

DAILY MARKET REVIEW

ON 11.03.2022

ELECTRIC POWER INDUSTRY NEWS

FAS estimates the growth of electric grid tariffs in the Russian Federation in 2021 at 2.6%

The growth of grid tariffs in Russia as a whole in the electric power industry in 2021 amounted to 2.6%, said the head of the Federal Antimonopoly Service (FAS) of the Russian Federation Maxim Shaskolsky. According to the head of the antimonopoly service, tariffs are now a real inflation damper.

Read full text: <https://peretok.ru/news/>

COMPANY NEWS

Igor Makovskiy: our task is to maintain the reliability of power supply and 45 thousand jobs in the production organizations of partners

Igor Makovskiy, General Director of Rosseti Centre and Rosseti Centre and Volga region, held an open meeting with equipment and materials manufacturers, representatives of construction and installation organizations, where they discussed plans for further joint work in the face of unprecedented sanctions pressure on the economy of our country.

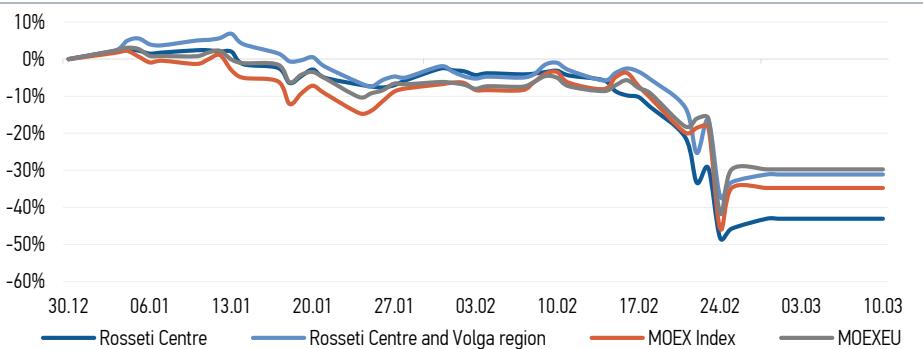
Read full text: <https://www.mrsk-1.ru/press-center/news/company/>

Kaluga residents can find out reasons for power outages in a mobile application

"With the help of the No Light mobile application, the user gets the opportunity to directly send a message about the absence of electricity to the dispatcher of the serving grid company and receive feedback on ongoing outages, the progress of restoration work," Rosseti Centre and Volga region, PJSC said.

Read full text: <https://www.vest-news.ru/news/>

CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



IR-NEWS

- [Rosseti Centre – managing organization of Rosseti Centre and Volga region took part in the VTB Capital Investments online public event dedicated to operating results for 2021 and forecasts for 2022](#)
- [Rosseti Centre and Rosseti Centre and Volga region approved the Companies' Business Plan for 2022](#)
- [Rosseti Centre – managing organization of Rosseti Centre and Volga region held a conference call and webcast on the results for 9 months of 2021](#)

World indexes	Value	Change per day	fr 31.12.21
MOEX Russia	2 470,48	0,00%	-34,77%
S&P 500	4 259,52	-0,43%	-10,63%
FTSE 100	7 099,09	-1,27%	-3,87%
Nikkei	25 690,40	3,94%	-10,77%
Sensex	55 464,39	1,50%	-4,79%
CSI300	4 292,84	1,57%	-13,11%
Bovespa	113 663,10	-0,21%	8,43%

Source: MOEX, Company calculations

Currency rates	Value	Change per day	fr 31.12.21
USD/RUB	116,0847	9,71%	56,25%
EURO/RUB	126,4395	9,36%	50,40%

Source: Central Bank of Russia, Company calculations

Liquidity of shares	Rosseti Centre	Rosseti Centre & Volga Reg
Number of deals, pcs	0	0
Trading volume, ₽ mln	0,0	0,0
Trading volume, mln pcs	0,0	0,0
Average trading volume over the last 30 days, mln pcs	48,0	98,6
% of the share capital	0,00%	0,00%

Source: MOEX, Company calculations

Shares	Price*, ₽	MCap, ₽ bln	MCap, \$ mln
Rosseti Centre	0,2350	9,92	85,47
Rosseti Centre and Volga region	0,1590	17,92	154,36

Source: MOEX, Company calculations

Comparison with indexes	Change per day	fr 31.12.21
STOXX 600 Utilities	-1,81%	-7,53%
MoexEU	0,00%	-29,73%
Rosseti Centre*	0,00%	-43,02%
Rosseti Centre and Volga region*	0,00%	-31,08%

Source: MOEX, Company calculations

Grid companies	Change* per day	fr 31.12.21
Rosseti	0,00%	-39,06%
Rosseti FGC UES	0,00%	-43,65%
Rosseti Volga	0,00%	-40,64%
Rosseti Moscow Region	0,00%	-34,14%
Rosseti Northern Caucasus	0,00%	-34,28%
Rosseti North-West	0,00%	-37,75%
Rosseti Ural	0,00%	-30,35%
Rosseti Siberia	0,00%	-42,39%
Rosseti South	0,00%	-21,82%
Rosseti Lenenergo	0,00%	-24,22%
Rosseti Tomsk	0,00%	-26,59%
Rosseti Kuban	0,00%	-25,72%

Source: MOEX, Company calculations

* - at the market price at MOEX

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Tickers

Moscow Exchange (MOEX)

MRKC

Bloomberg

MRKC.RM

Reuters

MRKC.MM