

## **DAILY MARKET REVIEW**

### ON 08.12.2022

### **ELECTRIC POWER INDUSTRY NEWS**

The State Duma of the Russian Federation recommends the adoption of a bill that creates the legal framework for managing the demand for electricity in the WECM

Government bill No. 212399-8 "On Amendments to the Federal Law "On the Electric Power Industry" (on the specifics of regulating the activities of individual entities of the electric power industry in the wholesale electricity and capacity market, WECM) was considered at a committee meeting on 7 December 2022.

The essence of electricity demand management is voluntary change by end-users of their normal load schedule in response to changing prices in the electricity market or incentive payments to reduce peak load in the power system.

Read full text: https://www.eprussia.ru/

### **COMPANY NEWS**

# Igor Makovskiy: We have achieved the planned targets in terms of reducing the level of electricity losses

Igor Makovskiy, General Director of Rosseti Centre, PJSC - the managing organization of Rosseti Centre and Volga region, PJSC, held a targeted meeting with directors of branches and specialized deputies, where he summed up the results of fulfillment in 2022 of one of the strategic goals of the Companies - reducing the level of electricity losses.

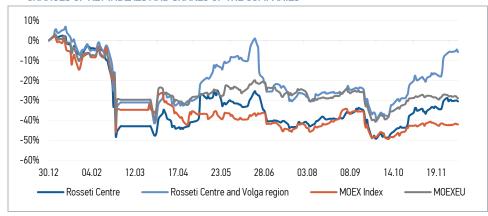
Read full text: <a href="https://www.mrsk-1.ru/">https://www.mrsk-1.ru/</a>

### Director of the Udmurtenergo branch meets with customers

As part of the "Customer Day", Director of the branch of Rosseti Centre and Volga region, PJSC - Udmurtenergo Andrey Malyshev conducts face-to-face meetings for residents of the republic on issues of grid connection.

Read full text: https://mrsk-cp.ru/

### CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



### **IR-NEWS**

- Igor Makovskiy took part in the <u>All-Russian ESG Forum</u> in Nizhny Novgorod
- On decisions taken by the governing bodies of Rosseti Centre and Rosseti Centre and Volga region
- Financial statements of <u>Rosseti Centre</u> and <u>Rosseti Centre and Volga region</u> under IFRS for 9M 2022 published

World		Change	
indexes	Value	per day	fr 31.12.21
MOEX Russia	2 192,88	-0,15%	-42,10%
S&P 500	3 933,92	-0,19%	-17,46%
FTSE 100	7 489,19	-0,43%	1,42%
Nikkei	27 686,40	-0,72%	-3,84%
Sensex	62 410,68	-0,34%	7,14%
CSI300	3 958,44	-0,25%	-19,88%
Bovespa	109 068,55	-1,02%	4,05%

Source: MOEX, Company calculations					
Currency retec	Value	Change			
Currency rates	value	per day fr 31.12			
USD/RUB	62,9103	1,17%	-15,32%		
EURO/RUB	66.1087	0.90%	-21.36%		

Source: Central Bank	of Russia,	Company	calculations
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Liquidity of shares	Rosseti Centre	Rosseti Centre & Volga Reg
Number of deals, pcs	1 129	1 472
Trading volume, ₽ mln	8,8	20,1
Trading volume, mln pcs	30,8	92,4
Average trading volume over the last 30 days, mln pcs	33,1	110,7
% of the share capital	0,07%	0,08%

Source: 1	<i>МОЕХ,</i>	Company	calci	ulation
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Shares	Price*, ₽	MCap, ₽ bln	MCap, \$ mln
Rosseti Centre	0,2864	12,09	192,20
Rosseti Centre and Volga region	0,2173	24,49	389,27

Source: MOEX	, Company calculation

Comparison with indexes	Change		
Companson with indexes	per day	fr 31.12.21	
STOXX 600 Utilities	-0,18%	-8,46%	
MoexEU	-0,67%	-28,97%	
Rosseti Centre*	-0,69%	-30,55%	
Rosseti Centre and Volga region*	-1,32%	-5,81%	

Source: MOEX, Company calculations

Cold company calculations	Change*	
Grid companies	per day	fr 31.12.21
Rosseti	-0,97%	-49,41%
Rosseti FGC UES	-1,03%	-47,72%
Rosseti Volga	-1,94%	-49,09%
Rosseti Moscow Region	-0,11%	-24,32%
Rosseti Northern Caucasus	-0,78%	-62,22%
Rosseti North-West	-1,25%	-54,02%
Rosseti Ural	0,46%	-1,47%
Rosseti Siberia	-0,20%	-30,03%
Rosseti South	-4,10%	-30,12%
Rosseti Lenenergo	-1,61%	-19,57%
Rosseti Tomsk	-2,04%	-20,22%
Rosseti Kuban	-1,22%	-1,07%

Source: MOEX, Company calculations

- at the market price at MOEX

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### ickers

Moscow Exchange (MOEX)

Bloomberg Reuters MRKC RM MRKC.MM