

# **DAILY MARKET REVIEW**

## ON 05.05.2023

#### **ELECTRIC POWER INDUSTRY NEWS**

## The growth of energy consumption in Russia since the beginning of the year amounted to 0.5%

Electricity consumption in Russia has increased by 0.5% since the beginning of this year, Russian Energy Minister Nikolai Shulginov told reporters on the sidelines of the Caucasian Investment Exhibition. "Since the beginning of the year, there has been a steady increase of 0.5% compared to the same period last year," he said. At the same time, the minister noted that the agency maintains the forecast for the growth of energy consumption in general for this year at a rate of 1-1.5%.

Read full text: https://www.interfax.ru/

## **COMPANY NEWS**

## Igor Makovskiy made a working trip to power facilities of the Voronezh region

Igor Makovskiy, General Director of Rosseti Centre, PJSC - the managing organization of Rosseti Centre and Volga region, PJSC, held a meeting with the management of the Voronezhenergo branch, where a special operating mode has been in place for a year now.

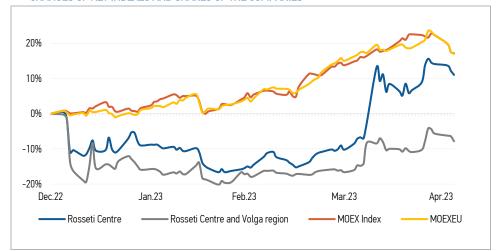
Read full text: https://www.mrsk-1.ru/

## Young specialists of Nizhnovenergo took part in an off-site meeting of the Council of Working Youth

Representatives of the Youth Council of the branch of Rosseti Centre and Volga region, PJSC - Nizhnovenergo took part in a regular field meeting of the Council of Working Youth of the Nizhny Novgorod Region.

Read full text: <a href="https://eepir.ru/">https://eepir.ru/</a>

### CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



## IR-NEWS

- On decisions taken by the governing bodies of Rosseti Centre and Rosseti Centre and Volga region
- Financial statements of <u>Rosseti Centre</u> and <u>Rosseti Centre and Volga region</u> under RAS for 1Q 2023 published
- Rosseti Centre managing organization of Rosseti Centre and Volga region held a conference call and webcast dedicated to the performance results of the Companies for 2022

World	V 1	Change	
indexes	Value	per day	fr 31.12.22
MOEX Russia	2 524,51	-0,31%	17,19%
S&P 500	4 061,22	-0,72%	5,77%
FTSE 100	7 702,64	-1,10%	3,37%
Nikkei	29 157,95	0,00%	11,74%
Sensex	61 749,25	0,91%	1,49%
CSI300	4 030,25	0,03%	4,10%
Bovespa	102 174,34	0,37%	-6,89%

Source.	MOEX	Company	cal	cul	atione
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Currency rates	Value	Change		
		per day	fr 31.12.22	
USD/RUB	79,3071	-0,82%	12,75%	
EURO/RUB	87,5750	-0,09%	15,76%	

Source: Central Bank of Russia, Company calculations

Liquidity of shares	Rosseti Centre	Rosseti Centre & Volga Reg
Number of deals, pcs	8 834	8 330
Trading volume, ₽ mln	156,4	248,6
Trading volume, mln pcs	441,9	1 085,0
Average trading volume over the last 30 days, mln pcs	534,1	555,5
% of the share capital	1,05%	0,96%

Source: I	MUEX,	Lompany	calcu	ations

Shares	Price*, ₽	MCap, ₽ bln	MCap, \$ mln
Rosseti Centre	0,3540	14,95	188,45
Rosseti Centre and Volga region	0,2291	25,82	325,56

Source: MOEX, Company calculations

Companies with indexes	Change		
Comparison with indexes	per day	fr 31.12.22	
STOXX 600 Utilities	1,09%	10,78%	
MoexEU	-0,57%	17,00%	
Rosseti Centre*	-1,06%	11,04%	
Rosseti Centre and Volga region*	-1,50%	-7,81%	

Source: MOEX, Company calculations

Crid communica	Change*		
Grid companies	per day	fr 31.12.22	
Rosseti	-1,79%	20,86%	
Rosseti Volga	-0,26%	43,15%	
Rosseti Moscow Region	-1,04%	3,97%	
Rosseti Northern Caucasus	1,56%	43,71%	
Rosseti North-West	-1,82%	34,74%	
Rosseti Ural	0,08%	20,85%	
Rosseti Siberia	-1,12%	42,91%	
Rosseti South	-2,24%	38,79%	
Rosseti Lenenergo	0,95%	71,69%	
Rosseti Tomsk	1,60%	77,97%	
Rosseti Kuban	6,81%	134,76%	
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Source: MOEX. Company calculations

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## Tickers

Moscow Exchange (MOEX)

Bloomberg Reuters MRKC RM MRKC.MM

MRKC

<sup>\* -</sup> at the market price at MOEX