

DAILY MARKET REVIEW

ELECTRIC POWER INDUSTRY NEWS

The total net profit of suppliers of last resort for 9 months of 2020 almost doubled - up to 22 billion rubles

The total net profit of suppliers of last resort for 9 months of 2020 increased 1.8 times compared to the same indicator in 2019 and amounted to 22 billion rubles, according to the materials of the Centre for Financial Settlements (JSC CFR) of the wholesale electricity market.

Read full text: <http://www.bigpowernews.ru/news/>

COMPANY NEWS

Since the beginning of 2020, "Rosseti Centre Voronezhenergo" has allocated over 1.6 million rubles for environmental protection

The branch "Rosseti Centre Voronezhenergo" summed up the results of the implementation of the environmental policy program for 9 months of 2020. Its main components are to ensure safe waste management, rational use of water resources, and protection of atmospheric air. About 1.65 million rubles were allocated for these purposes.

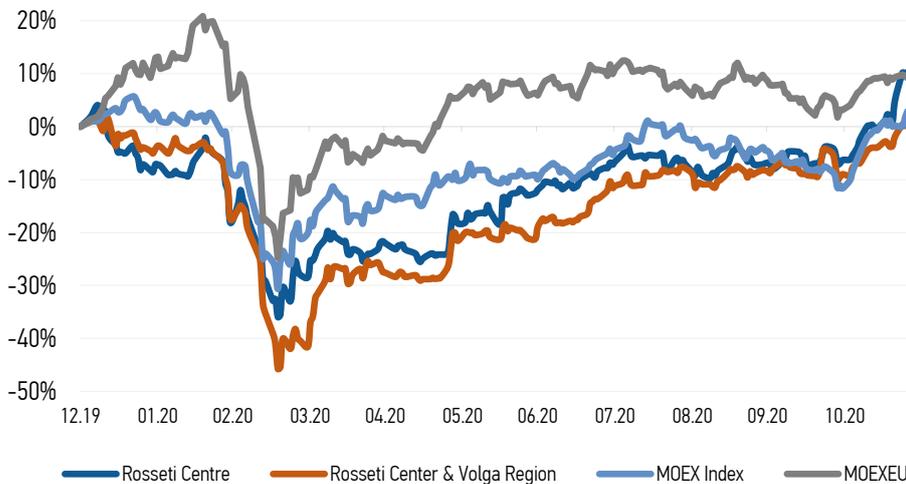
Read full text: <https://www.mrsk-1.ru/press-center/news/>

Ivan Yanin: we constantly improve the environmental safety of our power facilities

Power engineers of "Rosseti Center and Volga Region Vladimirenergo" completed a set of measures to reduce the risks of negative impact on the environment and preserve wildlife.

Read full text: https://mrsk-cp.ru/press/company_news

CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



IR-NEWS

20 November 2020 The company "Rosseti Centre" has published its performance results and management discussion and analysis (MD&A) to Interim Financial Statements for 9 months of 2020 under IFRS

27 October 2020 The Rosseti Centre company published its financial statements for 9 months of 2020 under RAS, net profit increased by 81,3%

7 September 2020 Rosseti Centre - managing organization of Rosseti Center and Volga Region held a conference call and webcast dedicated to the consolidated performance results of the Companies for 6 months of 2020

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World indexes	Value	Change	
		per day	fr 31.12.19
MOEX Russia	3 134,52	1,25%	2,91%
S&P 500	3 629,65	-0,16%	12,35%
FTSE 100	6 391,09	-0,64%	-15,26%
Nikkei	26 296,86	0,50%	11,16%
Sensex	43 828,10	-1,56%	6,24%
CSI300	4 910,70	-1,28%	19,87%
Bovespa	110 132,50	0,32%	-4,77%

Source: MOEX, Company calculations

Currency rates	Value	Change	
		per day	fr 31.12.19
USD/RUB	75,8146	0,07%	22,47%
EURO/RUB	89,8934	-0,05%	29,64%

Source: Central Bank of Russia, Company calculations

Liquidity of shares	Rosseti Centre		Rosseti Center & Volga Reg	
	Value	Change	Value	Change
Number of deals, pcs	898		1 196	
Trading volume, ₺ mln	12,1		37,6	
Trading volume, mln pcs	34,5		156,0	
Average trading volume over the last 30 days, mln pcs	27,8		87,0	
% of the share capital	0,08%		0,14%	

Source: MOEX, Company calculations

Shares	Price**, ₺	MCap**, ₺ bln	MCap**, \$ mln
Rosseti Centre	0,3508	14,77	194,79
Rosseti Center & Volga Region	0,2402	27,14	357,95

Source: MOEX, Company calculations

Comparison with indexes	Change	
	per day	fr 31.12.19
STOXX 600 Utilities	0,84%	6,00%
MoexEU	-0,33%	9,15%
Rosseti Centre**	1,27%	10,66%
Rosseti Center & Volga Region**	0,17%	0,50%

Source: MOEX, Company calculations

Grid companies	Change**	
	per day	fr 31.12.19
Rosseti	0,58%	23,12%
Rosseti FGC UES	0,47%	-0,59%
Rosseti Volga	-0,87%	-23,32%
Rosseti Moscow Region	-1,59%	9,02%
Rosseti Northern Caucasus	-0,07%	-2,00%
Rosseti North-West	1,51%	0,47%
Rosseti Ural	-0,74%	-18,91%
Rosseti Siberia	-0,80%	0,16%
Rosseti South	0,10%	-22,68%
Rosseti Lenenergo	-0,72%	-21,88%
Rosseti Tomsk	1,05%	-10,47%
Rosseti Kuban	-0,29%	6,60%

Source: MOEX, Company calculations

** - at the price of last transaction at MOEX

Tickers

Moscow Exchange (MOEX)

Bloomberg

Reuters

MRKC

MRKC.RM

MRKC.MM