

DAILY MARKET REVIEW

ON 31.05.2024

ELECTRIC POWER INDUSTRY NEWS

The Ministry of Energy approved the procedure for interaction between electric power industry entities and consumers in terms of coordinating the levels of short circuit currents

The Ministry of Energy of Russia, by order N 5 dated 15 January 2024, approved the procedure for interaction between electric power industry entities and electricity consumers on issues of coordinating the levels of short-circuit currents. The document was published on the Official Internet Portal of Legal Information. The relevant rules have been approved to improve the requirements for ensuring the reliability of electric power systems, the reliability and safety of electric power facilities.

Read full text: https://www.bigpowernews.ru/

COMPANY NEWS

Tambov power engineers install bird protection devices on power lines

Employees are working to install bird protection devices (BPD) to avoid technological violations and prevent the death of birds. The Informationbureau reports this. The design of the device is a bundle of polymer rods with rounded ends, which is attached to the traverse of the pole and does not allow the bird to sit on it.

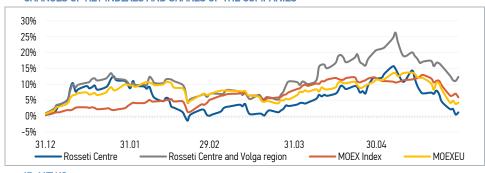
Read full text: https://chr.aif.ru/

Kirovenergo's employees connected new buildings of two medical institutions to power grids

The Kirovenergo branch completed the connection to the electric grids of a paramedic-obstetric station in the village of Lumpanur of the Sanchursky district, and an outpatient clinic in the village of Leninskaya Iskra of the Kotelnichsky district. Both medical institutions were built to replace old buildings that had reached the end of their useful life. This was reported by the Informationbureau telegram channel.

Read full text: https://mrsk-cp.ru/

CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



IR-NEWS

- Rosseti Centre and Rosseti Centre and Volga region published performance results for 3 months of 2024 under IFRS
- On the decisions taken by the management bodies of <u>Rosseti Centre</u> and of <u>Rosseti Centre</u> and <u>Volga region</u>
- Financial statements of <u>Rosseti Centre</u> and <u>Rosseti Centre and Volga region</u> under RAS for 1Q 2024 published

World		Change	
indexes	Value	per day	fr 31.12.23
MOEX Russia	3 282.18	-1.08%	5.91%
S&P 500	5 235.48	-0.60%	36.72%
FTSE 100	8 231.07	0.59%	10.46%
Nikkei	38 054.13	-1.30%	47.38%
Sensex	73 885.60	-0.83%	21.44%
CSI300	3 594.31	-0.53%	-6.80%
Bovespa	122 707.28	0.00%	16.49%

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Curronauratea	Value	Change	
Currency rates	value	per day	fr 31.12.23
USD/RUB	89.2589	0.93%	-1.16%
EURO/RUB	96.8910	0.68%	-3.64%

Source: Central Bank of Russia, Company calculations

Liquidity of shares	Rosseti Centre	Rosseti Centre & Volga Reg
Number of deals, pcs	2 536	1 510
Trading volume, ₽ mln	27.9	31.6
Trading volume, mln pcs	49.1	91.1
Average trading volume over the last 30 days, mln pcs	94.2	301.2
% of the share capital	0.12%	0.08%

Source: MOEX, O	Company	calculations
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Shares	Price*, ₽	MCap, ₽ bln	MCap, \$ mln
Rosseti Centre	0.5692	24.03	269.22
Rosseti Centre and Volga region	0.3464	39.04	437.36

Source: MOEX, Company calculations

Comparison with indexes	Change	
Companson with indexes	per day	fr 31.12.23
STOXX 600 Utilities	0.78%	5.05%
MoexEU	0.42%	4.28%
Rosseti Centre*	0.67%	1.17%
Rosseti Centre and Volga region*	1.14%	12.36%

Source: MOEX, Company calculation

Crid companies	C	Change*	
Grid companies	per day	fr 31.12.23	
Rosseti	1.84%	-1.63%	
Rosseti Volga	1.09%	26.08%	
Rosseti Moscow Region	0.49%	4.07%	
Rosseti Northern Caucasus	4.16%	-0.08%	
Rosseti North-West	3.01%	0.50%	
Rosseti Ural	0.58%	79.58%	
Rosseti Siberia	15.06%	10.85%	
Rosseti South	5.30%	31.16%	
Rosseti Lenenergo	2.32%	8.33%	
Rosseti Tomsk	-1.51%	34.81%	
Rosseti Kuban	3.39%	21.67%	

Source: MOEX. Company calculations

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Moscow Exchange (MOEX)

Bloomberg

Reuters

MRKC RM MRKC.MM

^{* -} at the market price at MOEX