

DAILY MARKET REVIEW

ON 14.10.2025

ELECTRIC POWER INDUSTRY NEWS

Rosseti is among the leaders in the procurement management quality rating

The awards ceremony for the winners of the V Procurement Management Quality Rating, prepared annually by Expert RA, took place in Moscow. Rosseti was among the top 5 state-owned companies operating under Federal Law 223-FZ. The rating methodology is based on an analysis of quantitative and qualitative indicators reflecting key aspects of corporate systems, as well as opinions of the professional community.

Read full text: https://rosseti.ru

COMPANY NEWS

The Smolensk branch of Rosseti Centre opened its doors to high school students from a Smolensk school

The branch of Rosseti Centre, PJSC - Smolenskenergo held an open day for ninth-graders from School No. 25 in Smolensk. The students visited the company's museum and toured the heart of the energy system – the Grid Control Centre. This event brought together the students who are eager to learn more about the importance of the energy sector in the country's life and the prospects for careers in this field.

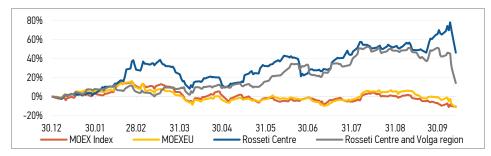
Read full text: https://mrsk-1.ru

30 high school students to attend Rosseti Group's "Energy circles" in the Udmurt Republic

In October, the new season of the all-Russian career guidance project "Rosseti Group's energy circles" began in schools in the Udmurt Republic. The program for schoolchildren was developed by power engineers in collaboration with experts from the National Research University "MPEI". The project aims to prepare high school students for successful completion of their final exams and to guide them toward careers in the energy sector.

Read full text: https://mrsk-cp.ru

CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



IR-NEWS

- Rosseti Centre and Rosseti Centre and Volga region published a presentation on the results of operations of the companies for 6 months of 2025 under IFRS
- Rosseti Centre and Rosseti Centre and Volga region published the performance results for 6 months of 2025 under IFRS
- Rosseti Centre and Rosseti Centre and Volga region published the performance results for 6 months of 2025 under RAS

World	W.1	Change	
indexes	Value	per day	fr 31.12.24
MOEX Russia	2 576,38	-0,47%	-10,64%
S&P 500	6 654,72	1,56%	12,66%
FTSE 100	9 442,87	0,16%	16,28%
Nikkei	47 187,50	-1,87%	18,28%
Sensex	82 327,05	-0,21%	5,21%
CSI300	4 893,98	6,00%	22,38%
Bovespa	141 783,00	0,78%	17,87%

Source: MOEX, Company calculations

Currency rates	Value	Change	
		per day	fr 31.12.24
USD/RUB	81,1898	-0,27%	-20,15%
EURO/RUB	94,0491	-0,69%	-11,36%

Source: Central Bank of Russia, Company calculations

Liquidity of shares	Rosseti Centre	Rosseti Centre & Volga Reg
Number of deals, pcs	22 083	13 564
Trading volume, ₽ mln	537,0	507,0
Trading volume, mln pcs	765,7	1 290,7
Average trading volume over the last 30 days, mln pcs	101,4	125,9
% of the share capital	1,81%	1,15%

Source: MOE.	(, Company (calculation
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Shares	Price*, ₽	MCap, ⊋ bln	MCap, \$ mln
Rosseti Centre	0,7012	29,60	364,62
Rosseti Centre and Volga region	0,3928	44,27	545,24

Source: MOEX, Company calculations

Communican with indexes	Change	
Comparison with indexes	per day	fr 31.12.24
STOXX 600 Utilities	0,22%	20,36%
MoexEU	-3,68%	-11,28%
Rosseti Centre*	-13,73%	46,33%
Rosseti Centre and Volga region*	-12,98%	14,19%

Source: MOEX, Company calculations

Crid composico	Change*	
Grid companies	per day	fr 31.12.24
Rosseti	-1,31%	-19,97%
Rosseti Volga	-11,68%	56,07%
Rosseti Moscow Region	-6,63%	3,64%
Rosseti Northern Caucasus	-1,46%	6,83%
Rosseti North-West	-13,49%	45,08%
Rosseti Ural	-8,43%	-3,45%
Rosseti Siberia	-3,22%	-26,59%
Rosseti South	-6,15%	16,25%
Rosseti Lenenergo	-6,28%	-3,88%
Rosseti Tomsk	0,31%	12,72%
Course, MOEV Company calculations		

Source: MOEX, Company calculations

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Tickers

Moscow Exchange (MOEX)

Bloomberg Reuters MRKC RM MRKC.MM

MRKC

^{* -} at the market price at MOEX