

# DAILY MARKET REVIEW

## ELECTRIC POWER INDUSTRY NEWS

### Thermal power plants dropped output and profits

The largest generating companies in Russia in the first half of the year reduced electricity generation by 3.8% amid low demand due to warm weather, the coronavirus pandemic and the OPEC+ deal. At the same time, hydroelectric power plants managed to increase the generation due to high water content, so the main blow fell on thermal generation.

Read full text: <https://www.kommersant.ru/>

### Debt of consumers on the wholesale electricity market decreased since the beginning of the year

After the past seven months of 2020, the debt on the wholesale electricity and capacity consumption market (WECM) is 79 billion rubles. This means that the debt decreased by 19%, writes AEI Prime. These figures were announced by Dmitry Chernov, Deputy Chairman of the Board of the Centre for Financial Settlements (CFR).

Read full text: <https://electricalnet.ru/blog/>

## COMPANY NEWS

### The Rosseti Centre flag was raised to the highest point in Russia and Europe

An employee of the Voronezh branch of Rosseti Centre Vladimir Prach climbed to the top of Elbrus. Despite the difficult climbing conditions, neither wind, nor cold, nor hypoxia prevented him from reaching the highest mountain peak in Russia and Europe and unfurling the flag of "Rosseti Centre Voronezhenergo" at an altitude of 5,642 m.

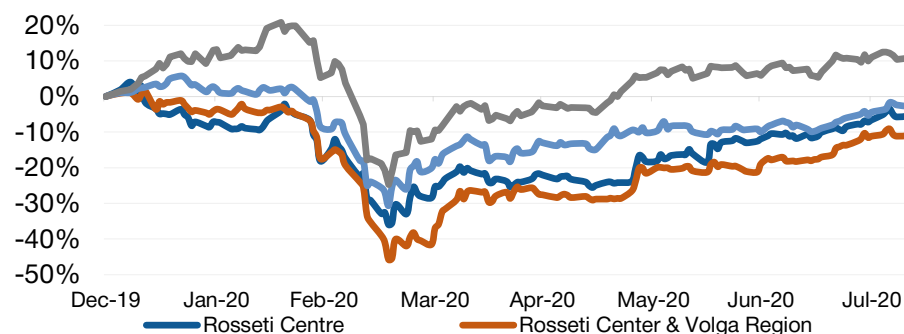
Read full text: <https://www.mrsk-1.ru/press-center/news/company>

### Igor Makovskiy: Rosseti Center and Volga Region is introducing modern multibank services within the framework of digital transformation

Rosseti Center and Volga Region, within the framework of the digital transformation of the treasury function of Rosseti's Group of Companies, has launched the Transit 2.0 platform for the transmission of financial messages. The platform is developed by the National Settlement Depository (NSD).

Read full text: [https://mrsk-cp.ru/press/company\\_news](https://mrsk-cp.ru/press/company_news)

## CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



## IR-NEWS

**28 July 2020** The Rosseti Centre company published its financial statements for 1H 2020 under RAS, net profit increased by 12,5%

**18 June 2020** IDGC of Centre, PJSC published its integrated annual report for 2019

**8 June 2020** Rosseti Centre - managing organization of Rosseti Center and Volga Region held a conference call and webcast dedicated to the consolidated performance results of the Companies for 3 months of 2020

### IDGC of Centre, PJSC

119017, Moscow, Malaya Ordynka St., 15

Corporate Governance Department

+7 (495) 747 92 92, ext. 33-34

ir@mrsk-1.ru

[www.mrsk-1.ru/ru/investors/](http://www.mrsk-1.ru/ru/investors/)



World indexes	Value	Change	
		per day	fr 31.12.19
MOEX Russia	2 960,78	-0,39%	-2,79%
S&P 500	3 360,47	0,27%	4,01%
FTSE 100	6050,59	0,31%	-19,78%
Nikkei	22 329,94	0,00%	-5,61%
Sensex	38 334,55	0,77%	-7,08%
CSI300	4 721,30	0,28%	15,25%
Bovespa	103 444,50	0,65%	-10,55%

Source: MOEX, Company calculations

Currency rates	Value	Change	
		per day	fr 31.12.19
USD/RUB	73,6376	0,00%	18,95%
EURO/RUB	87,1722	0,00%	25,72%

Source: Central Bank of Russia, Company calculations

Liquidity of shares	Rosseti Centre		Rosseti Center & Volga Reg	
	Value	Change	Value	Change
Number of deals, pcs	440		1 051	
Trading volume, ₪ mln	4,0		22,4	
Trading volume, mln pcs	13,3		105,3	
Average trading volume over the last 30 days, mln pcs	16,3		74,5	
% of the share capital	0,03%		0,09%	

Source: MOEX, Company calculations

Shares	Price**, ₪	MCap**, ₪ bln	MCap**, \$ mln
Rosseti Centre	0,2984	12,65	171,77
Rosseti Center & Volga Region	0,2115	23,98	325,68

Source: MOEX, Company calculations

Comparison with indexes	Change	
	per day	fr 31.12.19
STOXX 600 Utilities	0,53%	0,63%
MoexEU	0,32%	10,71%
Rosseti Centre**	0,40%	-5,87%
Rosseti Center & Volga Region**	-0,61%	-11,51%

Source: MOEX, Company calculations

Grid companies	Change**	
	per day	fr 31.12.19
Rosseti	0,05%	14,59%
Rosseti FGC UES	1,67%	1,11%
Rosseti Volga	-0,07%	-16,39%
Rosseti Moscow Region	-0,04%	-1,13%
Rosseti Northern Caucasus	-0,54%	-13,60%
Rosseti North-West	0,39%	-2,81%
Rosseti Ural	-0,13%	-6,67%
Rosseti Siberia	0,42%	-22,49%
Rosseti South	0,60%	-18,64%
Rosseti Lenenergo	0,00%	-13,78%
Rosseti Tomsk	2,82%	1,86%
Rosseti Kuban	10,25%	23,43%

Source: MOEX, Company calculations

\*\* - at the price of last transaction at MOEX

### Tickers

Moscow Exchange (MOEX)  
Bloomberg  
Reuters

MRKC  
MRKC.RM  
MRKC.MM