

# DAILY MARKET REVIEW

## ELECTRIC POWER INDUSTRY NEWS

# Putin instructed to work on the idea of an experiment on electric cars in Kaliningrad

The proposals should be prepared by the Cabinet of Ministers with the participation of the government of the Kaliningrad region and the state corporation Rosatom.

Russian President Vladimir Putin instructed to consider conducting an experiment in the Kaliningrad region on a phased transition to the use of electric vehicles. This item is contained in the list of instructions of the head of state published on the Kremlin website.

## Read full text: https://tass.ru/

#### **COMPANY NEWS**

# Rosseti Centre - Voronezhenergo reminds of electrical safety rules

Specialists of the branch of Rosseti Centre - Voronezhenergo urge residents of the region to strictly observe safety measures when staying near electrical installations. In particular, they should pay attention to all warning and restriction signs.

With the start of school holidays, the risk of electrical injuries among children and adolescents increases. During this period, children spend a lot of time outside without adult supervision. We strongly recommend that parents take care of the safety of their children – take the time to tell them about the mortal danger that electric current poses if safety rules are violated.

Read full text: https://vrn.aif.ru/

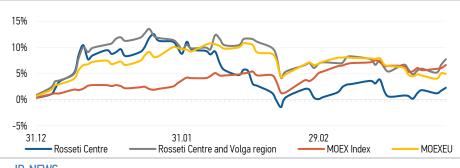
# Tulenergo hosts a Customer Day

On Thursday, 28 March 2024, Vitaly Akulichev, Acting Director of the branch of Rosseti Centre and Volga region - Tulenergo, will hold an in-person reception of consumers at the address: Tula, Timiryazeva St., 99 (building of the Tulenergo branch office).

Applicants, entrepreneurs, representatives of rural and township municipalities have the opportunity to discuss issues of connection to electric grids, reliability and quality of power supply, electricity metering, installation of street lighting systems in populated areas and other relevant topics related to operation of the electric grid complex.

Read full text: https://mrsk-cp.ru/

#### CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



**IR-NEWS** 

- Financial statements of <u>Rosseti Centre</u> and <u>Rosseti Centre and Volga region</u> under RAS for 2023 published
- <u>Rosseti Centre</u> and <u>Rosseti Centre and Volga region</u> published performance results for 2023 under IFRS
- XI Board of Rosseti Centre and Rosseti Centre and Volga region to be held in Lipetsk

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# ON 28.03.2024

World	Value	Change	
indexes		per day	fr 31.12.23
MOEX Russia	3 304,09	0,56%	6,61%
S&P 500	5 248,49	0,86%	37,06%
FTSE 100	7 931,98	0,01%	6,44%
Nikkei	40 762,73	0,90%	57,87%
Sensex	72 996,31	0,73%	19,98%
CSI300	3 503,07	-1,17%	-9,17%
Bovespa	127 690,62	0,65%	21,22%

Source: MOEX, Company calculations

	Commence	Value	Change	
Currency rates	Value	per day	fr 31.12.23	
	USD/RUB	92,5745	-0,22%	2,51%
	EURO/RUB	100,4121	0,05%	-0,14%

Source: Central Bank of Russia, Company calculations

Liquidity of shares	Rosseti Centre	Rosseti Centre & Volga Reg
Number of deals, pcs	1 847	1 349
Trading volume, ₽ mln	39,4	38,7
Trading volume, mln pcs	68,4	116,5
Average trading volume over the last 30 days, mln pcs	58,2	160,7
% of the share capital	0,16%	0,10%
Source MOEV Company or	oulations	

Source: MOEX, Company calculations

Shares	Price*, ₽	MCap, ₽ bln	MCap, \$ mln
Rosseti Centre	0,5754	24,29	262,41
Rosseti Centre and Volga region	0,3321	37,43	404,29

Source: MOEX, Company calculations

Comparison with indexes	Change	
	per day	fr 31.12.23
STOXX 600 Utilities	1,32%	3,76%
MoexEU	-0,10%	4,93%
Rosseti Centre*	0,56%	2,28%
Rosseti Centre and Volga region*	1,00%	7,72%

Source: MOEX, Company calculations

Criticananaire	Change*	
Grid companies	per day	fr 31.12.23
Rosseti	0,98%	6,04%
Rosseti Volga	0,48%	14,08%
Rosseti Moscow Region	1,09%	5,17%
Rosseti Northern Caucasus	-0,72%	13,87%
Rosseti North-West	0,44%	13,41%
Rosseti Ural	-0,99%	9,07%
Rosseti Siberia	-0,61%	16,45%
Rosseti South	-0,37%	40,54%
Rosseti Lenenergo	-0,87%	22,05%
Rosseti Tomsk	1,07%	38,94%
Rosseti Kuban	1,88%	48,22%

Source: MOEX, Company calculations

\* - at the market price at MOEX

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