

DAILY MARKET REVIEW

ON 14.01.2022

ELECTRIC POWER INDUSTRY NEWS

Digital Energy Association released the first "Atlas of measures to support digital projects"

Digital Energy Association released the first "Atlas of measures to support digital projects", which includes a description of 13 support programs for small, medium and large businesses, as well as for scientific organizations and research centres. The programs were selected for the Atlas based on their relevance to the energy industry.

Read full text: <https://www.eprussia.ru/news/>

COMPANY NEWS

Elsa is approaching the Orel region

It will bring with it heavy snowfall with wet precipitation and gusty winds, the speed of which will reach 20 metres per second. Due to the approach of Elsa, power engineers of the branch of Rosseti Centre - Orelenergo switched to a high alert mode.

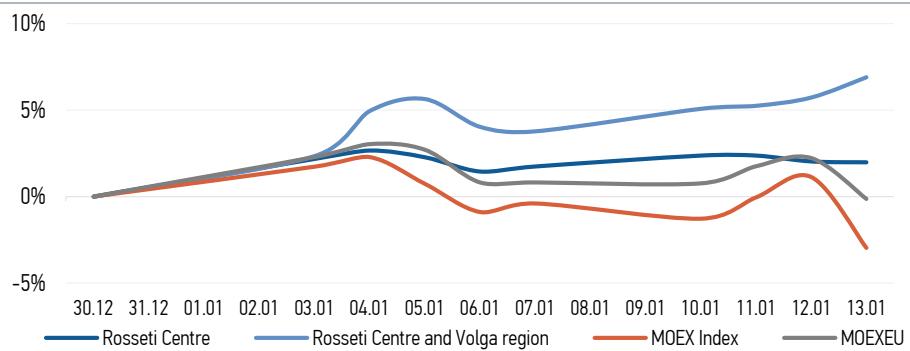
Read full text: <https://vechor.ru/>

Power engineers of the branch of Rosseti Centre and Volga region - Vladimirenergo were put on high alert due to the Elsa cyclone

In connection with the passage of the Atlantic cyclone Elsa, which will bring worsening weather conditions (heavy snowfall with wet precipitation, wind gusts up to 18 m/s, snow drifts, sleet on roads), power engineers of the Vladimirenergo branch were put on high alert, involving the full mobilization of forces and assets.

Read full text: https://www.mrsk-cp.ru/press/company_news/

CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



IR-NEWS

- [Rosseti Centre](#) and [Rosseti Centre and Volga region](#) approved the Companies' Business Plan for 2022
- [Rosseti Centre - managing organization of Rosseti Centre and Volga region held a conference call and webcast on the results for 9 months of 2021](#)
- [Rosseti Centre](#) and [Rosseti Centre and Volga region](#) published their performance results for 9 months of 2021 under IFRS

World indexes	Value	Change per day	fr 31.12.21
MOEX Russia	3 674,73	-4,05%	-2,97%
S&P 500	4 659,03	-1,42%	-2,25%
FTSE 100	7 563,85	0,16%	2,43%
Nikkei	28 489,13	-0,96%	-1,05%
Sensex	61 235,30	0,14%	5,12%
CSI300	4 765,92	-1,64%	-3,53%
Bovespa	105 529,50	-0,15%	0,67%

Source: MOEX, Company calculations

Currency rates	Value	Change per day	fr 31.12.21
USD/RUB	74,5277	-0,41%	0,32%
EURO/RUB	84,6709	-0,24%	0,72%

Source: Central Bank of Russia, Company calculations

Liquidity of shares	Rosseti Centre	Rosseti Centre & Volga Reg
Number of deals, pcs	454	1 155
Trading volume, ₽ mln	4,1	16,6
Trading volume, mln pcs	9,7	67,5
Average trading volume over the last 30 days, mln pcs	18,2	59,4
% of the share capital	0,02%	0,06%

Source: MOEX, Company calculations

Shares	Price*, ₽	MCap, ₽ bln	MCap, \$ mln
Rosseti Centre	0,4206	17,76	238,26
Rosseti Centre and Volga region	0,2466	27,79	372,90

Source: MOEX, Company calculations

Comparison with indexes	Change per day	fr 31.12.21
STOXX 600 Utilities	0,63%	-1,88%
MoexEU	-2,32%	-0,14%
Rosseti Centre*	-0,05%	1,99%
Rosseti Centre and Volga region*	1,11%	6,89%

Source: MOEX, Company calculations

Grid companies	Change* per day	fr 31.12.21
Rosseti	-1,62%	3,58%
Rosseti FGC UES	-1,48%	3,00%
Rosseti Volga	-0,99%	0,40%
Rosseti Moscow Region	-0,35%	2,18%
Rosseti Northern Caucasus	0,08%	-2,24%
Rosseti North-West	-0,39%	-0,10%
Rosseti Ural	-0,11%	2,94%
Rosseti Siberia	-2,36%	0,86%
Rosseti South	0,11%	0,89%
Rosseti Lenenergo	-1,27%	1,91%
Rosseti Tomsk	0,00%	-7,76%
Rosseti Kuban	-1,15%	5,02%

Source: MOEX, Company calculations

* - at the market price at MOEX

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Tickers

Moscow Exchange (MOEX)

MRKC

Bloomberg

MRKC.RM

Reuters

MRKC.MM