

DAILY MARKET REVIEW

ON 05.12.2022

ELECTRIC POWER INDUSTRY NEWS

Kuzbass was the only region that decided to introduce differentiated tariffs

The Kemerovo region unexpectedly became the only region that switched to a new mechanism for calculating electricity tariffs for the population, depending on consumption volumes. The authorities of the Irkutsk region, which initially lobbied for this measure to combat gray mining of cryptocurrency, eventually abandoned the idea.

In the Kemerovo region, on 1 December, a new calculation of the electricity tariff for the population was introduced: now the price of a kilowatt-hour there depends on the volume of consumption, the *Kommersant* newspaper reports.

Read full text: <https://www.bigpowernews.ru/>

COMPANY NEWS

Igor Makovskiy took part in the All-Russian ESG Forum in Nizhny Novgorod

Igor Makovskiy, General Director of Rosseti Centre, PJSC and Rosseti Centre and Volga Region, PJSC, met with representatives of the regional government, science and the expert community at the site of the All-Russian ESG Forum "SO.KNOWLEDGE" in Nizhny Novgorod.

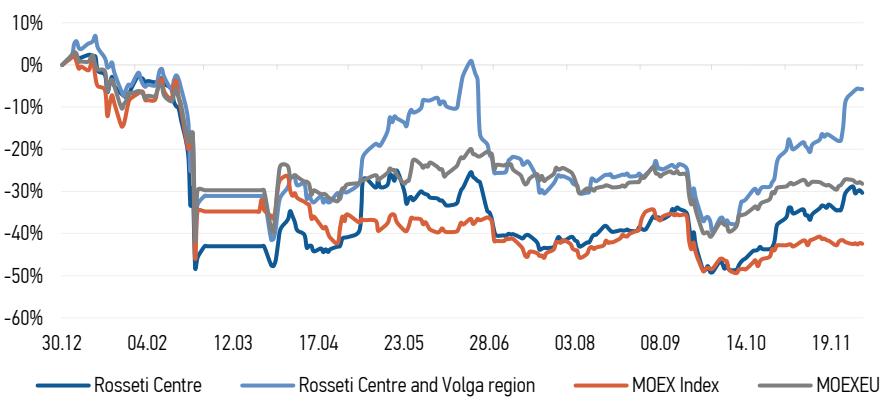
Read full text: <https://www.mrsk-1.ru/>

Mobile points of work with electricity consumers deployed in the Nizhny Novgorod region

On behalf of General Director of Rosseti Centre, PJSC – the managing organization of Rosseti Centre and Volga region, PJSC, Igor Makovskiy, the Nizhny Novgorod branch of the company deployed mobile points for working with electricity consumers.

Read full text: <https://mrsk-cp.ru/>

CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



IR-NEWS

- Igor Makovskiy took part in the [All-Russian ESG Forum](#) in Nizhny Novgorod
- On decisions taken by the governing bodies of [Rosseti Centre](#) and [Rosseti Centre and Volga region](#)
- Financial statements of [Rosseti Centre](#) and [Rosseti Centre and Volga region](#) under IFRS for 9M 2022 published

World indexes	Value	Change	
		per day	fr 31.12.21
MOEX Russia	2 180,44	-0,31%	-42,43%
S&P 500	4 071,70	-0,12%	-14,57%
FTSE 100	7 556,23	-0,03%	2,32%
Nikkei	27 777,90	-1,59%	-3,52%
Sensex	62 868,50	-0,66%	7,92%
CSI300	3 870,95	-0,61%	-21,65%
Bovespa	111 923,93	0,90%	6,77%

Source: MOEX, Company calculations

Currency rates	Value	Change	
		per day	fr 31.12.21
USD/RUB	61,1479	0,44%	-17,69%
EURO/RUB	63,8279	1,23%	-24,08%

Source: Central Bank of Russia, Company calculations

Liquidity of shares	Rosseti Centre	Rosseti Centre & Volga Reg
Number of deals, pcs	1 482	752
Trading volume, ₽ mln	7,3	10,4
Trading volume, mln pcs	25,3	47,9
Average trading volume over the last 30 days, mln pcs	31,8	99,9
% of the share capital	0,06%	0,04%

Source: MOEX, Company calculations

Shares	Price*, ₽	MCap, ₽ bln	MCap, \$ mln
Rosseti Centre	0,2872	12,12	198,29
Rosseti Centre and Volga region	0,2175	24,51	400,86

Source: MOEX, Company calculations

Comparison with indexes	Change	
	per day	fr 31.12.21
STOXX 600 Utilities	-0,55%	-8,26%
MoexEU	-0,57%	-28,21%
Rosseti Centre*	-0,90%	-30,36%
Rosseti Centre and Volga region*	0,00%	-5,72%

Source: MOEX, Company calculations

Grid companies	Change*	
	per day	fr 31.12.21
Rosseti	-1,21%	-48,74%
Rosseti FGC UES	-0,81%	-46,74%
Rosseti Volga	-1,61%	-44,77%
Rosseti Moscow Region	-0,32%	-23,52%
Rosseti Northern Caucasus	-1,16%	-61,92%
Rosseti North-West	-0,82%	-53,24%
Rosseti Ural	0,12%	-1,70%
Rosseti Siberia	-0,80%	-29,17%
Rosseti South	-3,08%	-26,91%
Rosseti Lenenergo	3,01%	-14,32%
Rosseti Tomsk	-0,32%	-14,96%
Rosseti Kuban	0,00%	-0,76%

Source: MOEX, Company calculations

* – at the market price at MOEX

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Tickers

Moscow Exchange (MOEX)

MRKC

Bloomberg

MRKC RM

Reuters

MRKC MM