

ELECTRIC POWER INDUSTRY NEWS

Andrey Ryumin summed up the work of the Rosseti Group in the autumn-winter period of 2023/2024

In Moscow, under the chairmanship of the Minister of Energy of the Russian Federation Nikolai Shulginov, an All-Russian meeting was held on the results of the 2023/2024 heating season, at which Director General of PJSC Rosseti Andrey Ryumin spoke.

Read full text: <https://www.rosseti.ru/>

COMPANY NEWS

The Rosseti Centre company published its financial statements for 1Q 2024 under RAS, EBITDA increased by 6,1%

According to the prepared in accordance with the Russian Accounting Standards statements for 1Q 2024, revenue of Rosseti Centre, PJSC (the ticker – MRKC) was 33 891,9 mln RUB, including from electric energy transmission – 32 221,5 mln RUB, from grid connections – 871,8 mln RUB and other revenue – 798,6 mln RUB. Sales profit was 5 466,9 mln RUB.

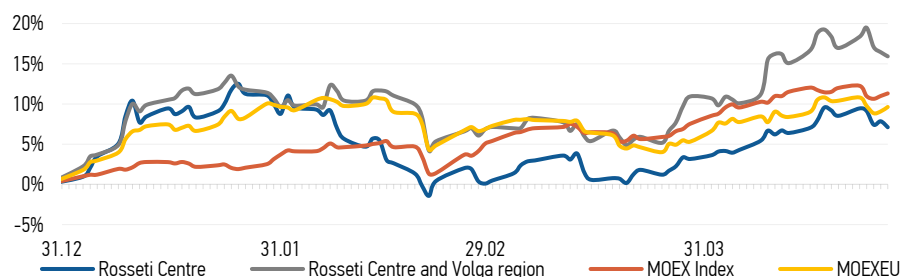
Read full text: <https://www.mrsk-1.ru/>

The Rosseti Centre and Volga region company published its financial statements for 1Q 2024 under RAS, EBITDA increased by 9,5%

According to the prepared in accordance with the Russian Accounting Standards statements for 1Q 2024, revenue of Rosseti Centre and Volga region, PJSC (the ticker – MRKP) was 36 047,1 mln RUB, including from electric energy transmission – 34 770,6 mln RUB, from grid connections – 966,6 mln RUB and other revenue – 309,9 mln RUB. Sales profit was 7 400,5 mln RUB.

Read full text: <https://www.mrsk-cp.ru/>

CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



IR-NEWS

- Financial statements of [Rosseti Centre](#) and [Rosseti Centre and Volga region](#) under RAS for 1Q 2024 published
- [Rosseti Centre](#) – managing organization of [Rosseti Centre and Volga region](#) published a presentation on the companies' performance results for 12 months of 2023
- Financial statements of [Rosseti Centre](#) and [Rosseti Centre and Volga region](#) under RAS for 2023 published
- [Rosseti Centre](#) and [Rosseti Centre and Volga region](#) published performance results for 2023 under IFRS

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World indexes	Value	Change	
		per day	fr 31.12.23
MOEX Russia	3 449.77	0.29%	11.31%
S&P 500	5 099.96	1.02%	33.18%
FTSE 100	8 139.83	0.75%	9.23%
Nikkei	37 934.76	0.81%	46.92%
Sensex	73 730.16	-0.82%	21.19%
CSI300	3 584.27	1.53%	-7.06%
Bovespa	126 526.00	1.51%	20.12%

Source: MOEX, Company calculations

Currency rates	Value	Change	
		per day	fr 31.12.23
USD/RUB	92.1314	-0.40%	2.02%
EURO/RUB	98.7079	-0.21%	-1.83%

Source: Central Bank of Russia, Company calculations

Liquidity of shares	Rosseti Centre	Rosseti Centre & Volga Reg
Number of deals, pcs	1 558	1 784
Trading volume, P mln	21.9	54.0
Trading volume, mln pcs	36.4	151.0
Average trading volume over the last 30 days, mln pcs	53.8	232.6
% of the share capital	0.09%	0.13%

Source: MOEX, Company calculations

Shares	Price*, P	MCap, P bln	MCap, \$ mln
Rosseti Centre	0.6026	25.44	276.13
Rosseti Centre and Volga region	0.3574	40.28	437.18

Source: MOEX, Company calculations

Comparison with indexes	Change	
	per day	fr 31.12.23
STOXX 600 Utilities	0.65%	3.38%
MoexEU	0.51%	9.62%
Rosseti Centre*	-0.69%	7.11%
Rosseti Centre and Volga region*	-0.45%	15.93%

Source: MOEX, Company calculations

Grid companies	Change*	
	per day	fr 31.12.23
Rosseti	2.54%	13.10%
Rosseti Volga	-0.70%	27.98%
Rosseti Moscow Region	-0.70%	10.53%
Rosseti Northern Caucasus	-0.59%	11.71%
Rosseti North-West	-1.46%	8.59%
Rosseti Ural	0.00%	26.94%
Rosseti Siberia	-0.06%	15.66%
Rosseti South	0.32%	43.24%
Rosseti Lenenergo	-1.66%	20.56%
Rosseti Tomsk	-0.88%	33.04%
Rosseti Kuban	-0.30%	45.49%

Source: MOEX, Company calculations

* - at the market price at MOEX

Tickers

Moscow Exchange (MOEX)

Bloomberg

Reuters

[MRKC](#)

[MRKC.RM](#)

[MRKC.MM](#)