

DAILY MARKET REVIEW

ON 20.01.2022

ELECTRIC POWER INDUSTRY NEWS

The electric power industry is facing a shortage of specialists

The electric power industry of Russia is in dire need of young professionals, says the Association of Employers in the Electric Power Industry. The top 5 problems leading to a shortage of personnel in the companies of the electric power industry in Russia include low salaries, high turnover of blue-collar workers and the difficulty of retaining highly qualified specialists.

Read full text: <https://rg.ru/>

COMPANY NEWS

The head of the Andreapolsky municipal district highly appreciated the work of Tver power engineers

The head of the Andreapolsky district of the Tver region, Nikolay Barannik, sent a letter of thanks to the branch of Rosseti Centre, PJSC - Tverenergo, praising the efficiency, skill and professionalism of the power engineers shown during the elimination of the consequences of the January snowfalls.

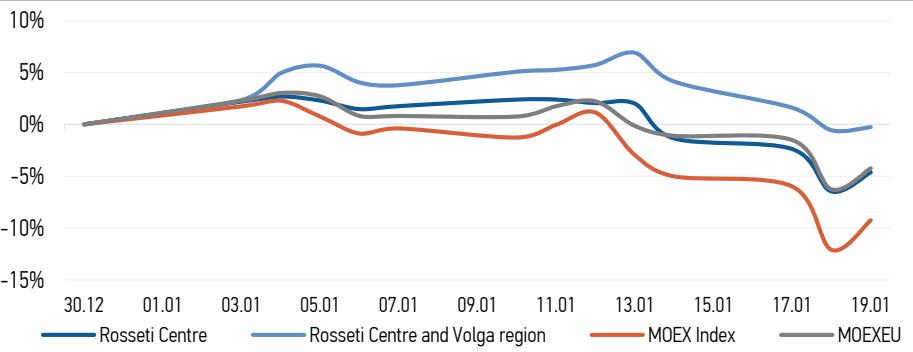
Read full text: <https://tver.mk.ru/>

Nikolay Lyubimov presented awards to Ryazan power engineers for victories in the competition "Russian Organization of High Social Efficiency"

Ryazanenergo, a branch of Rosseti Centre and Volga region, PJSC became the winner in the nominations "For the reduction of occupational injuries and occupational morbidity in organizations" and "For the best conditions for employees with family responsibilities in organizations in the production sector". Ryazan power engineers took an honorable second place in the nomination "For the development of human resources in organizations", as well as in the nomination "For the development of social partnership in organizations".

Read full text: https://mrsk-cp.ru/press/company_news/

CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



IR-NEWS

- [Rosseti Centre](#) and [Rosseti Centre and Volga region](#) approved the Companies' Business Plan for 2022
- [Rosseti Centre - managing organization of Rosseti Centre and Volga region held a conference call and webcast on the results for 9 months of 2021](#)
- [Rosseti Centre](#) and [Rosseti Centre and Volga region](#) published their performance results for 9 months of 2021 under IFRS

World indexes	Value	Change per day	fr 31.12.21
MOEX Russia	3 436,82	3,24%	-9,25%
S&P 500	4 532,76	-0,97%	-4,90%
FTSE 100	7 589,66	0,35%	2,78%
Nikkei	27 467,23	-2,80%	-4,60%
Sensex	60 098,82	-1,08%	3,17%
CSI300	4 780,38	-0,68%	-3,24%
Bovespa	108 013,50	1,26%	3,04%

Source: MOEX, Company calculations

Currency rates	Value	Change per day	fr 31.12.21
USD/RUB	76,3347	0,39%	2,75%
EURO/RUB	87,0216	0,19%	3,51%

Source: Central Bank of Russia, Company calculations

Liquidity of shares	Rosseti Centre	Rosseti Centre & Volga Reg
Number of deals, pcs	826	2 057
Trading volume, ₽ mln	7,9	30,5
Trading volume, mln pcs	20,1	132,4
Average trading volume over the last 30 days, mln pcs	19,7	70,6
% of the share capital	0,05%	0,12%

Source: MOEX, Company calculations

Shares	Price*, ₽	MCap, ₽ bln	MCap, \$ mln
Rosseti Centre	0,3934	16,61	217,58
Rosseti Centre and Volga region	0,2301	25,93	339,71

Source: MOEX, Company calculations

Comparison with indexes	Change per day	fr 31.12.21
STOXX 600 Utilities	-0,20%	-2,58%
MoexEU	2,16%	-4,23%
Rosseti Centre*	1,97%	-4,61%
Rosseti Centre and Volga region*	0,31%	-0,26%

Source: MOEX, Company calculations

Grid companies	Change* per day	fr 31.12.21
Rosseti	1,33%	-7,41%
Rosseti FGC UES	0,25%	-3,94%
Rosseti Volga	-0,10%	-3,32%
Rosseti Moscow Region	0,34%	-4,08%
Rosseti Northern Caucasus	-2,37%	-8,05%
Rosseti North-West	0,10%	-5,23%
Rosseti Ural	0,71%	-3,96%
Rosseti Siberia	-0,48%	-9,77%
Rosseti South	0,45%	-2,10%
Rosseti Lenenergo	2,21%	-6,09%
Rosseti Tomsk	-0,31%	-10,53%
Rosseti Kuban	-1,23%	-1,83%

Source: MOEX, Company calculations

* - at the market price at MOEX

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Tickers

Moscow Exchange (MOEX)

MRKC

Bloomberg

MRKC.RM

Reuters

MRKC.MM