

# DAILY MARKET REVIEW

## ELECTRIC POWER INDUSTRY NEWS

### Almost 40% of SMEs in Russia named the rise in prices and tariffs as one of the obstacles to recovery

38% of small and medium-sized enterprises (SMEs) in the Russian Federation see an increase in prices and tariffs, including for housing and communal services, electricity and fuel, as one of the main barriers to the recovery and development of companies. This is stated in the report of the Centre for Strategic Research (CSR) "Expenditures on electricity supply of small and medium-sized businesses in Russia: growing load", which is at the disposal of TASS.

Read full text: <https://tass.ru/>

## COMPANY NEWS

### Lipetskenergo's volleyball team took 2nd place in the Spartakiad of workers

Volleyball players from the branch "Rosseti Centre Lipetskenergo" once again confirmed the status of one of the strongest volleyball teams among the labour teams of the city of Lipetsk. In the framework of the XXI regional finals of the Spartakiad of workers, they took the second place in volleyball competitions.

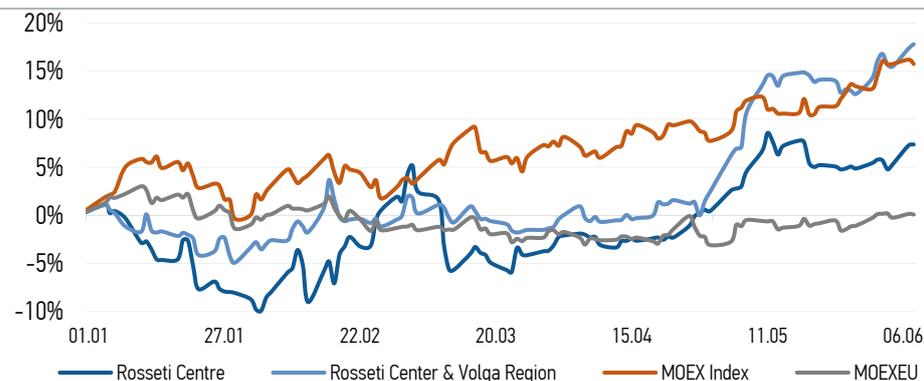
Read full text: <https://www.mrsk-1.ru/press-center/news/>

### Kalugaenergo's employees together with the General Directorate of the Ministry of Emergency Situations of Russia for the Kaluga region conducted a training session to prepare for a fire hazard and thunderstorm period

On the basis of the Kaluga section of the substation service (110 kV SS "Kaluga") of the branch "Rosseti Center and Volga Region Kalugaenergo", together with the General Directorate of the Ministry of Emergency Situations of Russia in the Kaluga region, a fire-fighting general network training was held.

Read full text: [https://mrsk-cp.ru/press/company\\_news/](https://mrsk-cp.ru/press/company_news/)

## CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



## IR-NEWS

- Annual General Meeting of Shareholders of [Rosseti Centre](#) and [Rosseti Center and Volga Region](#)
- [Rosseti Centre](#) - managing organization of Rosseti Center and Volga Region held a conference call and webcast dedicated to the consolidated performance results of the Companies for 3 months of 2021
- [Rosseti Centre](#) and [Rosseti Center and Volga Region](#) published its unaudited interim condensed consolidated financial statements for 3 months of 2021

## IDGC of Centre, PJSC

119017, Moscow, Malaya Ordynka St., 15

Corporate Governance Department

+7 (495) 747 92 92, ext. 33-34

ir@mrsk-1.ru

<http://www.mrsk-1.ru/en/investors/>



World indexes	Value	Change	
		per day	fr 31.12.20
MOEX Russia	3 807,43	-0,39%	15,76%
S&P 500	4 227,26	0,02%	12,54%
FTSE 100	7 095,09	0,25%	8,23%
Nikkei	28 963,56	-0,19%	5,54%
Sensex	52 275,57	-0,10%	9,47%
CSI300	5 232,12	-0,86%	0,40%
Bovespa	129 787,10	-0,76%	9,05%

Source: MOEX, Company calculations

Currency rates	Value	Change	
		per day	fr 31.12.20
USD/RUB	72,9294	-0,47%	-1,28%
EURO/RUB	88,653	-0,11%	-2,24%

Source: Central Bank of Russia, Company calculations

Liquidity of shares	Rosseti Centre	Rosseti Center & Volga Reg
Number of deals, pcs	4 895	2 091
Trading volume, ₺ mln	58,2	57,0
Trading volume, mln pcs	135,0	191,9
Average trading volume over the last 30 days, mln pcs	59,1	162,6
% of the share capital	0,32%	0,17%

Source: MOEX, Company calculations

Shares	Price*, ₺	MCap, ₺ bln	MCap, \$ mln
Rosseti Centre	0,4308	18,19	249,38
Rosseti Center & Volga Region	0,2970	33,47	458,95

Source: MOEX, Company calculations

Comparison with indexes	Change	
	per day	fr 31.12.20
STOXX 600 Utilities	0,26%	-0,92%
MoexEU	-0,07%	0,09%
Rosseti Centre*	0,09%	7,38%
Rosseti Center & Volga Region*	0,37%	17,81%

Source: MOEX, Company calculations

Grid companies	Change*	
	per day	fr 31.12.20
Rosseti	-0,44%	-21,47%
Rosseti FGC UES	0,00%	0,45%
Rosseti Volga	0,58%	-10,75%
Rosseti Moscow Region	-1,47%	-16,18%
Rosseti Northern Caucasus	0,00%	-6,66%
Rosseti North-West	0,40%	-8,00%
Rosseti Ural	-0,39%	-5,07%
Rosseti Siberia	-0,15%	-14,47%
Rosseti South	0,22%	-5,54%
Rosseti Lenenergo	2,04%	24,28%
Rosseti Tomsk	0,00%	-3,38%
Rosseti Kuban	0,00%	1,18%

Source: MOEX, Company calculations

\* - at the market price at MOEX

## Tickers

Moscow Exchange (MOEX)

Bloomberg

Reuters

MRKC

MRKC.RM

MRKC.MM