# ROSSETI

## 2020

# DAILY MARKET REVIEW

## ELECTRIC POWER INDUSTRY NEWS

### Atomenergosbyt proposes to shift 70% of the sales markup to the entire energy market

Cross-subsidization in the Russian energy sector, which market participants have been trying to fight for many years, may, on the contrary, intensify. Atomenergosbyt (controlled by Rosatom) wants to shift the bulk of the premium of suppliers of last resort, which is paid by the population and small and medium-sized businesses, to the entire market. For this, it is proposed to create a new allowance for the industry in order to "distribute the social burden and the cost of installing smart meters." According to analysts, payments from the energy market could grow by 120 billion rubles per year, the final price of electricity - by 2%. Regulators and sales companies consider the initiative controversial.

Read full text: https://www.kommersant.ru/

## COMPANY NEWS

### Igor Makovskiy: tricolour decoration of poles in Kostroma is our gift to the city for the 100th anniversary of GOELRO
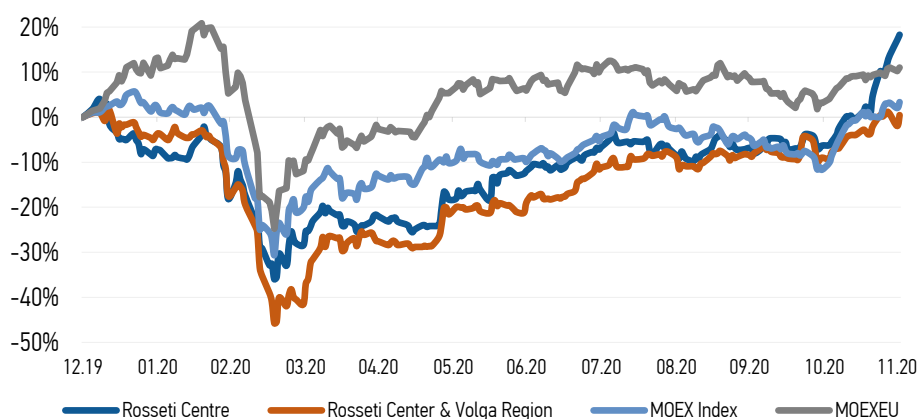
Specialists of Rosseti Centre performed architectural lighting of two high-voltage poles of the 110 kV line "Kostroma-1 - Tsentralnaya" at the crossing over the Volga river in Kostroma. The grid facilities are lighted in the colours of the Russian flag. 1,092 LED lighting fixtures of white, blue and red colours are used for power supply.

Read full text: https://www.mrsk-1.ru/press-center/news/

### "Rosseti Center and Volga Region Marienergo" offers additional services for consumers

Read full text: https://mrsk-cp.ru/press/company_news

## CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



Rosseti Centre — Rosseti Center & Volga Region — MOEX Index — MOEXEU

## IR-NEWS

**20 November 2020** The company "Rosseti Centre" has published its performance results and management discussion and analysis (MD&A) to Interim Financial Statements for 9 months of 2020 under IFRS

**27 October 2020** The Rosseti Centre company published its financial statements for 9 months of 2020 under RAS, net profit increased by 81,3%

**7 September 2020** Rosseti Centre - managing organization of Rosseti Center and Volga Region held a conference call and webcast dedicated to the consolidated performance results of the Companies for 6 months of 2020

| World indexes | Value | Change per day | Change fr 31.12.19 |
|---|---|---|---|
| MOEX Russia | 3 147,79 | 1,29% | 3,35% |
| S&P 500 | 3 662,45 | 1,13% | 13,36% |
| FTSE 100 | 6 384,73 | 1,89% | -15,35% |
| Nikkei | 26 787,54 | 1,34% | 13,23% |
| Sensex | 44 655,44 | 1,15% | 8,25% |
| CSI300 | 5 067,10 | 2,15% | 23,69% |
| Bovespa | 111 399,90 | 2,30% | -3,67% |

*Source: MOEX, Company calculations*

| Currency rates | Value | Change per day | Change fr 31.12.19 |
|---|---|---|---|
| USD/RUB | 76,1999 | 0,45% | 23,09% |
| EURO/RUB | 91,2037 | 0,82% | 31,53% |

*Source: Central Bank of Russia, Company calculations*

| Liquidity of shares | Rosseti Centre | Rosseti Center & Volga Reg |
|---|---|---|
| Number of deals, pcs | 1 464 | 1 939 |
| Trading volume, ₽ mln | 23,5 | 48,8 |
| Trading volume, mln pcs | 62,6 | 203,2 |
| Average trading volume over the last 30 days, mln pcs | 33,3 | 111,4 |
| % of the share capital | 0,15% | 0,18% |

*Source: MOEX, Company calculations*

| Shares | Price**, ₽ | MCap**, ₽ bln | MCap**, $ mln |
|---|---|---|---|
| Rosseti Centre | 0,3800 | 15,83 | 207,77 |
| Rosseti Center & Volga Region | 0,2406 | 27,08 | 355,40 |

*Source: MOEX, Company calculations*

| Comparison with indexes | Change per day | Change fr 31.12.19 |
|---|---|---|
| STOXX 600 Utilities | -0,30% | 4,85% |
| MoexEU | 0,77% | 11,04% |
| Rosseti Centre** | 3,32% | 19,87% |
| Rosseti Center & Volga Region** | 3,26% | 0,67% |

*Source: MOEX, Company calculations*

| Grid companies | Change** per day | Change** fr 31.12.19 |
|---|---|---|
| Rosseti | 1,83% | 23,99% |
| Rosseti FGC UES | 0,57% | 0,69% |
| Rosseti Volga | -0,36% | -21,75% |
| Rosseti Moscow Region | 2,30% | 15,74% |
| Rosseti Northern Caucasus | -1,21% | -2,40% |
| Rosseti North-West | 2,05% | 2,53% |
| Rosseti Ural | 0,29% | -17,09% |
| Rosseti Siberia | 1,98% | 0,00% |
| Rosseti South | -0,61% | -21,39% |
| Rosseti Lenenergo | -0,18% | -21,31% |
| Rosseti Tomsk | 1,32% | -10,93% |
| Rosseti Kuban | -0,30% | 5,50% |

*Source: MOEX, Company calculations*
*** - at the price of last transaction at MOEX*

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| Tickers | |
|---|---|
| Moscow Exchange (MOEX) | MRKC |
| Bloomberg | MRKC RM |
| Reuters | MRKC.MM |