

ELECTRIC POWER INDUSTRY NEWS

The Ministry of Energy expects an increase in electricity consumption in the Russian Federation in 2023 at the level of 1.5%, as in 2022

The Ministry of Energy of Russia expects that this year electricity consumption in the Russian Federation will continue to grow and increase by 1.5% year-on-year, as in the past year, the press service of the ministry reports, citing the words of the head of the department, Nikolai Shulginov, following meetings with deputies of the factions "The Communist Party of the Russian Federation" and "Fair Russia - Patriots - For the Truth" on the eve of the "Government Hour".

"Last year, the total energy consumption nationwide increased by 1.5%. We expect that the upward trend in the energy consumption will continue this year as well," the minister said.

Read full text: <https://www.bigpowernews.ru/>

COMPANY NEWS

Belgorodenergo invested over three billion rubles in the development of the power grid complex in 2022

The branch of Rosseti Centre, PJSC - Belgorodenergo summed up the results of the implementation of the investment program of the last year. In 2022, over 450 km of 0.4-110 kV power lines were constructed and reconstructed, 116 MVA of new transformer capacity was put into operation. The volume of capital investments amounted to 3.1 billion rubles including VAT.

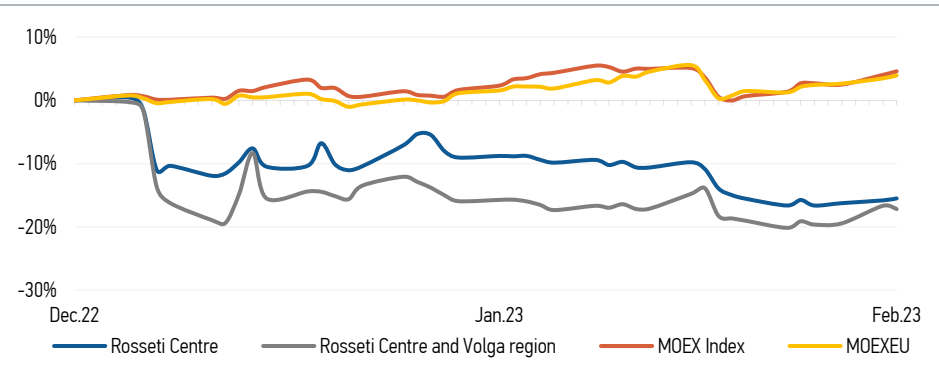
Read full text: <https://www.kommersant.ru/>

The Kalugaenergo branch connected a new healthcare facility in the Kaluga region

Specialists of the branch of Rosseti Centre and Volga region, PJSC - Kalugaenergo provided electricity to a new building of the children's regional hospital in Kaluga. The maximum declared capacity of the facility was 450 kW.

Read full text: <https://mrsk-cp.ru/>

CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



IR-NEWS

- [Rosseti Centre](#) and [Rosseti Centre and Volga region](#) approved the Companies' Business Plan for 2023
- The Extraordinary General Meetings of Shareholders of [Rosseti Centre, PJSC](#) and [Rosseti Centre and Volga region, PJSC](#) held
- Igor Makovskiy took part in the [All-Russian ESG Forum](#) in Nizhny Novgorod

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World indexes	Value	Change	
		per day	fr 31.12.22
MOEX Russia	2 253,16	0,54%	4,60%
S&P 500	3 970,15	-0,30%	3,40%
FTSE 100	7 876,28	-0,74%	5,70%
Nikkei	27 445,56	0,08%	5,18%
Sensex	58 962,12	-0,55%	-3,09%
CSI300	4 069,46	0,63%	5,11%
Bovespa	104 931,93	-0,74%	-4,38%

Source: MOEX, Company calculations

Currency rates	Value	Change	
		per day	fr 31.12.22
USD/RUB	75,4323	0,97%	7,24%
EURO/RUB	79,6230	0,06%	5,24%

Source: Central Bank of Russia, Company calculations

Liquidity of shares	Rosseti Centre	Rosseti Centre & Volga Reg
Number of deals, pcs	4 483	3 692
Trading volume, P mln	23,4	66,5
Trading volume, mln pcs	87,0	323,2
Average trading volume over the last 30 days, mln pcs	98,5	323,7
% of the share capital	0,21%	0,29%

Source: MOEX, Company calculations

Shares	Price*, P	MCap, P bln	MCap, \$ mln
Rosseti Centre	0,2694	11,37	150,78
Rosseti Centre and Volga region	0,2058	23,19	307,47

Source: MOEX, Company calculations

Comparison with indexes	Change	
	per day	fr 31.12.22
STOXX 600 Utilities	-0,54%	2,98%
MoexEU	0,46%	3,96%
Rosseti Centre*	0,37%	-15,50%
Rosseti Centre and Volga region*	-0,63%	-17,18%

Source: MOEX, Company calculations

Grid companies	Change*	
	per day	fr 31.12.22
Rosseti	0,64%	1,98%
Rosseti Volga	1,19%	11,63%
Rosseti Moscow Region	1,34%	-2,04%
Rosseti Northern Caucasus	1,34%	16,16%
Rosseti North-West	-0,33%	16,12%
Rosseti Ural	3,13%	-2,85%
Rosseti Siberia	0,00%	22,27%
Rosseti South	1,27%	20,61%
Rosseti Lenenergo	0,36%	29,23%
Rosseti Tomsk	4,10%	15,38%
Rosseti Kuban	5,71%	55,08%

Source: MOEX, Company calculations

* - at the market price at MOEX

ickers

Moscow Exchange (MOEX)

Bloomberg

Reuters

MRKC

MRKC.RM

MRKC.MM