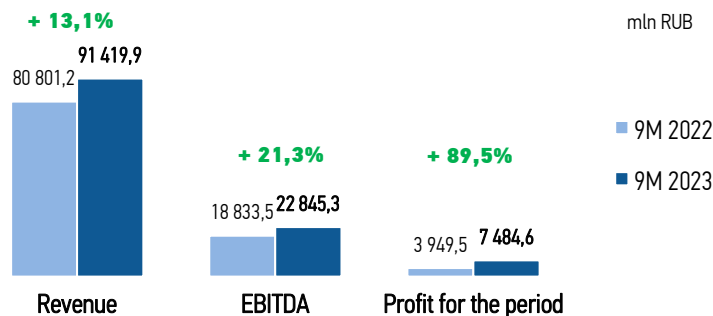
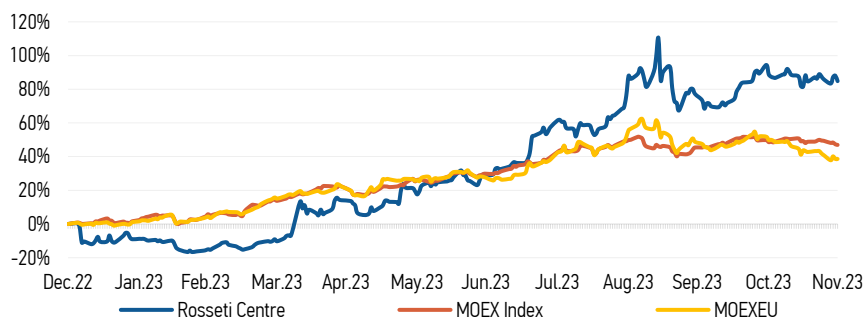


The core business of Rosseti Centre is electric energy transmission, grid connection of new customers. The Company also develops additional non-tariff services. The Company controls 91% of the electric energy transmission market and 93% of the grid connection market. The Company operates in 11 regions of the Central Federal District with the population over 12 million people. Rosseti Centre is one of the leaders among public distribution grid companies in terms of revenue.

KEY INDICATORS CHANGES UNDER IFRS FOR 9M 2023



CHANGES IN KEY INDICES AND COMPANY'S STOCKS



COMPANY'S INVESTMENT HIGHLIGHTS

- ✓ Sustainable business model applied in economically favourable regions of Central Russia
- ✓ Leader in the number of power grid assets
- ✓ Dividend policy aimed at regular payments and a positive dividend history
- ✓ Corporate governance rating NCGR 7 «Developed Corporate Governance Practice»
- ✓ Stable credit rating
- ✓ High disclosure
- ✓ Digital transformation of the power grid complex

RATINGS

Agency	Scale	Rating	Outlook
Expert RA	national, long-term	ruAA+ (credit)	Stable
AK&M	Reporting Rating ESG	RESG 2 (high)	-
Smart-Lab.ru	IR rating	15th place (64 points out of 100)	-



The winner of the annual reports competition in the category "Best disclosure of information on corporate governance" category (Moscow Exchange)

Since 2017, Rosseti Centre has been performing the functions of the sole executive body of Rosseti Centre and Volga region – the main provider of electricity transmission services and connection to the power grid in 9 subjects of the Central and Volga Federal Districts.



Industry	Electric Utilities
Number of branches	11
Service area, thous. km ²	458
Population of the service area, mln people	12,7
Shareholders ¹	50 569
CEO	Igor Makovskiy

[1] - Ha 15.05.2023

Securities

Ticker (main)	MOEX: MRKC Bloomberg: MRKC RM Reuters: MRKC.MM
Indices	MOEXEU MOEXBBI MOEX RCI
Listing	Second Tier (MOEX)
Quantity of shares, pc	42 217 941 468
Share price ² , RUB	0,5892
Cap ² , mln RUB.	24 874,81
Cap ² , mln USD	279,86
Free-float ³ , %	33

[2] - at closing price as at 30.11.2023

[3] - according to the calculation method of Moscow Exchange

Indicators (IFRS), mln RUB	9M 2022	9M 2023
Revenue	80 801,2	91 419,9
EBITDA	18 833,5	22 845,3
Profit for the period	3 949,5	7 484,6
Assets	134 053,4	143 679,1
CAPEX ⁴	10 135,2	13 394,9
Amount of electricity transmitted, mln kWh	35 004,4	34 561,5
Electricity losses, %	9,66	9,58

[4] - purchase of fixed assets and intangible assets according to Cashflow Statement

Rosseti Centre, PJSC

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