

DAILY MARKET REVIEW

ON 28.02.2022

ELECTRIC POWER INDUSTRY NEWS

Artificial intelligence becomes an integral part of the energy complex of the Russian Federation

Improving artificial intelligence technologies is one of the main tasks of Russia's national development strategy until 2030. The implementation of "smart" systems is taking place in various industries, including the energy sector. In large energy systems, it is already impossible to do without AI, and the list of projects in the field of artificial intelligence in the domestic energy market is updated annually.

Read full text: <https://www.elec.ru/news/>

COMPANY NEWS

Yarenergo: vandalism at electric power facilities is unacceptable

Cases of vandalism against metering devices have become more frequent in the Yaroslavl region. With a difference of several days, specialists of the branch "Rosseti Centre Yarenergo" recorded 2 facts of shooting of commercial metering devices that were installed as part of the modernization of the electricity metering system.

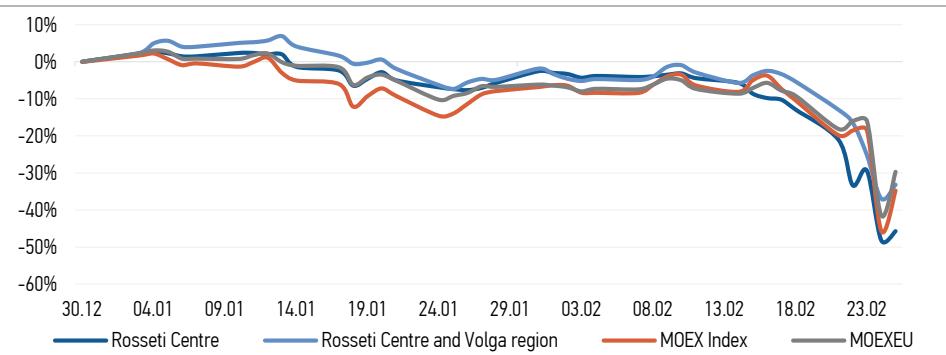
Read full text: <https://yar.mk.ru/>

The branch "Kalugaenergo" provided street lighting for socially significant facilities in the Kozelsky district

As part of a municipal contract with rural settlements, power engineers of the Kalugaenergo branch completed work on the installation of outdoor lighting for new feldsher-obstetric stations in the Kozelsky district of the Kaluga region.

Read full text: https://mrsk-cp.ru/press/company_news/

CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



IR-NEWS

- [Rosseti Centre - managing organization of Rosseti Centre and Volga region took part in the VTB Capital Investments online public event dedicated to operating results for 2021 and forecasts for 2022](#)
- [Rosseti Centre and Rosseti Centre and Volga region approved the Companies' Business Plan for 2022](#)
- [Rosseti Centre - managing organization of Rosseti Centre and Volga region held a conference call and webcast on the results for 9 months of 2021](#)

World indexes	Value	Change	
		per day	fr 31.12.21
MOEX Russia	2 470,48	20,04%	-34,77%
S&P 500	4 384,65	2,24%	-8,00%
FTSE 100	7 295,67	1,22%	-1,20%
Nikkei	26 476,50	1,95%	-8,04%
Sensex	55 858,52	2,44%	-4,11%
CSI300	4 573,42	0,97%	-7,43%
Bovespa	113 141,90	1,39%	7,94%

Source: MOEX, Company calculations

Currency rates	Value	Change	
		per day	fr 31.12.21
USD/RUB	86,9288	8,09%	17,01%
EURO/RUB	97,7688	7,58%	16,30%

Source: Central Bank of Russia, Company calculations

Liquidity of shares	Rosseti Centre	Rosseti Centre & Volga Reg	
		per day	fr 31.12.21
Number of deals, pcs	2 916	2 068	
Trading volume, ₽ mln	32,7	35,3	
Trading volume, mln pcs	146,1	229,0	
Average trading volume over the last 30 days, mln pcs	57,2	134,5	
% of the share capital	0,35%	0,20%	

Source: MOEX, Company calculations

Shares	Price*, ₽	MCap, ₽ bln	
		MCap, \$ mln	MCap, ₽ bln
Rosseti Centre	0,2240	9,46	108,79
Rosseti Centre and Volga region	0,1542	17,38	199,91

Source: MOEX, Company calculations

Comparison with indexes	Change	
	per day	fr 31.12.21
STOXX 600 Utilities	4,75%	-2,87%
MoexEU	20,20%	-29,73%
Rosseti Centre*	4,77%	-45,68%
Rosseti Centre and Volga region*	5,98%	-33,16%

Source: MOEX, Company calculations

Grid companies	Change*	
	per day	fr 31.12.21
Rosseti	17,18%	-42,66%
Rosseti FGC UES	10,21%	-45,33%
Rosseti Volga	-2,66%	-41,05%
Rosseti Moscow Region	10,99%	-33,90%
Rosseti Northern Caucasus	1,73%	-34,28%
Rosseti North-West	2,73%	-38,14%
Rosseti Ural	15,33%	-30,12%
Rosseti Siberia	3,84%	-41,67%
Rosseti South	5,48%	-23,26%
Rosseti Lenenergo	15,92%	-28,76%
Rosseti Tomsk	-1,49%	-26,59%
Rosseti Kuban	-2,79%	-25,72%

Source: MOEX, Company calculations

* - at the market price at MOEX

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Tickers

Moscow Exchange (MOEX)

MRKC

Bloomberg

MRKC.RM

Reuters

MRKC.MM