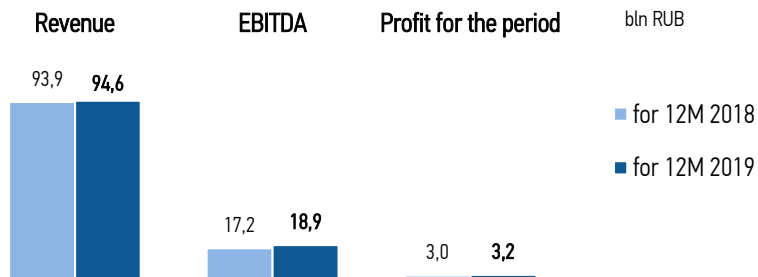
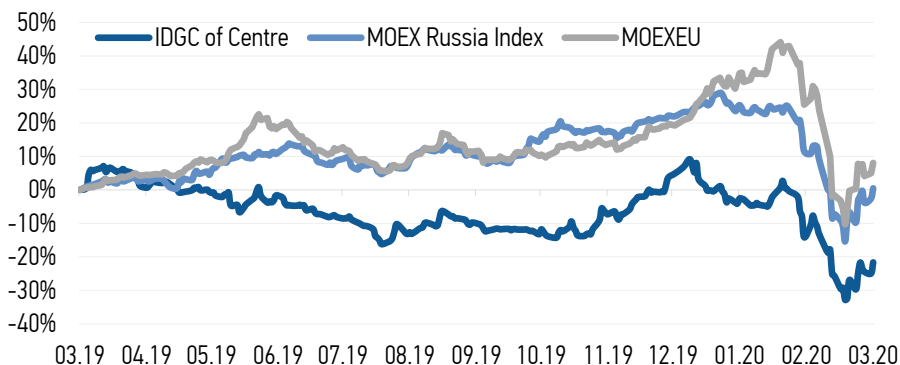


The core business of IDGC of Centre is electric energy transmission, grid connection of new customers and value-added services. The Company controls 85,8% of the electric energy transmission market and 88,3% of the grid connection market in 11 regions of the Central Federal District with the population over 13 million people. IDGC of Centre is one of the leaders among eleven public distribution grid companies in terms of production assets.

KEY INDICATORS CHANGES UNDER IFRS FOR 12M 2019



CHANGES IN KEY INDICES AND COMPANY'S STOCKS



COMPANY'S INVESTMENT HIGHLIGHTS

- ✓ Activities in key regions of Central Russia with a steady demand for services
- ✓ Leader by the number of electric grid assets
- ✓ Dividend policy aimed at regular payments, and positive dividend history
- ✓ Corporate governance rating NCGR 7+
- ✓ Free-float³ – 34%
- ✓ High disclosure

RATINGS

Agency	Scale	Rating	Outlook
S&P	international, long-term	BB+	Stable
S&P	international, short-term	B	–
Expert RA	national, long-term	ruAA	Stable

In 2017, IDGC of Centre was transferred the functions of the sole executive body of IDGC of Centre and Volga Region - the main provider of electricity transmission services and connection to the power grid in 9 subjects of the Central and Volga Federal Districts.



Industry	Electric Utilities
Number of branches	11
Employees (31.12.2019)	29 513
Shareholders (06.12.2019)	21 204
CEO	Igor Makovskiy

Securities

Ticker (main)	MOEX: MRKC Bloomberg: MRKC RM Reuters: MRKC.MM
Indices	MOEXEU MOEXBMI MOEX RCI
Listing	Second Tier (MOEX)
Quantity of shares, pc	42 217 941 468
Share price (31.03.2020)	0,2368 RUB
Cap ¹ , bln RUB.	10,0
Cap ¹ , mln USD	128,61
Free-float ² , %	34

[1] - at closing price as at 31.03.2020

[2] - according to the calculation method of Moscow Exchange

Indicators (IFRS), bln RUB	12M 2018	12M 2019
Revenue	93,9	94,6
EBITDA	17,2	18,9
Profit for the period	3,0	3,2
Assets	108,1	118,4
CAPEX ³	13,1	12,0
Amount of electricity transmitted, bln kWh	47,0	46,4
Electricity losses, %	10,61	10,23

[3] - purchase of fixed assets and intangible assets according to Cashflow Statement

IDGC of Centre, PJSC

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[RAS statements](#) [IFRS statements](#)