

DAILY MARKET REVIEW

ON 20.03.2024

ELECTRIC POWER INDUSTRY NEWS

The Ministry of Energy wants to ban industry from building isolated generating plants with a capacity of more than 5 MW

Suppliers of isolated generating plants for power supply to businesses opposed the idea of the Ministry of Energy to prohibit industry from owning power plants over 5 MW. The ministry's initiative will lead to the entry of up to 6 GW of local generation into the wholesale energy market. As a result, business expenses for electricity supply, according to industrial consumers, will increase by RUB 100 billion a year. The Ministry of Energy assures that the load on the energy market will not increase, and the implementation of the initiative will evenly "redistribute" mandatory payments in the price of power between large and small consumers.

Read full text: https://www.kommersant.ru/

COMPANY NEWS

The Rosseti Centre company published its financial statements for 2023 under RAS, net profit increased by 34,8%

According to the prepared in accordance with the Russian Accounting Standards statements for 12 months of 2023, revenue of Rosseti Centre, PJSC (the ticker - MRKC) was 123 264,9 mln RUB, including from electric energy transmission - 112 578,0 mln RUB, from grid connections - 4 548,3 mln RUB, from sale of electric energy and power – 416,8 mln RUB and other revenue – 5 721,8 mln RUB. Sales profit was 15 526,0 mln RUB.

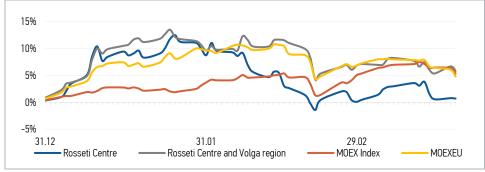
Read full text: https://mrsk-1.ru/

The Rosseti Centre and Volga region company published its financial statements for 2023 under RAS, net profit increased by 24,5%

According to the prepared in accordance with the Russian Accounting Standards statements for 12 months of 2023, revenue of Rosseti Centre and Volga region, PJSC (the ticker – MRKP) was 130 014,9 mln RUB, including from electric energy transmission – 121 191,1 mln RUB, from grid connections – 5 429,0 mln RUB and other revenue – 3 394,8 mln RUB. Sales profit was 22 791,6 mln RUB.

Read full text: https://mrsk-cp.ru/

CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



IR-NEWS

- Financial statements of Rosseti Centre and Rosseti Centre and Volga region under RAS for 2023
- Rosseti Centre and Rosseti Centre and Volga region published performance results for 2023 under
- XI Board of Rosseti Centre and Rosseti Centre and Volga region to be held in Lipetsk

World		Change	
indexes	Value	per day	fr 31.12.23
M0EX Russia	3 264,97	-0,95%	5,35%
S&P 500	5 178,51	0,56%	35,24%
FTSE 100	7 738,30	0,20%	3,85%
Nikkei	40 003,60	0,66%	54,93%
Sensex	72 012,05	-1,01%	18,36%
CSI300	3 577,63	-0,72%	-7,24%
Bovespa	127 528,85	0,45%	21,07%

Source: MUEX,	Lompany	calculations	

Crimmonournotoo	Value	orialigo		
Currency rates		per day	fr 31.12.23	
USD/RUB	91,9829	0,12%	1,86%	
EURO/RUB	100,2432	0,27%	-0,31%	

Change

Source: Central Bank of Russia, Company calculations

Liquidity of shares	Rosseti Centre	Rosseti Centre & Volga Reg
Number of deals, pcs	1 884	3 574
Trading volume, ₽ mln	34,4	127,3
Trading volume, mln pcs	60,7	390,3
Average trading volume over the last 30 days, mln pcs	57,7	173,2
% of the share capital	0,14%	0,35%

Shares	Price*, ₽	MCap, ₽ bln	MCap, \$ mln
Rosseti Centre	0,5666	23,92	260,06
Rosseti Centre and Volga region	0,3263	36,77	399,78

Source: MOEX, Company calculations

Comparison with indexes	Change		
Comparison with indexes	per day	fr 31.12.23	
STOXX 600 Utilities	-0,34%	0,67%	
MoexEU	-1,22%	4,81%	
Rosseti Centre*	-0,07%	0,71%	
Rosseti Centre and Volga region*	-0,79%	5,84%	

Source: MOEX, Company calculations

Crid companies	Change*		
Grid companies	per day	fr 31.12.23	
Rosseti	-1,74%	8,92%	
Rosseti Volga	-0,24%	12,36%	
Rosseti Moscow Region	1,00%	2,43%	
Rosseti Northern Caucasus	-3,65%	11,96%	
Rosseti North-West	-2,41%	7,48%	
Rosseti Ural	-1,54%	11,24%	
Rosseti Siberia	-3,25%	19,90%	
Rosseti South	-3,86%	45,87%	
Rosseti Lenenergo	0,70%	23,38%	
Rosseti Tomsk	0,66%	35,40%	
Rosseti Kuban	0,00%	49,33%	

Source: MOEX. Company calculations

Rosseti Centre, PJSC

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Corporate Governance Department

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Tickers

Moscow Exchange (MOEX)

Bloomberg

Reuters

MRKC MRKC RM MRKC.MM

^{* -} at the market price at MOEX