

## **DAILY MARKET REVIEW**

### ON 20.06.2023

### **ELECTRIC POWER INDUSTRY NEWS**

The Ministry of Energy lowered the forecast for the share of RES in the energy balance of the Russian Federation to 3% by 2035 and to 9% by 2050

The share of renewable energy sources (RES) in the energy balance of the Russian Federation will be less than previous expectations: by 2035 it may be 3%, and by 2050 - 9%, Energy Minister Nikolai Shulqinov said at SPIEF.

Read full text: https://www.bigpowernews.ru/

### **COMPANY NEWS**

# Igor Makovskiy: power engineers pay special attention to obligations for grid connection of all consumer groups

General Director of Rosseti Centre, PJSC - the managing organization of Rosseti Centre and Volga region, PJSC Igor Makovskiy held an operational meeting, where, in particular, the trends in the implementation of planned indicators for grid connection in branches of the energy companies were considered.

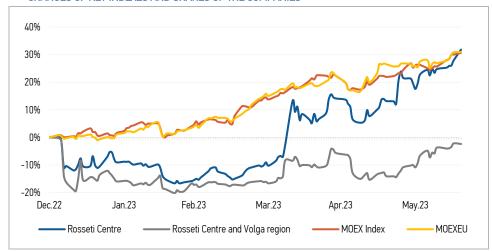
Read full text: <a href="https://www.mrsk-1.ru/">https://www.mrsk-1.ru/</a>

### The Tulenergo branch provided reliable power supply to venues of the music festival "Wild Mint"

Power engineers of the Aleksinsky Distribution Zone of the branch of Rosseti Centre and Volga region – Tulenergo provided uninterrupted power supply to the stage venues and the infrastructure of one of the largest multi-format music festivals in Russia "Wild Mint", which was held in the village of Bunyrevo of the Aleksinsky district.

Read full text: <a href="https://mrsk-cp.ru/">https://mrsk-cp.ru/</a>

#### CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



### **IR-NEWS**

- Annual General Meetings of Shareholders of <u>Rosseti Centre</u> and <u>Rosseti Centre</u> and <u>Volga region</u> held
- A new section "Sustainable Development" has been created on the websites of <u>Rosseti Centre</u> and <u>Rosseti Centre and Volga region</u>
- On decisions taken by the governing bodies of Rosseti Centre and Rosseti Centre and Volga region

World		Change		
indexes	Value	per day	fr 31.12.22	
M0EX Russia	2 815,07	0,51%	30,68%	
S&P 500	4 409,59	0,00%	14,85%	
FTSE 100	7 588,48	-0,71%	1,84%	
Nikkei	33 370,42	-1,00%	27,88%	
Sensex	63 168,30	-0,34%	3,83%	
CSI300	3 930,91	-0,82%	1,53%	
Bovespa	118 758,42	0,00%	8,22%	

Source: MUEX, Company calculations					
Common monton	Value	Change			
Currency rates	Value	per day	fr 31.12.22		
USD/RUB	83,6498	0,00%	18,93%		
EURO/RUB	91,6329	0,00%	21,12%		

					Ross	seti	
Source:	Central	Bank	of Rus	SIA,	Company	calculation	1S

Liquidity of shares	Rosseti Centre	Rosseti Centre & Volga Reg
Number of deals, pcs	10 096	2 589
Trading volume, ₽ mln	171,2	46,4
Trading volume, mln pcs	407,6	191,2
Average trading volume over the last 30 days, mln pcs	195,2	209,5
% of the share capital	0,97%	0,17%

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Shares	Price*, ₽	MCap, ₽ bln	MCap, \$ mln
Rosseti Centre	0,4202	17,74	212,07
Rosseti Centre and Volga region	0,2426	27,34	326,84

Source-	MOFX	Company	ca	cu	lation
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Comparison with indexes	Change		
Comparison with indexes	per day	fr 31.12.22	
STOXX 600 Utilities	-0,99%	8,19%	
MoexEU	0,02%	30,90%	
Rosseti Centre*	2,94%	31,81%	
Rosseti Centre and Volga region*	-0,25%	-2,37%	

Source: MOEX, Company calculations

Coil	Change*		
Grid companies	per day	fr 31.12.22	
Rosseti	-1,67%	13,98%	
Rosseti Volga	-6,60%	61,91%	
Rosseti Moscow Region	1,22%	15,60%	
Rosseti Northern Caucasus	-0,55%	52,55%	
Rosseti North-West	-1,49%	52,78%	
Rosseti Ural	1,36%	52,09%	
Rosseti Siberia	3,07%	63,16%	
Rosseti South	1,87%	56,97%	
Rosseti Lenenergo	1,92%	78,42%	
Rosseti Tomsk	-0,64%	116,78%	
Rosseti Kuban	-1,01%	248,31%	

Source: MOEX, Company calculations

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### **Tickers**

Moscow Exchange (MOEX)

Bloomberg

Reuters

MRKC RM MRKC.MM

<sup>\* -</sup> at the market price at MOEX