

DAILY MARKET REVIEW

ON 28.09.2023

ELECTRIC POWER INDUSTRY NEWS

Rosseti's profit under IFRS in 1H of the year amounted to RUB 123.9 billion

The consolidated income of PJSC Federal Grid Company – Rosseti (abbreviated as Rosseti) in January–June 2023 amounted to RUB 123.87 billion, according to the company's statements.

Read full text: https://www.interfax.ru/

COMPANY NEWS

An HR Board of Rosseti Centre and Rosseti Centre and Volga region was held in Lipetsk

On behalf of General Director of Rosseti Centre, PJSC - the managing organization of Rosseti Centre and Volga region, PJSC Igor Makovskiy, an HR Board was held at the Lipetsk branch of the Companies, bringing together more than 80 heads of HR management and development departments from 20 Russian regions.

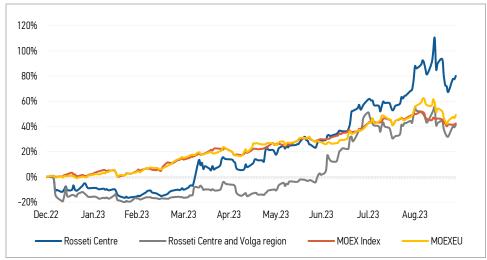
Read full text: https://www.mrsk-1.ru/

Udmurtenergo is developing its own manufacture

The branch of Rosseti Centre and Volga region, PJSC - Udmurtenergo is developing manufacture of metal structures for needs of the repair program at its own facilities. The production has been successfully operating for the second year on the site of sections of the Distribution Zones in the cities of Izhevsk and Glazov of the Udmurt Republic.

Read full text: https://mrsk-cp.ru/

CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



IR-NEWS

- Rosseti Centre managing organization of Rosseti Centre and Volga region published on the corporate website a presentation on the results of operations for 6 months of 2023 under IFRS
- <u>Rosseti Centre</u> and <u>Rosseti Centre and Volga region</u> entered the TOP 20 IR rating based on the assessment of the work of Russian issuers with private investors
- Rosseti Centre and Rosseti Centre and Volga region published performance results for 6 months of 2023 under IFRS

World		Change	
indexes	Value	per day	fr 31.12.22
MOEX Russia	3 067,61	0,51%	42,41%
S&P 500	4 274,51	0,02%	11,33%
FTSE 100	7 593,22	-0,43%	1,90%
Nikkei	32 371,90	0,18%	24,06%
Sensex	66 118,69	0,26%	8,68%
CSI300	3 700,50	0,21%	-4,42%
Bovespa	114 327,05	0,12%	4,19%

Source: MOEX, Compai	ny calculations		
Currency rates	Value	Change	
		per day	fr 31.12.22
LISD/RUB	96 2378	n 1n%	36.82%

101,9888

-0.25%

34 81%

Source: Central Bank of Russia, Company calculations

Source: MOEX, Company calculations

EURO/RUB

Liquidity of shares	Rosseti Centre	Rosseti Centre & Volga Reg
Number of deals, pcs	3 498	2 239
Trading volume, ₽ mln	44,6	46,7
Trading volume, mln pcs	77,7	132,9
Average trading volume over the last 30 days, mln pcs	280,5	507,5
% of the share capital	0,18%	0,12%

Shares	Price*, ₽	MCap, ₽ bln	MCap, \$ mln
Rosseti Centre	0,5742	24,24	251,89
Rosseti Centre and Volga region	0,3510	39,56	411,03

Source: MUEX, Company calculations			
Communican with indexes	Change		
Comparison with indexes	per day	fr 31.12.22	
STOXX 600 Utilities	-1,76%	-0,81%	
MoexEU	1,69%	49,18%	
Rosseti Centre*	1,48%	80,11%	
Rosseti Centre and Volga region*	1,36%	41,25%	

Source: MOEX, Company calculations		
6-14	Change*	
Grid companies	per day	fr 31.12.22
Rosseti	4,22%	38,73%
Rosseti Volga	3,30%	164,17%
Rosseti Moscow Region	1,39%	44,61%
Rosseti Northern Caucasus	3,47%	168,71%
Rosseti North-West	1,31%	299,62%
Rosseti Ural	3,96%	132,45%
Rosseti Siberia	1,71%	237,25%
Rosseti South	8,77%	210,00%
Rosseti Lenenergo	2,50%	190,14%
Rosseti Tomsk	1,25%	267,48%
Rosseti Kuban	0,43%	658,11%

Source: MOEX, Company calculations

* - at the market price at MOEX

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http://www.mrsk-1.ru/en/investors/



Tickers

Moscow Exchange (MOEX)

Bloomberg

Reuters

MRKC RM MRKC.MM

MRKC