

DAILY MARKET REVIEW

ELECTRIC POWER INDUSTRY NEWS

Electricity consumption in Russia in November 2021 increased by 5%, generation - by 6.2%, - Ministry of Energy

Electricity consumption in Russia in November 2021 amounted to 98.48 billion kWh, which is 5% more than a year earlier, Deputy Energy Minister of the Russian Federation Yevgeny Grabchak told reporters. At the same time, electricity generation in November increased by 6.2% - up to 100.768 billion kWh.

Read full text: <https://www.bigpowernews.ru/>

COMPANY NEWS

Integrated annual report of Rosseti Centre for 2020 - winner of two international competitions of annual reports

The integrated annual report of Rosseti Centre for 2020 won two prestigious international competitions for annual reports: MarCom Awards, having won Gold in the "Utility" category, and LACP Vision Awards, having received a silver award in the Integrated Report category of the sector "Utilities - Electric".

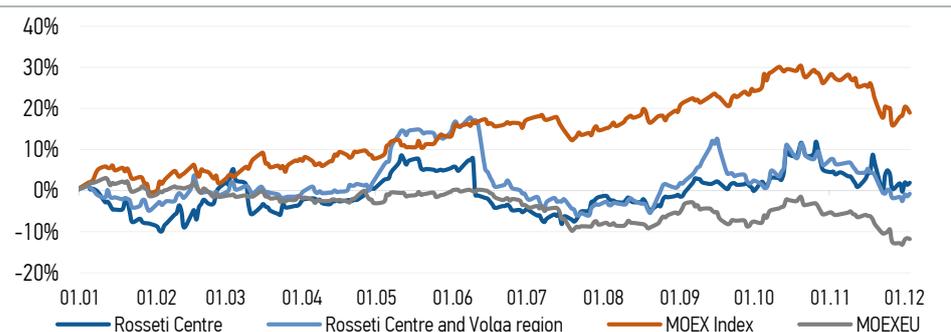
Read full text: <https://www.mrsk-1.ru/press-center/news/company/>

Kirovenergo ensures the environmental safety of the branch's production processes

The Kirovenergo branch of Rosseti Centre and Volga region, PJSC summed up the results of implementation of the Program on environmental safety and rational use of natural resources for three quarters of 2021. It provides for a whole range of measures to reduce the negative impact on the environment.

Read full text: https://mrsk-cp.ru/press/company_news/

CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



IR-NEWS

- [Rosseti Centre - managing organization of Rosseti Centre and Volga region held a conference call and webcast on the results for 9 months of 2021](#)
- [Rosseti Centre](#) and [Rosseti Centre and Volga region](#) published their performance results for 9 months of 2021 under IFRS
- Financial statements of [Rosseti Centre](#) and [Rosseti Centre and Volga region](#) for 9 months of 2021 under RAS were published

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| World indexes | Value | Change | |
|---------------|------------|---------|-------------|
| | | per day | fr 31.12.20 |
| MOEX Russia | 3 913,06 | -0,87% | 18,97% |
| S&P 500 | 4 538,43 | -0,84% | 20,83% |
| FTSE 100 | 7 129,21 | 0,00% | 8,75% |
| Nikkei | 28 029,57 | 1,00% | 2,13% |
| Sensex | 57 696,46 | -1,31% | 20,83% |
| CSI300 | 4 901,02 | 0,92% | -5,95% |
| Bovespa | 105 069,70 | 0,58% | -11,72% |

Source: MOEX, Company calculations

| Currency rates | Value | Change | |
|----------------|---------|---------|-------------|
| | | per day | fr 31.12.20 |
| USD/RUB | 74,0637 | 0,12% | 0,25% |
| EURO/RUB | 83,8105 | -0,03% | -7,58% |

Source: Central Bank of Russia, Company calculations

| Liquidity of shares | Rosseti Centre | Rosseti Centre & Volga Reg |
|---|----------------|----------------------------|
| Number of deals, pcs | 700 | 560 |
| Trading volume, P mln | 7,5 | 7,2 |
| Trading volume, mln pcs | 18,5 | 28,7 |
| Average trading volume over the last 30 days, mln pcs | 38,5 | 56,9 |
| % of the share capital | 0,04% | 0,03% |

Source: MOEX, Company calculations

| Shares | Price*, P | MCap, P bln | MCap, \$ mln |
|---------------------------------|-----------|-------------|--------------|
| Rosseti Centre | 0,4088 | 17,26 | 233,03 |
| Rosseti Centre and Volga region | 0,2501 | 28,19 | 380,56 |

Source: MOEX, Company calculations

| Comparison with indexes | Change | |
|----------------------------------|---------|-------------|
| | per day | fr 31.12.20 |
| STOXX 600 Utilities | 0,25% | -0,58% |
| MoexEU | -0,24% | -11,83% |
| Rosseti Centre* | 0,49% | 1,89% |
| Rosseti Centre and Volga region* | 0,64% | -0,79% |

Source: MOEX, Company calculations

| Grid companies | Change* | |
|---------------------------|---------|-------------|
| | per day | fr 31.12.20 |
| Rosseti | -0,50% | -29,06% |
| Rosseti FGC UES | 0,83% | -22,81% |
| Rosseti Volga | 0,74% | -20,03% |
| Rosseti Moscow Region | 0,75% | -8,52% |
| Rosseti Northern Caucasus | 0,21% | -1,90% |
| Rosseti North-West | 4,77% | 3,04% |
| Rosseti Ural | -0,33% | 11,99% |
| Rosseti Siberia | -0,26% | 0,26% |
| Rosseti South | -0,83% | -2,26% |
| Rosseti Lenenergo | 3,00% | 70,94% |
| Rosseti Tomsk | 0,00% | -8,57% |
| Rosseti Kuban | 4,54% | 1,92% |

Source: MOEX, Company calculations

* - at the market price at MOEX

Tickers

Moscow Exchange (MOEX)

Bloomberg

Reuters

MRKC

MRKC.RM

MRKC.MM