

DAILY MARKET REVIEW

ON 30.05.2023

ELECTRIC POWER INDUSTRY NEWS

Rosseti ensured the supply of 200 MW of additional electric power for development of Lebedinsky Mining and Processing Plant

The branch of PJSC Rosseti - MES Centre has completed the modernization of relay protection systems and emergency automation of three main power centres in the Belgorod region. Power engineers have installed more than 60 pieces of new equipment. The project made it possible to increase by 56.6% - from 352 to 552 MW the volume of connection to the grid of Lebedinsky Mining and Processing Plant, which is one of the leading Russian producers of iron ore, the largest producer of hot briquetted iron (HBI) and commercial HBI in the world.

Read full text: <https://www.rosseti.ru/>

COMPANY NEWS

Belgorodenergo reminds drivers of agricultural machinery about the danger of working in protected zones of power lines

The branch of Rosseti Centre - Belgorodenergo urges drivers of large-sized agricultural equipment to be careful during agricultural work on land plots located in protected zones of power lines.

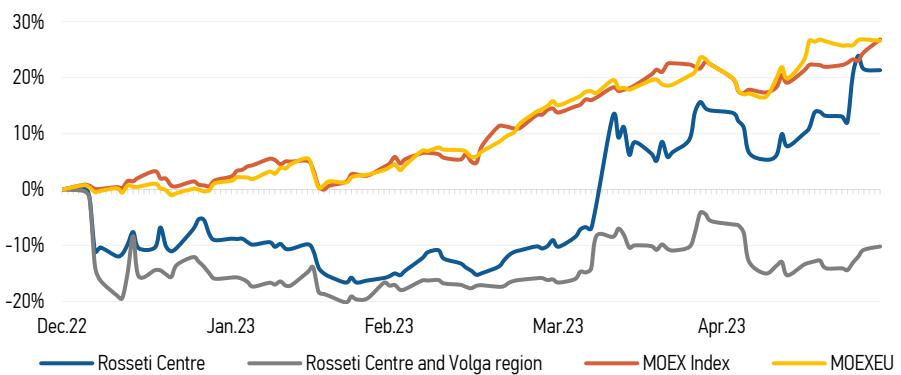
Read full text: <https://belgorodtv.ru/>

At the beginning of the summer holidays Kaluga power engineers held a series of lessons on electrical safety

To create a culture of electrical safety among children and adolescents, employees of the branch of Rosseti Centre and Volga region, PJSC - Kalugaenergo held a series of special lessons in schools of the region.

Read full text: <https://mrsk-cp.ru/>

CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



IR-NEWS

- A new section "Sustainable Development" has been created on the websites of [Rosseti Centre](#) and [Rosseti Centre and Volga region](#)
- On decisions taken by the governing bodies of [Rosseti Centre](#) and [Rosseti Centre and Volga region](#)
- Financial statements of [Rosseti Centre](#) and [Rosseti Centre and Volga region](#) under RAS for 1Q 2023 published

World indexes	Value	Change per day	fr 31.12.22
MOEX Russia	2 732,00	1,86%	26,83%
S&P 500	4 205,45	0,00%	9,53%
FTSE 100	7 627,20	0,00%	2,35%
Nikkei	31 233,54	1,03%	19,69%
Sensex	62 846,38	0,55%	3,30%
CSI300	3 833,94	-0,44%	-0,97%
Bovespa	110 905,51	0,00%	1,07%

Source: MOEX, Company calculations

Currency rates	Value	Change per day	fr 31.12.22
USD/RUB	79,9667	0,00%	13,69%
EURO/RUB	85,9190	0,00%	13,57%

Source: Central Bank of Russia, Company calculations

Liquidity of shares	Rosseti Centre	Rosseti Centre & Volga Reg
Number of deals, pcs	2 793	2 021
Trading volume, ₽ mln	38,7	47,2
Trading volume, mln pcs	100,1	211,5
Average trading volume over the last 30 days, mln pcs	347,7	350,6
% of the share capital	0,24%	0,19%

Source: MOEX, Company calculations

Shares	Price*, ₽	MCap, ₽ bln	MCap, \$ mln
Rosseti Centre	0,3868	16,33	204,21
Rosseti Centre and Volga region	0,2232	25,15	314,56

Source: MOEX, Company calculations

Comparison with indexes	Change per day	fr 31.12.22
STOXX 600 Utilities	0,14%	6,29%
MoexEU	-0,20%	26,58%
Rosseti Centre*	-0,15%	21,33%
Rosseti Centre and Volga region*	0,68%	-10,18%

Source: MOEX, Company calculations

Grid companies	Change* per day	fr 31.12.22
Rosseti	-1,99%	23,44%
Rosseti Volga	1,10%	55,16%
Rosseti Moscow Region	1,94%	12,17%
Rosseti Northern Caucasus	1,42%	45,41%
Rosseti North-West	4,69%	50,10%
Rosseti Ural	-0,67%	35,10%
Rosseti Siberia	-1,31%	52,02%
Rosseti South	-1,60%	48,79%
Rosseti Lenenergo	3,80%	74,48%
Rosseti Tomsk	-0,17%	104,55%
Rosseti Kuban	-0,43%	146,88%

Source: MOEX, Company calculations

* - at the market price at MOEX

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Tickers

Moscow Exchange (MOEX)

MRKC

Bloomberg

MRKC.RM

Reuters

MRKC.MM