

DAILY MARKET REVIEW

ELECTRIC POWER INDUSTRY NEWS

Support is indispensable

Today, the cost of generating electricity from renewable energy sources is almost equal to the cost of traditional energy. It is not surprising that energy importing countries are eager to switch to their own green generation. However, not only this factor influences the rate of energy transition. The need to achieve the goals of the Paris Agreement on climate plays a big role.

Read full text: <https://www.eprussia.ru/>

COMPANY NEWS

Specialists of “Rosseti Centre Lipetskenergo” worked out practical skills of interaction in emergency situations

The branch “Rosseti Centre Lipetskenergo” held a general network specialized training dedicated to actions in conditions of entering schedules of temporary outage of consumption.

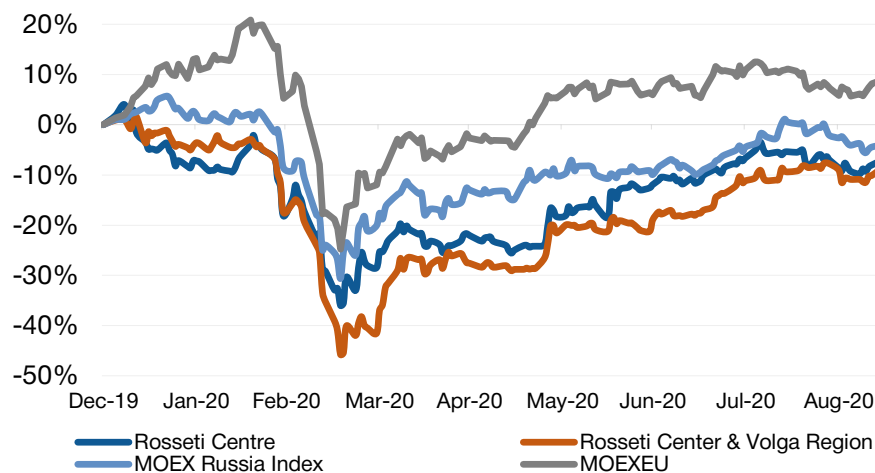
Read full text: <https://www.mrsk-1.ru/press-center/news/>

Rosseti solemnly opened the reconstructed Shukhov tower on the Oka river

With the help of Rosseti, the world’s only hyperboloid multisection power transmission tower, made in the form of a load-bearing mesh shell, has been fully restored. The tower was designed by the outstanding Russian engineer Vladimir Shukhov and was built in the late 1920s as part of the GOELRO plan.

Read full text: https://mrsk-cp.ru/press/company_news

CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



IR-NEWS

7 September 2020 Rosseti Centre - managing organization of Rosseti Center and Volga Region held a conference call and webcast dedicated to the consolidated performance results of the Companies for 6 months of 2020

24 August 2020 The company “Rosseti Centre” has published its performance results and management discussion and analysis (MD&A) to Interim Financial Statements for 6 months of 2020 under IFRS

28 July 2020 The Rosseti Centre company published its financial statements for 1H 2020 under RAS, net profit increased by 12,5%

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World indexes	Value	Change	
		per day	fr 31.12.19
MOEX Russia	2 916,39	1,10%	-4,25%
S&P 500	3 236,92	-2,37%	0,19%
FTSE 100	5 899,26	1,20%	-21,79%
Nikkei	23 346,49	-0,06%	-1,31%
Sensex	37 699,93	-0,09%	-8,61%
CSI300	4 652,06	0,35%	13,56%
Bovespa	95 734,80	-1,60%	-17,22%

Source: MOEX, Company calculations

Currency rates	Value	Change	
		per day	fr 31.12.19
USD/RUB	76,2711	0,31%	23,21%
EURO/RUB	89,4813	-0,58%	29,05%

Source: Central Bank of Russia, Company calculations

Liquidity of shares	Rosseti Centre & Volga Reg	
	Rosseti Centre	Rosseti Centre & Volga Reg
Number of deals, pcs	473	448
Trading volume, P mln	4,1	7,3
Trading volume, mln pcs	13,7	33,1
Average trading volume over the last 30 days, mln pcs	17,1	66,6
% of the share capital	0,03%	0,03%

Source: MOEX, Company calculations

Shares	Price**, P	MCap**, P bln	MCap**, \$ mln
Rosseti Centre	0,2982	12,60	165,17
Rosseti Center & Volga Region	0,2189	24,68	323,59

Source: MOEX, Company calculations

Comparison with indexes	Change	
	per day	fr 31.12.19
STOXX 600 Utilities	1,33%	-4,20%
MoexEU	-0,36%	8,92%
Rosseti Centre**	0,74%	-5,93%
Rosseti Center & Volga Region**	0,27%	-8,41%

Source: MOEX, Company calculations

Grid companies	Change**	
	per day	fr 31.12.19
Rosseti	-0,93%	6,66%
Rosseti FGC UES	0,67%	0,35%
Rosseti Volga	-0,29%	-23,10%
Rosseti Moscow Region	0,55%	-1,13%
Rosseti Northern Caucasus	-0,87%	-16,13%
Rosseti North-West	0,00%	-6,55%
Rosseti Ural	-0,99%	-15,27%
Rosseti Siberia	0,00%	-24,60%
Rosseti South	-0,10%	-22,11%
Rosseti Lenenergo	-0,17%	-18,32%
Rosseti Tomsk	0,48%	-2,56%
Rosseti Kuban	-1,49%	14,62%

Source: MOEX, Company calculations

** - at the price of last transaction at MOEX

Tickers

Moscow Exchange (MOEX)

Bloomberg

Reuters

MRKC

MRKC.RM

MRKC.MM