

# DAILY MARKET REVIEW

ON 31.01.2022

## ELECTRIC POWER INDUSTRY NEWS

### "Household" mining of cryptocurrencies negatively affects the situation with cross-subsidization in the electric power industry

In the State Duma, a working meeting was held via videoconference on the topic "Discussion of the report of the Central Bank of the Russian Federation (Bank of Russia) "Cryptocurrencies: trends, risks, measures". Issues of the influence of cryptocurrency mining on the electric power complex and energy supply of the Russian Federation".

Read full text: <http://www.energyland.info/>

## COMPANY NEWS

### A new school and kindergartens in Belgorod and the Belgorodsky district provided with electricity

A new school in the private housing construction microdistrict "Tavrovo-4" with customer contract demand of 350.7 kW is being built as part of the national project "Education". To connect the new building to the grid, power engineers reconstructed a 10 kV power line from the 35 kV substation "Tavrovo", constructed four additional sections of 10 and 0.4 kV lines and commissioned a package transformer substation, equipped with telemetry devices with information transfer to the city control centre of the Belgorodsky Distribution Zone.

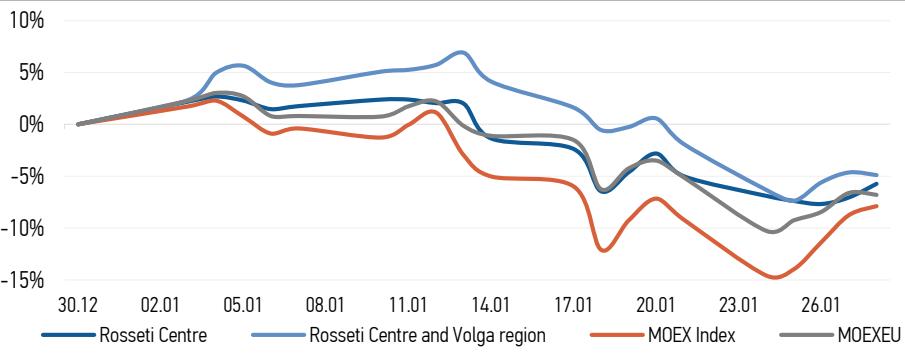
Read full text: <https://www.eprussia.ru/news/>

### Konstantin Lukyanov: "A driver in the energy sector is a double responsibility"

Konstantin Lukyanov is a driver of the 4th category of the branch of Rosseti Centre and Volga region, PJSC - Kalugaenergo. For 8 years, he has been transporting employees in the vehicle entrusted to him, who know for sure that their safety is in good hands.

Read full text: <https://mrsk-cp.ru/affiliates/>

## CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



## IR-NEWS

- [Rosseti Centre](#) and [Rosseti Centre and Volga region](#) approved the Companies' Business Plan for 2022
- [Rosseti Centre - managing organization of Rosseti Centre and Volga region held a conference call and webcast on the results for 9 months of 2021](#)
- [Rosseti Centre](#) and [Rosseti Centre and Volga region](#) published their performance results for 9 months of 2021 under IFRS

World indexes	Value	Change per day	fr 31.12.21
MOEX Russia	3 488,60	0,95%	-7,89%
S&P 500	4 431,85	2,43%	-7,01%
FTSE 100	7 518,02	-0,48%	1,81%
Nikkei	26 717,34	2,09%	-7,20%
Sensex	57 200,23	-0,13%	-1,81%
CSI300	4 563,77	-1,21%	-7,62%
Bovespa	111 910,10	-0,62%	6,76%

Source: MOEX, Company calculations

Currency rates	Value	Change per day	fr 31.12.21
USD/RUB	78,9470	0,00%	6,26%
EURO/RUB	88,4680	-0,77%	5,23%

Source: Central Bank of Russia, Company calculations

Liquidity of shares	Rosseti Centre	Rosseti Centre & Volga Reg
Number of deals, pcs	565	1 321
Trading volume, ₽ mln	5,5	15,2
Trading volume, mln pcs	14,1	69,1
Average trading volume over the last 30 days, mln pcs	20,7	83,8
% of the share capital	0,03%	0,06%

Source: MOEX, Company calculations

Shares	Price*, ₽	MCap, ₽ bln	MCap, \$ mln
Rosseti Centre	0,3888	16,41	207,92
Rosseti Centre and Volga region	0,2194	24,73	313,20

Source: MOEX, Company calculations

Comparison with indexes	Change per day	fr 31.12.21
STOXX 600 Utilities	-0,90%	-2,58%
MoexEU	-0,21%	-6,80%
Rosseti Centre*	1,41%	-5,72%
Rosseti Centre and Volga region*	-0,27%	-4,90%

Source: MOEX, Company calculations

Grid companies	Change* per day	fr 31.12.21
Rosseti	0,18%	-8,68%
Rosseti FGC UES	0,28%	-10,82%
Rosseti Volga	0,00%	-4,93%
Rosseti Moscow Region	1,05%	-2,95%
Rosseti Northern Caucasus	-0,43%	-12,74%
Rosseti North-West	1,30%	-1,65%
Rosseti Ural	1,48%	-6,80%
Rosseti Siberia	-0,49%	-12,93%
Rosseti South	0,00%	-2,44%
Rosseti Lenenergo	0,51%	-6,32%
Rosseti Tomsk	0,00%	-16,07%
Rosseti Kuban	0,16%	-7,31%

Source: MOEX, Company calculations

\* - at the market price at MOEX

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## Tickers

Moscow Exchange (MOEX)

MRKC

Bloomberg

MRKC.RM

Reuters

MRKC.MM