as follows: profit for the period + income tax expense + interest payable (excluding interest on obligations under finance leases, employee benefits obligation and the net change in the fair value of financial investments) + depreciation;

⁴ - Adjusted EBITDA is calculated as EBITDA net of contingency reserve provision for accounts receivable and revaluation of the fair value of financial investments;

⁵ - Adjusted Profit for the period is calculated as the Profit for the period net of contingency reserve provision for accounts receivable and revaluation of the fair value of financial investments and related deferred income tax expense;

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