ROSSETI

DAILY MARKET REVIEW

ON 13.09.2023

ELECTRIC POWER INDUSTRY NEWS

Prosecutor General Krasnov proposed punishing supplying organizations for refusing to modernize grids

The Prosecutor General's Office of the Russian Federation proposed to the Russian government to punish supplying organizations if they do not modernize grids as part of investment programs in the energy sector, if they involve consumer money, the head of the supervisory agency Igor Krasnov said at the WEF.

Read full text: https://www.bigpowernews.ru/

The PG called on the FAS to solve the problem of inflated tariffs for energy resources and ensure equal access to grids

The Prosecutor General's Office of Russia called on the Federal Antimonopoly Service (FAS) to pay more attention to the formation of regional tariffs for energy resources, as well as issues of equal access of consumers to energy grids.

Read full text: https://www.bigpowernews.ru/

COMPANY NEWS

Tverenergo installs bird protection devices on power lines to increase the reliability of power supply

Tverenergo's specialists installed bird protection devices on 110 kV overhead lines (OL) "Levoshinka – Kholokholenka" and "Spirovo – Novaya" in the Vyshnevolotsky urban district.
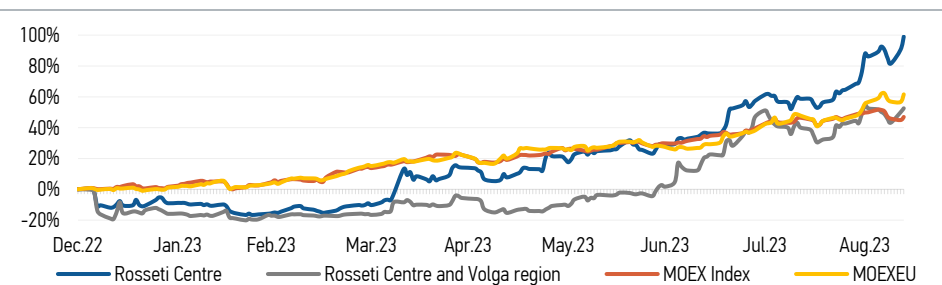
Read full text: https://eepir.ru/

A regional Board was held at Marienergo

On behalf of General Director of Rosseti Centre, PJSC - the managing organization of Rosseti Centre and Volga region, PJSC Igor Makovskiy, the second regional Board was held at Marienergo. The results of activities for the first half of the year were summed up and tasks were outlined until the end of 2023.

Read full text: https://mrsk-cp.ru/

CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES

Rosseti Centre — Rosseti Centre and Volga region — MOEX Index — MOEXEU

IR-NEWS

- Rosseti Centre and Rosseti Centre and Volga region published performance results for 6 months of 2023 under IFRS
- Financial statements of Rosseti Centre and Rosseti Centre and Volga region under RAS for 6M 2023 published
- Integrated annual reports of Rosseti Centre and Rosseti Centre and Volga region for 2022 published

World indexes	Value	Change per day	Change fr 31.12.22
MOEX Russia	3 165.92	1.39%	46.97%
S&P 500	4 461.90	-0.57%	16.21%
FTSE 100	7 527.53	0.41%	1.02%
Nikkei	32 776.37	0.95%	25.61%
Sensex	67 221.13	0.14%	10.49%
CSI300	3 760.60	-0.18%	-2.87%
Bovespa	117 968.12	0.93%	7.50%

Source: MOEX, Company calculations

Currency rates	Value	Change per day	Change fr 31.12.22
USD/RUB	96.5083	-1.45%	37.21%
EURO/RUB	103.5332	-1.29%	36.85%

Source: Central Bank of Russia, Company calculations

Liquidity of shares	Rosseti Centre	Rosseti Centre & Volga Reg
Number of deals, pcs	10 928	6 268
Trading volume, ₽ mln	194.8	183.7
Trading volume, mln pcs	307.1	484.6
Average trading volume over the last 30 days, mln pcs	235.4	484.0
% of the share capital	0.73%	0.43%

Source: MOEX, Company calculations

Shares	Price*, ₽	MCap, ₽ bln	MCap, $ mln
Rosseti Centre	0.6344	26.78	277.52
Rosseti Centre and Volga region	0.3791	42.72	442.70

Source: MOEX, Company calculations

Comparison with indexes	Change per day	Change fr 31.12.22
STOXX 600 Utilities	-0.23%	2.71%
MoexEU	3.17%	61.56%
Rosseti Centre*	4.48%	99.00%
Rosseti Centre and Volga region*	1.74%	52.56%

Source: MOEX, Company calculations

Grid companies	Change* per day	Change* fr 31.12.22
Rosseti	2.62%	53.82%
Rosseti Volga	2.57%	206.94%
Rosseti Moscow Region	8.92%	63.14%
Rosseti Northern Caucasus	7.41%	235.37%
Rosseti North-West	6.11%	366.60%
Rosseti Ural	-0.78%	158.29%
Rosseti Siberia	-2.81%	277.94%
Rosseti South	6.45%	242.42%
Rosseti Lenenergo	1.71%	238.63%
Rosseti Tomsk	1.06%	365.03%
Rosseti Kuban	2.25%	823.53%

Source: MOEX, Company calculations
* - at the market price at MOEX

СВИДЕТЕЛЬСТВО
НАЦИОНАЛЬНЫЙ РЕЙТИНГ
ПАО "Россети Центр"
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Tickers	
Moscow Exchange (MOEX)	MRKC
Bloomberg	MRKC RM
Reuters	MRKC.MM