

DAILY MARKET REVIEW

ON 03.10.2025

ELECTRIC POWER INDUSTRY NEWS

The Ministry of Energy has not ruled out the possibility of widespread use of energy storage systems in Russia

The Ministry of Energy considers the use of energy storage systems (ESS) in many regions of Russia to cover energy shortages possible. Energy Minister Sergey Tsivilev stated this in an interview with Expert magazine. "The storage systems will be used throughout the country. A pilot project is currently being implemented in Crimea and southern Russia. Rosseti is handling it. The pilot project is scheduled to be completed next summer."

Read full text: https://www.bigpowernews.ru

COMPANY NEWS

A specialist of Rosseti Centre and Volga region from Mari El wins the "Best environmental safety specialist" professional skills competition

Olga Zvereva, lead engineer of the branch of Rosseti Centre and Volga region, PJSC - Marienergo, won the professional skills competition, which was held among employees of the industrial safety and production control units of Rosseti Centre and Rosseti Centre and Volga region. The competition among environmentalists from all twenty branches of Rosseti Centre and Rosseti Centre and Volga region was held at the Tver Training and Production Centre.

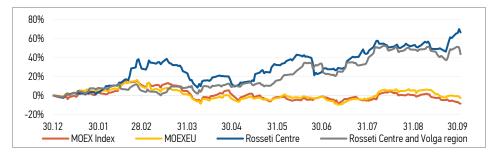
Read full text: https://www.mrsk-cp.ru

Ryazan power engineers remind everyone of the need to observe electrical safety regulations when conducting excavation work

The branch of Rosseti Centre and Volga region, PJSC - Ryazanenergo calls on organizations and residents of the region conducting excavation work in cable line protection zones and near power facilities to observe electrical safety regulations. Protection zones are distances on both sides of the outermost wires of power lines, defined for safe operation of power facilities and prevention of electrical injuries.

Read full text: https://www.mrsk-cp.ru

CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



IR-NEWS

- Rosseti Centre and Rosseti Centre and Volga region published a presentation on the results of operations of the companies for 6 months of 2025 under IFRS
- Rosseti Centre and Rosseti Centre and Volga region published the performance results for 6 months of 2025 under IFRS
- Rosseti Centre and Rosseti Centre and Volga region published the performance results for 6 months of 2025 under RAS

World		Cha		
indexes	Value	per day	fr 31.12.24	
MOEX Russia	2 632,07	-0,57%	-8,71%	
S&P 500	6 715,38	0,06%	13,69%	
FTSE 100	9 427,73	-0,20%	16,09%	
Nikkei	45 083,50	0,40%	13,01%	
Sensex	80 983,31	0,00%	3,50%	
CSI300	4 640,69	0,00%	16,04%	
Bovespa	145 517,00	0,00%	20,98%	

Source: MOEX Company calculations	

Currency retec	Value	Change	
Currency rates	value	per day	fr 31.12.24
USD/RUB	81,4967	-1,35%	-19,85%
EURO/RUB	95,6382	-1,27%	-9,86%

Source: Central Bank of Russia, Company calculations

Liquidity of shares	Rosseti Centre	Rosseti Centre & Volga Reg
Number of deals, pcs	2 907	1 701
Trading volume, ₽ mln	52,6	35,4
Trading volume, mln pcs	65,9	71,6
Average trading volume over the last 30 days, mln pcs	40,9	48,6
% of the share capital	0,16%	0,06%

Source: 1	<i>МОЕХ,</i>	Company	calcu	lations
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Shares	Price*, ₽	MCap, ⊋ bln	MCap, \$ mln
Rosseti Centre	0,7980	33,69	413,39
Rosseti Centre and Volga region	0,4939	55,66	682,99

Source: MOEX, Company calculations

Companion with indexes	Change		
Comparison with indexes	per day	fr 31.12.24	
STOXX 600 Utilities	0,00%	17,49%	
MoexEU	-1,20%	-2,74%	
Rosseti Centre*	-2,09%	66,53%	
Rosseti Centre and Volga region*	-4,54%	43,58%	

Source: MOEX, Company calculations

C-i-li	Change*		
Grid companies	per day	fr 31.12.24	
Rosseti	-1,94%	-17,09%	
Rosseti Volga	-4,32%	86,54%	
Rosseti Moscow Region	-0,80%	17,02%	
Rosseti Northern Caucasus	-5,01%	-0,49%	
Rosseti North-West	-0,64%	65,48%	
Rosseti Ural	-3,13%	19,23%	
Rosseti Siberia	-1,16%	-18,13%	
Rosseti South	-3,15%	34,22%	
Rosseti Lenenergo	-5,46%	5,20%	
Rosseti Tomsk	-1,21%	15,19%	

Source: MOEX, Company calculations

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Tickers

Moscow Exchange (MOEX)

Bloomberg Reuters

rg <u>MRKC RM</u> <u>MRKC.MM</u>

MRKC

^{* -} at the market price at MOEX