

DAILY MARKET REVIEW

ON 14.11.2022

ELECTRIC POWER INDUSTRY NEWS

Rosseti fears an increase in the growth of payments for renewable energy

Rosseti expects an increase in the growth of the mandatory costs for the purchase of electricity from renewable energy sources (RES) to compensate for losses, said Andrey Ryumin, head of the company, at a meeting on preparations for the heating season on 11 November.

Read full text: https://peretok.ru/

COMPANY NEWS

Roman Starovoit and Igor Makovskiy summed up the results of a large-scale outdoor lighting project in the Kursk region

As part of a working trip to border areas of the Central Federal District, General Director of Rosseti Centre, PJSC Igor Makovskiy met with Governor of the Kursk Region Roman Starovoit. The head of the energy companies informed the governor about the presentation to the Kurskenergo branch of the certificate of readiness for the autumn-winter period with the highest rating of results, as well as the timely implementation of all measures for the investment development of the territories.

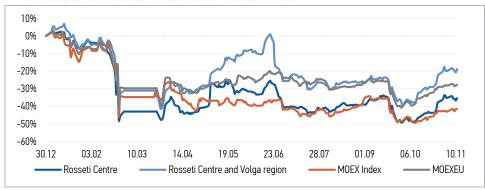
Read full text: https://www.mrsk-1.ru/

Tulenergo completed the grid connection of an automobile gas-filling compressor station

Specialists of Rosseti Centre and Volga region - Tulenergo carried out the grid connection of Novogaz LLC's power installations with a capacity of 309 kW for power supply of an automobile gas-filling compressor station in the Shchekinsky district.

Read full text: https://mrsk-cp.ru/

CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



IR-NEWS

- Financial statements of <u>Rosseti Centre</u> and <u>Rosseti Centre and Volga region</u> under RAS for 9M 2022 published
- The annual reports of <u>Rosseti Centre and Rosseti Centre and Volga region</u> for 2021 received awards in the annual report competition organized by the Moscow Exchange
- Rosseti Centre and Rosseti Centre and Volga region became industry leaders in the AK&M ESG ratings in 2021

World		Change	
indexes	Value	per day	fr 31.12.21
MOEX Russia	2 217.44	0.34%	-41.45%
S&P 500	3 956.37	0.00%	-16.99%
FTSE 100	7 375.34	0.00%	-0.12%
Nikkei	28 263.57	2.98%	-1.83%
Sensex	61 795.04	1.95%	6.08%
CSI300	3 788.44	2.79%	-23.32%
Bovespa	109 775.46	0.00%	4.73%

Source: MOEX, Compai	urce: MOEX, Company calculations			
Currency rates	Value	Change		
		per day	fr 31.12.21	
USD/RUB	61.2434	0.30%	-17.56%	
FLIDO/DLIB	£1 NN37	_N 30%	_27 /./.06	

Source: Central Bank of Russia, Company calculations

Liquidity of shares	Rosseti Centre	Rosseti Centre & Volga Reg
Number of deals, pcs	531	652
Trading volume, ₽ mln	2.1	8.3
Trading volume, mln pcs	7.7	44.6
Average trading volume over the last 30 days, mln pcs	20.7	49.8
% of the share capital	0.02%	0.04%

Source: MOEX, Company calculations

Shares	Price*, ₽	MCap, ₽ bln	MCap, \$ mln
Rosseti Centre	0.2664	11.25	183.64
Rosseti Centre and Volga region	0.1872	21.10	344.48

Source: MOEX, Company calculations

Comparison with indexes	Change	
Comparison with indexes	per day	fr 31.12.21
STOXX 600 Utilities	-1.58%	-12.17%
MoexEU	0.61%	-27.73%
Rosseti Centre*	2.15%	-35.40%
Rosseti Centre and Volga region*	2.30%	-18.86%

Source: MOEX, Company calculations

Source: MOEA, Company Calculations	Change*	
Grid companies	per day	fr 31.12.21
Rosseti	1.28%	-48.08%
Rosseti FGC UES	2.15%	-56.18%
Rosseti Volga	2.51%	-50.60%
Rosseti Moscow Region	-0.11%	-26.30%
Rosseti Northern Caucasus	-0.20%	-63.49%
Rosseti North-West	1.55%	-55.57%
Rosseti Ural	1.75%	-8.04%
Rosseti Siberia	1.04%	-29.89%
Rosseti South	1.46%	-30.68%
Rosseti Lenenergo	-1.09%	-24.34%
Rosseti Tomsk	1.16%	-27.42%
Rosseti Kuban	-0.18%	-14.76%

Source: MOEX, Company calculations

* - at the market price at MOEX

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ickers

Moscow Exchange (MOEX)

Bloomberg Reuters MRKC RM MRKC.MM

MRKC