

DAILY MARKET REVIEW

ELECTRIC POWER INDUSTRY NEWS

Livinskiy: "Rosseti's investment program for 280 billion rubles in 2020 will be fully implemented"

Rosseti will invest 280 billion rubles in its projects in 2020, said the head of the holding, Pavel Livinskiy, during the launch of new facilities of the company.

Read full text: <https://peretok.ru/news/>

COMPANY NEWS

Power engineers of Rosseti Centre provided 150 kilowatts of capacity to a production base in the city of Smolensk

At the end of 2020, specialists of the branch "Rosseti Centre Smolenskenergo" completed the grid connection of the production building of the BELLIGHT group of companies (LLC Bel Light Group) in the city of Smolensk, one of the largest manufacturers of light sources for gas-discharge and LED products in Europe.

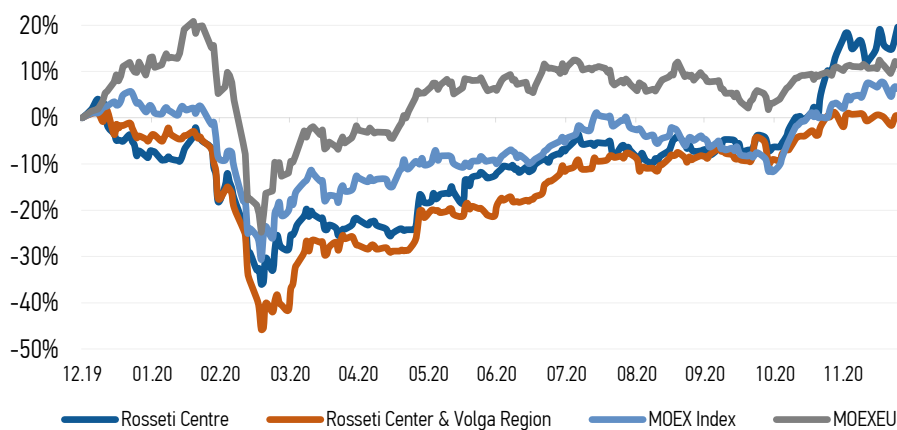
Read full text: <https://www.mrsk-1.ru/press-center/news/>

Power engineers of 15 branches of Rosseti Centre and Rosseti Center and Volga Region were transferred to a special operating mode due to bad weather

High alert regimes have been introduced in 15 regions of the Central and Volga Federal Districts due to the predicted worsening of weather conditions.

Read full text: https://mrsk-cp.ru/press/company_news/

CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



IR-NEWS

1 December 2020 Rosseti Centre - managing organization of Rosseti Center and Volga Region held a conference call and webcast dedicated to the consolidated performance results of the Companies for 9 months of 2020

20 November 2020 The company "Rosseti Centre" has published its performance results and management discussion and analysis (MD&A) to Interim Financial Statements for 9 months of 2020 under IFRS

27 October 2020 The Rosseti Centre company published its financial statements for 9 months of 2020 under RAS, net profit increased by 81,3%

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World indexes	Value	Change	
		per day	fr 31.12.19
MOEX Russia	3 236,88	-0,47%	6,27%
S&P 500	3 703,06	0,35%	14,62%
FTSE 100	6 502,11	0,00%	0,00%
Nikkei	26 668,35	0,54%	12,73%
Sensex	46 973,54	1,14%	13,86%
CSI300	5 000,02	-0,14%	22,05%
Bovespa	117 806,90	0,00%	1,87%

Source: MOEX, Company calculations

Currency rates	Value	Change	
		per day	fr 31.12.19
USD/RUB	75,4571	0,14%	21,89%
EURO/RUB	91,9822	-0,10%	32,65%

Source: Central Bank of Russia, Company calculations

Liquidity of shares	Rosseti	
	Centre	Center & Volga Reg
Number of deals, pcs	957	534
Trading volume, P mln	13,3	12,3
Trading volume, mln pcs	35,1	51,4
Average trading volume over the last 30 days, mln pcs	45,2	99,0
% of the share capital	0,08%	0,05%

Source: MOEX, Company calculations

Shares	Price*, P	MCap, P bln	MCap, \$ mln
Rosseti Centre	0,3800	16,01	212,16
Rosseti Center & Volga Region	0,2399	27,08	358,90

Source: MOEX, Company calculations

Comparison with indexes	Change	
	per day	fr 31.12.19
STOXX 600 Utilities	-0,07%	6,50%
MoexEU	-0,59%	11,52%
Rosseti Centre*	1,23%	19,87%
Rosseti Center & Volga Region*	-0,46%	0,38%

Source: MOEX, Company calculations

Grid companies	Change*	
	per day	fr 31.12.19
Rosseti	-1,64%	23,20%
Rosseti FGC UES	-1,61%	5,95%
Rosseti Volga	-0,60%	-25,30%
Rosseti Moscow Region	0,72%	11,54%
Rosseti Northern Caucasus	0,00%	-3,53%
Rosseti North-West	-0,66%	-1,50%
Rosseti Ural	4,55%	-2,55%
Rosseti Siberia	0,14%	11,97%
Rosseti South	0,21%	-23,57%
Rosseti Lenenergo	1,14%	-24,29%
Rosseti Tomsk	0,53%	-11,16%
Rosseti Kuban	-0,58%	7,08%

Source: MOEX, Company calculations

* - at the price of last transaction at MOEX

Tickers

Moscow Exchange (MOEX)

Bloomberg

Reuters

MRKC

MRKC.RM

MRKC.MM