

ELECTRIC POWER INDUSTRY NEWS

Rosseti intends to merge LOESK with Lenenergo, they are already negotiating this

The head of PJSC Rosseti, Andrey Ryumin, sent a letter to President Vladimir Putin on the consolidation of the power grid in the Leningrad region. According to the resource 47news, which has a document in circulation, Ryumin proposes to merge the energy company JSC LOESK into Rosseti Lenenergo PJSC "by acquiring a stake in LOESK by Rosseti Lenenergo in the amount of at least 75% + 1 share."

Read full text: <https://www.bigpowernews.ru/>

COMPANY NEWS

During the May Day holidays power engineers provided reliable power supplies to consumers in 20 Russian regions

General Director of Rosseti Centre, PJSC Igor Makovskiy assessed the activities of power engineers during the first May holidays. The head of the energy company thanked the team for the high quality of work and ensuring uninterrupted power supply to citizens.

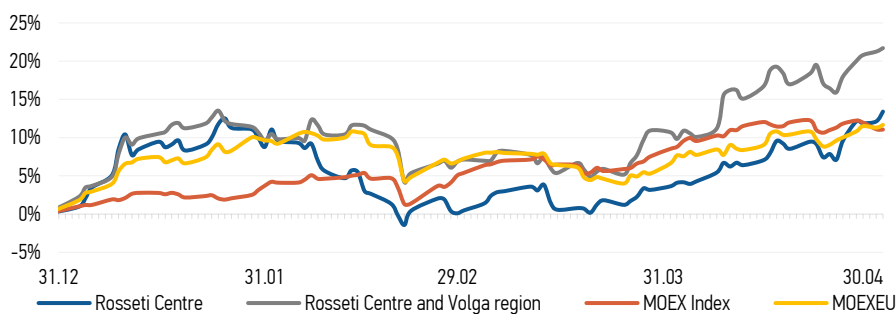
Read full text: <https://mrsk-1.ru/>

The Kalugaenergo branch connects new cellular communication stations

As part of the program to eliminate the digital divide, since the beginning of the year, the Kalugaenergo branch has provided power to 26 communication facilities in settlements of the Borovsky, Maloyaroslavetsky, Khvastovichsky, Lyudinovsky, Zhukovsky, Kirovsky, Tarussky Peremyshlsky, Meshchovsky districts of the region and on 11 streets of Kaluga, the Informationbureau telegram channel reports. 270 kW of additional power has been allocated to new infrastructure facilities, which contributes to the effective development of voice communications and mobile Internet, including in small populated areas.

Read full text: <https://www.mkkaluga.ru/>

CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



IR-NEWS

- Financial statements of [Rosseti Centre](#) and [Rosseti Centre and Volga region](#) under RAS for 1Q 2024 published
- [Rosseti Centre](#) – managing organization of [Rosseti Centre and Volga region](#) published a presentation on the companies' performance results for 12 months of 2023
- Financial statements of [Rosseti Centre](#) and [Rosseti Centre and Volga region](#) under RAS for 2023 published
- [Rosseti Centre](#) and [Rosseti Centre and Volga region](#) published performance results for 2023 under IFRS

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Tickers

Moscow Exchange (MOEX)

MRKC

Bloomberg

MRKC.MM

Reuters

MRKC.MM

World indexes	Value	Change	
		per day	fr 31.12.23
MOEX Russia	3 441.77	-0.03%	11.06%
S&P 500	5 127.79	1.26%	33.91%
FTSE 100	8 213.49	0.51%	10.22%
Nikkei	38 236.07	0.00%	48.08%
Sensex	73 878.15	-0.98%	21.43%
CSI300	3 604.39	0.00%	-6.54%
Bovespa	128 508.67	1.09%	22.00%

Source: MOEX, Company calculations

Currency rates	Value	Change	
		per day	fr 31.12.23
USD/RUB	92.0538	0.30%	1.94%
EURO/RUB	98.6447	0.63%	-1.90%

Source: Central Bank of Russia, Company calculations

Liquidity of shares	Rosseti Centre	Rosseti Centre & Volga Reg
Number of deals, pcs	5 270	2 621
Trading volume, P mln	116.6	85.1
Trading volume, mln pcs	182.7	226.7
Average trading volume over the last 30 days, mln pcs	53.9	193.8
% of the share capital	0.43%	0.20%

Source: MOEX, Company calculations

Shares	Price*, P	MCap, P bln	MCap, \$ mln
Rosseti Centre	0.6380	26.94	292.60
Rosseti Centre and Volga region	0.3752	42.28	459.34

Source: MOEX, Company calculations

Comparison with indexes	Change	
	per day	fr 31.12.23
STOXX 600 Utilities	0.00%	4.15%
MoexEU	0.32%	11.66%
Rosseti Centre*	1.14%	13.40%
Rosseti Centre and Volga region*	0.37%	21.70%

Source: MOEX, Company calculations

Grid companies	Change*	
	per day	fr 31.12.23
Rosseti	-1.09%	17.87%
Rosseti Volga	0.61%	34.03%
Rosseti Moscow Region	1.35%	14.72%
Rosseti Northern Caucasus	0.22%	12.54%
Rosseti North-West	2.35%	13.63%
Rosseti Ural	8.66%	66.32%
Rosseti Siberia	-0.31%	16.74%
Rosseti South	0.05%	43.24%
Rosseti Lenenergo	0.13%	21.09%
Rosseti Tomsk	12.10%	53.10%
Rosseti Kuban	-3.55%	38.46%

Source: MOEX, Company calculations

* - at the market price at MOEX