

# DAILY MARKET REVIEW

ON 24.03.2022

## ELECTRIC POWER INDUSTRY NEWS

### Peak current: power engineers asked the Cabinet to strengthen support for the industry

The government will soon take measures to support the power grid industry in the face of sanctions, Izvestia was told at the Ministry of Economic Development. The day before, the energy business warned the Cabinet of Ministers about the mass closure of territorial grid organizations (TGOs) in the absence of state support against the backdrop of rising costs. In a letter to Prime Minister Mikhail Mishustin (available from Izvestia), the TGO Association asked for a moratorium on the requirements for a mandatory increase in the length of power grids and the capacity of power facilities.

Read full text: <https://iz.ru/>

## COMPANY NEWS

### Igor Makovskiy took part in the Moscow International Forum "Electric Grids"

Igor Makovskiy, General Director of Rosseti Centre, PJSC and Rosseti Centre and Volga region, PJSC, met with key Russian manufacturers of electrical equipment at the site of the International Forum "Electric Grids". The head of the energy company emphasized that close cooperation between the leaders of the industrial and power grid industries will help in solving priority tasks for the development of the power grid complex.

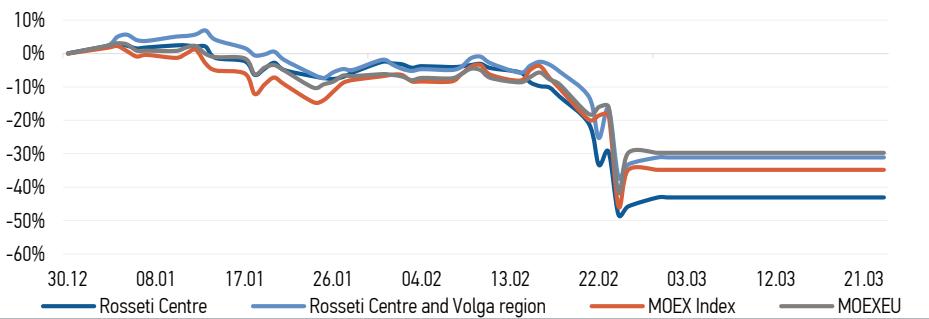
Read full text: <https://www.mrsk-1.ru/press-center/news/>

### The Kalugaenergo branch received more than 24 thousand consumer requests in 2021

The branch of Rosseti Centre and Volga region, PJSC - Kalugaenergo summed up the results of work with consumers for 2021. During the reporting period, the branch received more than 24 thousand consumer requests.

Read full text: [https://mrsk-cp.ru/press/company\\_news/](https://mrsk-cp.ru/press/company_news/)

## CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



## IR-NEWS

- Audited consolidated financial results of [Rosseti Centre](#) and [Rosseti Centre and Volga region](#) for 2021 under IFRS were published
- Financial statements of [Rosseti Centre](#) and [Rosseti Centre and Volga region](#) for 2021 under RAS were published
- [Rosseti Centre - managing organization of Rosseti Centre and Volga region took part in the VTB Capital Investments online public event dedicated to operating results for 2021 and forecasts for 2022](#)

World indexes	Value	Change per day	fr 31.12.21
MOEX Russia	2 470,48	0,00%	-34,77%
S&P 500	4 456,24	-1,23%	-6,50%
FTSE 100	7 460,63	-0,22%	1,03%
Nikkei	28 040,16	3,00%	-2,61%
Sensex	57 684,82	-0,53%	-0,98%
CSI300	4 276,52	0,50%	-13,44%
Bovespa	117 457,34	0,16%	12,05%

Source: MOEX, Company calculations

Currency rates	Value	Change per day	fr 31.12.21
USD/RUB	104,0741	-0,58%	40,09%
EURO/RUB	114,7833	-0,71%	36,53%

Source: Central Bank of Russia, Company calculations

Liquidity of shares	Rosseti Centre	Rosseti Centre & Volga Reg
Number of deals, pcs	0	0
Trading volume, ₽ mln	0,0	0,0
Trading volume, mln pcs	0,0	0,0
Average trading volume over the last 30 days, mln pcs	42,9	76,9
% of the share capital	0,00%	0,00%

Source: MOEX, Company calculations

Shares	Price*, ₽	MCap, ₽ bln	MCap, \$ mln
Rosseti Centre	0,2350	9,92	95,33
Rosseti Centre and Volga region	0,1590	17,92	172,17

Source: MOEX, Company calculations

Comparison with indexes	Change per day	fr 31.12.21
STOXX 600 Utilities	-2,45%	-7,69%
MoexEU	0,00%	-29,73%
Rosseti Centre*	0,00%	-43,02%
Rosseti Centre and Volga region*	0,00%	-31,08%

Source: MOEX, Company calculations

Grid companies	Change* per day	fr 31.12.21
Rosseti	0,00%	-39,06%
Rosseti FGC UES	0,00%	-43,65%
Rosseti Volga	0,00%	-40,64%
Rosseti Moscow Region	0,00%	-34,14%
Rosseti Northern Caucasus	0,00%	-34,28%
Rosseti North-West	0,00%	-37,75%
Rosseti Ural	0,00%	-30,35%
Rosseti Siberia	0,00%	-42,39%
Rosseti South	0,00%	-21,82%
Rosseti Lenenergo	0,00%	-24,22%
Rosseti Tomsk	0,00%	-26,59%
Rosseti Kuban	0,00%	-25,72%

Source: MOEX, Company calculations

\* - at the market price at MOEX

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