

# DAILY MARKET REVIEW

## ELECTRIC POWER INDUSTRY NEWS

**Rosstat: "Energy generation in the Russian Federation in January-May increased by 5.8% by 2020, by 2.7% by 2019"**

Electricity generation in January-May of this year amounted to 494 billion kWh, which is higher than the indicator for the same period of both 2020 and 2019, follows from the published data of Rosstat.

Read full text: <https://peretok.ru/news/>

## COMPANY NEWS

**Power engineers of "Rosseti Centre Yarenergo" revealed a fact of energy theft on a large scale**

Specialists of the inspection control group of the security department of the Yarenergo branch during a scheduled inspection in the village of Dievo-Gorodische of the Nekrasovsky municipal district revealed a fact of illegal consumption of electricity on a large scale. Without concluding an energy supply contract, the energy-consuming equipment of a water tower belonging to a commercial organization was arbitrarily connected to the grid of Yarenergo.

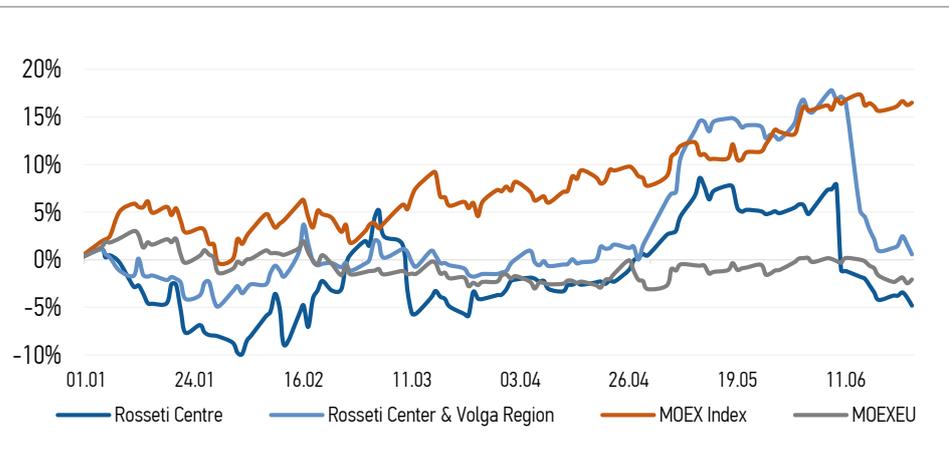
Read full text: <https://www.mrsk-1.ru/press-center/news/>

**Igor Makovskiy assessed the development of the power complex of the Ryazan region**

General Director of Rosseti Centre and Rosseti Center and Volga Region checked the operating production facilities of the Ryazanenergo branch and visited the site of the new power centre at the 110 kV substation "Razvitie".

Read full text: [https://mrsk-cp.ru/press/company\\_news/](https://mrsk-cp.ru/press/company_news/)

## CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



## IR-NEWS

- Annual General Meeting of Shareholders of [Rosseti Centre](#) and [Rosseti Center and Volga Region](#)
- [Rosseti Centre](#) - managing organization of Rosseti Center and Volga Region held a conference call and webcast dedicated to the consolidated performance results of the Companies for 3 months of 2021
- [Rosseti Centre](#) and [Rosseti Center and Volga Region](#) published its unaudited interim condensed consolidated financial statements for 3 months of 2021

## IDGC of Centre, PJSC

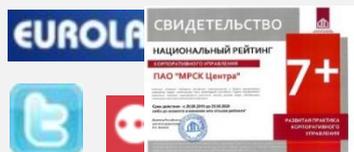
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## Tickers

Moscow Exchange (MOEX)

Bloomberg

Reuters

[MRKC](#)

[MRKC.RM](#)

[MRKC.MM](#)

World indexes	Value	Change	
		per day	fr 31.12.20
MOEX Russia	3 831,84	0,22%	16,50%
S&P 500	4 280,70	0,33%	13,97%
FTSE 100	7 124,54	0,20%	8,68%
Nikkei	29 066,18	0,66%	5,91%
Sensex	52 925,04	0,43%	10,83%
CSI300	5 239,97	1,63%	0,55%
Bovespa	127 255,60	-1,74%	6,92%

Source: MOEX, Company calculations

Currency rates	Value	Change	
		per day	fr 31.12.20
USD/RUB	72,3260	-0,47%	-2,10%
EURO/RUB	86,3283	-0,44%	-4,80%

Source: Central Bank of Russia, Company calculations

Liquidity of shares	Rosseti Centre & Volga Reg	
	Rosseti Centre	Rosseti Center & Volga Reg
Number of deals, pcs	788	767
Trading volume, ₺ mln	7,0	12,5
Trading volume, mln pcs	18,4	49,5
Average trading volume over the last 30 days, mln pcs	70,0	153,7
% of the share capital	0,04%	0,04%

Source: MOEX, Company calculations

Shares	Price*, ₺	MCap, ₺ bln	MCap, \$ mln
Rosseti Centre	0,3818	16,12	222,86
Rosseti Center & Volga Region	0,2535	28,57	395,00

Source: MOEX, Company calculations

Comparison with indexes	Change	
	per day	fr 31.12.20
STOXX 600 Utilities	-0,38%	-2,05%
MoexEU	0,42%	-2,08%
Rosseti Centre*	-0,88%	-4,84%
Rosseti Center & Volga Region*	-1,02%	0,56%

Source: MOEX, Company calculations

Grid companies	Change*	
	per day	fr 31.12.20
Rosseti	-0,61%	-22,95%
Rosseti FGC UES	0,19%	-0,45%
Rosseti Volga	-0,90%	-11,27%
Rosseti Moscow Region	0,17%	-16,15%
Rosseti Northern Caucasus	-0,81%	-8,08%
Rosseti North-West	0,61%	-9,29%
Rosseti Ural	-2,06%	-6,06%
Rosseti Siberia	0,00%	-19,69%
Rosseti South	-0,33%	-5,75%
Rosseti Lenenergo	0,31%	22,75%
Rosseti Tomsk	0,00%	-3,12%
Rosseti Kuban	0,00%	1,33%

Source: MOEX, Company calculations

\* - at the market price at MOEX