

DAILY MARKET REVIEW

ON 27.03.2024

ELECTRIC POWER INDUSTRY NEWS

The System Operator presented a view on the development of the energy system in the context of an increasing share of low-carbon generation

Director for Energy Markets and External Relations of the System Operator Andrey Kataev took part in the round table "Renewable and nuclear generation: synergy of achievements as the best solution" within the framework of the XIII International Forum ATOMEXPO-2024.

The main topic of discussion was the development of the Russian energy system, taking into account the growing share of low-carbon generation in the foreseeable future. The round table participants discussed the optimal combination of various types of low-carbon generation and their effective integration into the energy system. Experts paid special attention to the prospects for the construction of significant volumes of renewable energy generation in the Far East.

Read full text: https://eepir.ru/

COMPANY NEWS

Kurskenergo reminds children of electrical safety rules

During the holidays, the risk of electrical injury among children and adolescents increases. In this regard, specialists from the branch of Rosseti Centre - Kurskenergo remind schoolchildren and parents of the rules of safe behaviour near power facilities. Power transmission lines (PTLs) and transformer substations are objects of increased danger. Following a few simple but vital rules will help avoid tragedy.

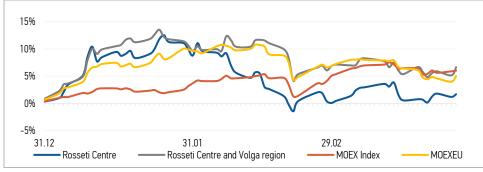
Read full text: https://chr.aif.ru/

The Udmurtenergo branch has been placed on high alert

Due to worsening weather conditions (rain, sleet, wind speed up to 18 m/s), power engineers of the branch of Rosseti Centre and Volga region – Udmurtenergo have been transferred to high alert mode. 116 crews are ready for a quick response: 559 specialists and 182 special vehicles. The branch also has at its disposal 31 backup power sources with a total capacity of more than 2.5 MW, which can be used to supply electricity to socially important facilities in the region.

Read full text: https://mrsk-cp.ru/

CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



IR-NEWS

- Financial statements of <u>Rosseti Centre</u> and <u>Rosseti Centre</u> and <u>Volga region</u> under RAS for 2023 published
- Rosseti Centre and Rosseti Centre and Volga region published performance results for 2023 under IFRS
- XI Board of Rosseti Centre and Rosseti Centre and Volga region to be held in Lipetsk

World		Change	
indexes	Value	per day	fr 31.12.23
M0EX Russia	3 285,54	0,12%	6,02%
S&P 500	5 203,58	-0,28%	35,89%
FTSE 100	7 930,96	0,17%	6,43%
Nikkei	40 398,03	-0,04%	56,46%
Sensex	72 470,30	-0,50%	19,11%
CSI300	3 544,49	0,49%	-8,10%
Bovespa	126 863,02	-0,05%	20,44%

Sourco	MOEY	Company calculations
Source:	ΙΨΙΌΕΛ,	COTTIPUTTY CULCULULIOTIS

Currency rates	Value	unange	
		per day	fr 31.12.23
USD/RUB	92,7761	0,18%	2,74%
EURO/RUB	100,3651	0,15%	-0,18%

Source: Central Bank of Russia, Company calculations

Liquidity of shares	Rosseti Centre	Rosseti Centre & Volga Reg
Number of deals, pcs	893	1 526
Trading volume, ₽ mln	18,8	41,1
Trading volume, mln pcs	32,8	125,1
Average trading volume over the last 30 days, mln pcs	57,7	159,7
% of the share capital	0,08%	0,11%

Shares	Price*, ₽	MCap, ₽ bln	MCap, \$ mln
Rosseti Centre	0,5722	24,16	260,38
Rosseti Centre and Volga region	0,3288	37,06	399,40

Source: MOEX, Company calculations

Comparison with indexes	Change	
Comparison with indexes	per day	fr 31.12.23
STOXX 600 Utilities	0,00%	2,56%
MoexEU	0,99%	5,03%
Rosseti Centre*	0,49%	1,71%
Rosseti Centre and Volga region*	1,42%	6,65%

Source: MOEX, Company calculations

Crid company calculations	Change*	
Grid companies	per day	fr 31.12.23
Rosseti	2,00%	5,01%
Rosseti Volga	3,03%	13,54%
Rosseti Moscow Region	1,06%	4,03%
Rosseti Northern Caucasus	0,73%	14,70%
Rosseti North-West	2,98%	12,91%
Rosseti Ural	1,40%	10,16%
Rosseti Siberia	0,68%	17,17%
Rosseti South	0,64%	41,07%
Rosseti Lenenergo	2,04%	23,12%
Rosseti Tomsk	4,25%	37,46%
Rosseti Kuban	2,02%	45,49%

Source: MOEX, Company calculations

Rosseti Centre, PJSC

119017, Moscow, Malaya Ordynka St., 15

Corporate Governance Department

+7 (495) 747 92 92, ext. 33-34

ir@mrsk-1.ru http://www.mrsk-1.ru/en/investors/



Tickers

Moscow Exchange (MOEX)

Bloomberg Reuters MRKC RM MRKC.MM

MRKC

^{* -} at the market price at MOEX