

# **DAILY MARKET REVIEW**

ON 21.06.2023

#### **ELECTRIC POWER INDUSTRY NEWS**

## Russian nuclear power plants began to generate more electricity

Since the beginning of 2023, Russian nuclear power plants have increased electricity generation from the annual balance target of the Federal Antimonopoly Service of the Russian Federation by 2.37% to 100 billion kWh. This was announced by the Rosenergoatom concern. Electricity was generated by all 11 nuclear power plants operating in the country, including the floating nuclear thermal power plant (FNPP) in Chukotka. The operation of the nuclear power plants made it possible to prevent emissions of greenhouse gases into the atmosphere in the amount of about 50 million tons of CO2 equivalent.

Read full text: <a href="https://fedpress.ru/">https://fedpress.ru/</a>

## **COMPANY NEWS**

#### Belgorodenergo doubled the capacity of the overhauled kindergarten in Belgorod

The branch of Rosseti Centre - Belgorodenergo provided additional power in the amount of more than 90 kW to kindergarten No. 41, the complete overhaul of which is being completed in Belgorod. The maximum power consumption of the facility has been increased to 180 kW.

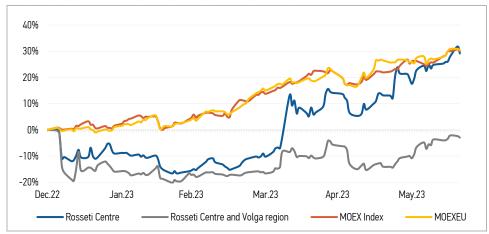
Read full text: https://www.bigpowernews.ru/

# The Kirovenergo branch to repair 340 km of power lines and 209 large substations in 2023

Employees of the branch of Rosseti Centre and Volga region, PJSC - Kirovenergo summed up the results of the implementation of the repair program for 5 months of 2023. From January to May, Kirov power engineers repaired 69 kilometers of 0.4-110 kV overhead power lines and 119 35/110 kV substations.

Read full text: <a href="https://mrsk-cp.ru/">https://mrsk-cp.ru/</a>

## CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



# **IR-NEWS**

- Annual General Meetings of Shareholders of <u>Rosseti Centre</u> and <u>Rosseti Centre</u> and <u>Volga region</u> held
- A new section "Sustainable Development" has been created on the websites of <u>Rosseti Centre</u> and <u>Rosseti Centre and Volga region</u>
- On decisions taken by the governing bodies of Rosseti Centre and Rosseti Centre and Volga region

World		Change		
indexes	Value	per day	fr 31.12.22	
M0EX Russia	2 803,69	-0,40%	30,15%	
S&P 500	4 388,71	-0,47%	14,30%	
FTSE 100	7 569,31	-0,25%	1,58%	
Nikkei	33 388,91	0,06%	27,95%	
Sensex	63 327,70	0,25%	4,09%	
CSI300	3 924,24	-0,17%	1,36%	
Bovespa	119 622,40	-0,20%	9,01%	

Source: MUEX, Company calculations				
Cumanarana	Value	Change		
Currency rates	Value	per day	fr 31.12.22	
USD/RUB	83,9866	0,40%	19,41%	
EURO/RUB	91,7966	0,18%	21,34%	

	Source	e: Centra	l Bank	of Russia,	Compan	v calcul	ation
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Liquidity of shares	Rosseti Centre	Rosseti Centre & Volga Reg
Number of deals, pcs	3 827	1 321
Trading volume, ₽ mln	46,6	26,9
Trading volume, mln pcs	113,1	111,6
Average trading volume over the last 30 days, mln pcs	192,9	197,5
% of the share capital	0,27%	0,10%

Source: MOEX,	Company	calcul	lations
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Shares	Price*, ₽	MCap, ₽ bln	MCap, \$ mln
Rosseti Centre	0,4118	17,39	207,00
Rosseti Centre and Volga region	0,2412	27,18	323,66

Source: MOEX, Company calculations

Comparison with indexes	Change		
Comparison with indexes	per day	fr 31.12.22	
STOXX 600 Utilities	0,71%	8,96%	
MoexEU	-0,33%	30,48%	
Rosseti Centre*	-2,00%	29,17%	
Rosseti Centre and Volga region*	-0,58%	-2,94%	

Source: MOEX, Company calculations

Coil	Change*		
Grid companies	per day	fr 31.12.22	
Rosseti	1,23%	15,39%	
Rosseti Volga	-0,46%	61,16%	
Rosseti Moscow Region	-0,82%	14,65%	
Rosseti Northern Caucasus	2,90%	56,97%	
Rosseti North-West	-0,38%	52,21%	
Rosseti Ural	1,47%	54,32%	
Rosseti Siberia	0,25%	63,56%	
Rosseti South	-1,16%	55,15%	
Rosseti Lenenergo	-1,82%	75,17%	
Rosseti Tomsk	6,94%	131,82%	
Rosseti Kuban	-0,05%	248,13%	

Source: MOEX, Company calculations

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## Tickers

Moscow Exchange (MOEX)

Bloomberg Reuters MRKC RM MRKC.MM

<sup>\* -</sup> at the market price at MOEX